

NATIONAL BENEFICIARY SURVEY
FINAL ROUND 2 QUESTIONNAIRE

December 1, 2006

NATIONAL BENEFICIARY SURVEY

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SECTION A: SCREENER

PRELOADED INFORMATION

S1 (A01_a) CLUSTERED SAMPLE

YES = 01

NO = 02 (00, if you prefer) FYI: ONLY NON CLUSTERED = OUTCOMES ONLY

PARTICIPANTS

S2 (A01_b) SAMPLE GROUP

S2 = 01 - Round 2 Beneficiaries (new)

S2 = 02 – Round 1 Longitudinal Participants (responded to Round 1)

S2 = 03 – Round 2 Participants (new) + Round 1 Longitudinal Participants who did NOT respond to

R1 and did not

have a status between 410 and 490 or in the 200s with a hard refusal designation.

S3 (A01_c) REGION – VALUES = 01 – 08, where Region 8 = unclustered sample, that is where S1 = 02

S4 (A01_d) PSU – VALUES = 01010 – 55018; PSU=0 is unclustered sample, aka Region 8

S5 (A01_e) SDATE (DATE SAMPLE PULLED – believed to be June 30, 2004)

S6 (A02) ROUND OF DATA COLLECTION

Round 1 = 01

Round 2 = 02 – This is Round 2

Round 3 = 03

Round 4 = 04

S7 (A03) PHASE - VALUES = 1, 2, 3 (based on state of residence at time of sample selection – Frank/Nuria to set this value)

S8 (A04_a) FULLNAME (original – may be updated in another block: Current Full Name)

S9 (A04_b) FIRST NAME (original – may be updated in another block: Current First Name)

S10 (A04_c) LASTNAME (original – may be updated in another block: Current Last Name)

S11 (A04_d) BIRTHDATE (original – may be updated in another block: Current Birth Date)

S11a CURRENT AGE: IF A71 = 02 OR 03, USE A68 OR A69 TO CALCULATE CURRENT AGE

S12 (A04_e) GENDER

S13 (A04_f) BSTATUS (Benefit Type)

BSTATUS = 01 – SSI ONLY BENEFITS

BSTATUS = 02 – SSDI ONLY BENEFITS

BSTATUS = 03 – CONCURRENT (BOTH SSI AND SSDI) BENEFITS

S14 (A04_g) SSIAGE (from SSI records –age first received SSI benefits)

S15 (A04_h) TSTATUS (TICKET STATUS AS OF DATE SAMPLE PULLED)

TSTATUS = 01 PARTICIPANT

TSTATUS = 02 NONPARTICIPANT

S16 (A04_i) LOCALPAA (LOCAL PROTECTION & ADVOCACY GROUPS) (based on state of residence at A67a)

S17 (A04_j) ENSAMPLE (EN TICKET ASSIGNED TO AT TIME SAMPLE DRAWN)

S18 (A04_k) STATE MED (STATE NAME FOR MEDICAID) (based on state of residence at A67a)

S19 (A04_l) VRNAME (STATE NAME FOR VRA) (based on state of residence at A67a)

S20 (A04_m) Sample Member's Address at time sample was drawn (may be updated in Section A)

S21 (A04_n) Sample Member's Phone Number at time sample was drawn

S22 PROXY – FULL NAME

S23 PROXY – PHONE NUMBER

S24 PROXY – ADDRESS 1, ADDRESS 2, CITY, STATE, ZIP

S25 INTERPRETER NAME – RETAIN SAMPLE MEMBER PHONE NUMBER ASSOCIATED WITH INTERPETER.

FIXE2 The spec is BSTATUS=01,03 and E3=missing in R1 then FIXE2=01

FIXE11 The spec is AGE<25 and SSIAGE<=22 and E12=missing in R1 the FIXE11=01

FIXE14 The spec is BSTATUS=02,03 and E15=missing in R1 then FIXE14=01

FIXE23 The spec is TSTATUS=01 and E21=00,d,r and E22=00,d,r and E24=missing in R1 then FIXE23=01

RTYPE: Set at A110 or A110a.

PROGRAMMER: INSTITUTE A PARALLEL BLOCK THAT ALLOWS THE INTERVIEWER TO SWITCH RESPONDENT FROM SAMPLE MEMBER TO PROXY OR FROM PROXY TO SAMPLE MEMBER AT ANY POINT IN THE INTERVIEW. UPDATE RTYPE BASED ON THE PARALLEL BLOCK.

PROGRAMMER: A CURRENT CONTACT BLOCK WILL STORE ANY UPDATES TO S8, S9, S10, S11, S20, and S21.

UPDATES TO THE OTHER CURRENT CONTACT BLOCK CAN COME FROM THE SCREENER OR LOCATING.

PROGRAMMER: STORE UPDATED NAME, ADDRESS, AGE, PROXY, ETC INFORMATION IN ADDRESS UPDATE BLOCK OR NAME UPDATE BLOCK.

(All)

A0. **CALL SCREEN.** PROGRAMMER, DISPLAY: INTERVIEWER: YOU ARE CALLING...(ONE ONLY)
NOTE: 01, 04, 07 THROUGH 15 ARE SET IN OVERNIGHT PROCESSING. 02, 03, 05 AND 06 WOULD BE IN THE FRONT END FOR THE INTERVIEWER TO SELECT.

SITUATION	DISPLAY, CALLING FOR	GO TO
01 NEW SCREENER FOR NAME	CALL TO {NAME}	A1
02 CATI CALL-IN	{NAME} CALLING IN	A11
03 CAPI INTERVIEW	{NAME – CAPI}	A64
04 CALL NAME AFTER REMAIL	{NAME , AFTER REMAIL}	A1
05 RELAY CALL IN	{NAME} CALLING IN – RELAY	A11
06 TTY CALL IN	{NAME} CALLING IN – TTY	A11
07 CALL NAME USING RELAY	{NAME} – RELAY	A10
08 CALL NAME USING TTY	{NAME} – TTY	A10
09 CALL NAME USING AMPLIFIER	{NAME} – AMPLIFIER	A1
10 CALL TO IDENTIFIED PROXY	PROXY NAME	A56
11 CALLBACK TO PROXY AFTER REMAIL	PROXY NAME	A56
12 INFORMANT/PROXY CALL IN		A11
13 CALL TO NEW PROXY	PROXY NAME	A56
14 CALL INTERPRETER	INTERPRETER NAME	A8
15 CALL TO NEW / UNNAMED INTERPRETER	INTERPRETER NAME	A4b

CALL TO RESPONDENT

(A0 = 01, 04, OR 09)

A1. Hello, my name is _____, calling on behalf of the Social Security Administration. May I please speak with {NAME}?

INTERVIEWER: We are not selling anything or asking for a contribution.

- SPEAKING 01 (A10)
- WANTS MORE INFORMATION 02
- {NAME} COMES TO PHONE 03 (A10)
- CALL BACK LATER 04 SET A100 = 01 (A100)
- {NAME} MOVED..... 05 (A30)
- POSSIBLE PARTICIPATION PROBLEM 06 (A13)
- HOSPITALIZED..... 07 (A27a)
- {NAME} DECEASED 08 (A103a)
- {NAME} INCARCERATED..... 09 SET A103 = 01(A103)
- LANGUAGE BARRIER (NOT SPANISH) 10 (A3)
- INSTITUTIONALIZED 11 (A27a)

MILITARY DUTY	12	SET A103 = 02
(A103)		
SWITCH TO AMPLIFIER / CONTINUE	13	(A10)
NO SUCH PERSON AT THIS NUMBER.....	14	SET A102 = 01
(A102)		
OTHER: SUPERVISOR REVIEW NEEDED.....	15	SET A106 = 05
(A106)		
HUNG UP DURING INTRODUCTION	16	SET STATUS = 640
(END)		
UNAVAILABLE DURING FIELD PERIOD	17	SET A104 = 06
(A104)		
LIVING OUTSIDE USA	18	SET A103 = 03
(A103)		
REFUSED	r	SET A105 = 02
(A105)		

REQUESTS INFORMATION

(A1=02)

A2. Social Security recently sent {NAME} a letter saying that we would be calling to ask {him/her} to participate in an important national health study we are conducting for them. I work for Mathematica Policy Research, a nationally recognized research company based in Princeton, New Jersey. We are conducting a scientific study. We are not selling anything or asking for contributions. [IF S2 = 02, ADD: {NAME} participated in this study last year and we are calling to ask for {his/her} help again.]

NAME SPEAKING	01	(A10)
{NAME} COMES TO PHONE	03	(A10)
CALL BACK LATER	04	SET A100 = 01
(A100)		
{NAME} MOVED.....	05	(A30)
POSSIBLE PARTICIPATION PROBLEM.....	06	(A13)
HOSPITALIZED.....	07	(A27a)
{NAME} DECEASED	08	(A103a)
{NAME} INCARCERATED.....	09	SET A103 = 01
(A103)		
LANGUAGE BARRIER (NOT SPANISH)	10	
INSTITUTIONALIZED	11	(A27a)
MILITARY DUTY	12	SET A103 = 02
(A103)		
SWITCH TO AMPLIFIER / CONTINUE	13	(A10)
NO SUCH PERSON AT THIS NUMBER.....	14	SET A102 = 01
(A102)		
OTHER: SUPERVISOR REVIEW NEEDED.....	15	SET A106 = 05
(A106)		
HUNG UP DURING INTRODUCTION	16	SET STATUS = 640
(END)		
UNAVAILABLE DURING FIELD PERIOD	17	SET A104 = 06
(A104)		
LIVING OUTSIDE USA	18	SET A103 = 03
(A103)		
DID NOT RECEIVE LETTER	19	SET A109 = 01 OR
02 (A109)		
REFUSED	r	SET A105 = 02
(A105)		

LANGUAGE BARRIER

(A1 = 10) OR (A2 = 10)

A3. Can someone there speak English?

- PERSON COMES TO PHONE..... 01
- CALL BACK LATER 02 SET A100 = 09
(A100)
- NO ONE SPEAKS ENGLISH 03 SET A106 = 01
(A106)
- REFUSED/HUNG UP r SET A106 = 01
(A106)

POSSIBLE INTERPRETER COMES TO PHONE

(A3 = 01)

A4. Hello, my name is _____, calling on behalf of the Social Security Administration. Social Security recently sent {NAME} a letter saying {he/she} was selected to participate in an important health survey we are conducting for them. It is called the National Beneficiary Survey. We are looking for someone who is 18 years or older to help {him/her} by interpreting the interview for us. Are you 18 years of age or older?

- YES 01 (A4b)
- NO 00
- REFUSED/HUNG UP r SET A106 = 01
(A106)

(A4 = 00)

A4a. Is there someone else who is 18 years or older who could come to the phone and help with the interview?

- YES, PERSON COMES TO PHONE..... 01
- CALL BACK LATER 02 (A6)
- NO ONE SPEAKS ENGLISH 03 SET A106 = 01
(A106)
- REFUSED/HUNG UP r SET A106 = 01
(A106)

(A0 = 15) OR (A4 = 01) OR (A4a = 01)

A4b. IF (A0=15) or (A4a=01) FILL {Hello, my name is _____, calling on behalf of the Social Security Administration. Social Security recently sent {NAME} a letter saying {he/she} was selected to participate in an important health survey we are conducting for them. It is called the National Beneficiary Survey. We are looking for an interpreter who is 18 years or older to help {him/her} with the interview.} Would you be able to help {NAME} by interpreting the interview?

PROBE: We are not selling anything or asking for contributions.

- YES 01
- CALL BACK LATER 02 (A6)
- NO ONE +18 SPEAKS ENGLISH 03 SET A106 = 01
(A106)
- {NAME} MOVED..... 04 (A30)
- POSSIBLE PARTICIPATION PROBLEM..... 05 (A13)
- HOSPITALIZED..... 06 (A27a)
- {NAME} DECEASED 07 (A103a)
- {NAME} INCARCERATED..... 08 SET A103 = 01
(A103)
- INSTITUTIONALIZED 09 (A27a)
- MILITARY DUTY 10 SET A103 = 02
(A103)
- NO SUCH PERSON AT THIS NUMBER..... 11 SET A102 = 01
(A102)
- OTHER: SUPERVISOR REVIEW NEEDED..... 12 SET A106 = 05
(A106)
- UNAVAILABLE DURING FIELD PERIOD 13 SET A104 = 06
(A104)
- LIVING OUTSIDE USA 14 SET A103 = 03
(A103)
- REQUESTS IN-PERSON INTERVIEW 15 (A39)
- REFUSED r SET A105 = 02
(A105)

(A4b = 01)

A5. If {NAME} is available and you are ready to interpret, we can begin now. If you or {NAME} get tired or need a break at any time, please tell me and we will call back later to finish the interview.

- CONTINUE 01
- CALL BACK LATER 02
- INTERPRETER REFUSED r SET A105 = 02
(A105)

(A4a = 02) OR (A4b = 02) OR (A5 = 01 OR 02)

A6. {IF A5 = 01 DISPLAY Before we begin, please tell me your name.}

{IF A4a = 02 DISPLAY Please tell me that person's name so we can ask for them when we call back later /
IF A5 = 02 OR A4b = 02 DISPLAY: Please tell me your name so we can ask for you when we call back
later}.

PROBE: IF PERSON IS RELUCTANT TO GIVE NAME, SAY: The first name is all we need.

IF NAME IS REFUSED, CODE AS REFUSED AND CONTINUE

FIRST, MIDDLE, LAST

DON'T KNOW..... d

REFUSEDr

PROGRAMMER: STORE INTERPRETER NAME IN S25 AND LOCATOR

(A6 = ANSWER OR r)

A7. And, what is {IF A5 = 01 OR 2) OR (A4b = 02) FILL your / IF A4a = 02 FILL their} relationship to {NAME}?

- {NAME'S} SPOUSE..... 01
- NAME'S} MOTHER 02
- {NAME'S} FATHER 03
- {NAME'S} CHILD..... 04
- GRANDPARENT OF {NAME} 05
- BROTHER/SISTER (NATURAL/STEP) OF {NAME} 06
- AUNT/UNCLE OF {NAME}..... 07
- OTHER RELATIVE..... 08
- NOT RELATED 09
- STAFF AT RESIDENCE..... 10
- DON'T KNOW d
- REFUSED r

(A7 = ANSWER OR d OR r)

A7a. PROGRAMMER:

- IF A5 = 01 (CONTINUE)..... 01 (A10)
- ELSE CALLBACK TO INTERPRETER..... 02 SET A100 = 03
(A100)

CALLBACK TO NAMED INTERPRETER

(A0=14)

A8. Hello, my name is _____, calling on behalf of the Social Security Administration. May I
please speak to {INTERPRETER'S NAME}?

PROBE: We are not selling anything or asking for contributions.

- SPEAKING 01
- INTERPRETER COMES TO PHONE..... 02
- CALL BACK LATER 03 SET A100 = 03
(A100)
- HUNG UP DURING INTRODUCTION 04 SET STATUS = 640
(END)
- INTERPRETER REFUSED r SET A105 = 02
(A105)

(A8 =01 OR 02)

A9. {IF A8 = 02 DISPLAY: Hello, my name is _____, calling on behalf of the Social Security Administration.} When we spoke with you recently, you said this would be a good time for you to interpret the National Beneficiary Survey for {NAME}. Are you and {NAME} ready to begin?

PROBE: If you or {NAME} get tired or need a break at any time, please tell me and we will call back later to finish the interview.

YES, CONTINUE 01
 CALL BACK LATER 03 SET A100 = 03
 (A100)
 HUNG UP DURING INTRODUCTION 04 SET STATUS = 640
 (END)
 INTERPRETER REFUSED 05 SET A105 = 02
 (A105)

SPEAKING TO NAME OR INTERPRETER / NAME OR INTERPRETER COMES TO PHONE / TO NAME AFTER REMAIL

(A0 = 07 OR 08) OR (A1 = 01, 03 OR 13) OR (A2 = 01, 03, OR 13) OR (A7a = 01) OR (A9 = 01)

A10. {PROGRAMMER, IF A7a = 01 DISPLAY "Please tell {NAME} that I said...."} {(IF A0 = 07 OR 08, OR 09) OR (A1 = 03) OR (A2 = 03 OR 13) DISPLAY Hello, my name is _____, calling on behalf of the Social Security Administration.} Recently, Social Security sent you {PROGRAMMER IF A0 = 04 USE another} a letter explaining an important survey we are conducting for them. {IF A2 = 01 BEGIN HERE} The National Beneficiary Survey is about your health, daily activities, any jobs you may have, and any Social Security programs and services you may use. Congress requires that Social Security conduct this survey. [IF S2 = 01 OR 03 DISPLAY: I'm calling to ask you to participate. The information you and other participants give us will be used to help evaluate Social Security's programs for disability beneficiaries.] [ELSE IF S2=02 DISPLAY: You participated in this study last year and we are calling to ask for your help again The info you and other participants give us will be used to help evaluate Social Security programs for disability beneficiaries.]

PROBE: We are not selling anything or asking for a contribution.

The interview {IF A0 = 08 FILL will take around 2 - 3 hours because we are using TTY / IF A0 = 07 FILL will take around 2 - 3 hours because we are using Relay. / IF (A0 = 04) OR (A1 = 01, 03 OR 13) OR (A2 = 01 OR 03 OR 13) FILL: will take between 45 and 60 minutes.} DISPLAY FOR ALL In appreciation for your time, we will mail you a check for \$10.00 when we finish the interview. The questions are easy. If you get tired or need a break at any time, please tell me and we will call back later to finish the interview. Let's start now.

CONTINUE 01 (A64)
 {NAME} WILL CALL MPR..... 02 SET A108 = 01
 (A108)
 CALL BACK LATER 03 (IF A1 = 01, 03, 13
 OR A2 = 01, 03, A13A; OR A0 = 07, 08, 09 SET A100 = 01 (A100) / IF
 A7a = 01 OR A9 = 02 SET A100 = 03 (A100))
 DID NOT RECEIVE LETTER/
 DOES NOT RECALL LETTER 04 (A20)
 REQUESTS PROXY 05 (A39)
 REQUESTS IN-PERSON INTERVIEW 06 (A39)
 POSSIBLE PARTICIPATION PROBLEM 07 (A13)
 REFUSED r (IF A1 = 01, 03, 13
 OR A2 = 01, 03,
 A13A; OR A0 = 07, 08, 09 SET A105 = 01 (A105) / IF A7a =
 01 OR A9 = 01 SET A105 = 02 (A105)

NAME OR UNKNOWN INFORMANT CALLS IN

(A0=02, 05, OR 06)

A11. INTERVIEWER: CODE BASED ON SUPERVISOR INSTRUCTION.

- {NAME}..... 01
- {NAME} USING TTY..... 02
- {NAME} USING RELAY..... 03
- INFORMANT / POSSIBLE PROXY 04 (A13a)

(A11 = 01, 02, OR 03)

A12. Hello, my name is _____. I'll be your interviewer today. The National Beneficiary Survey is about your health, daily activities, and any jobs you might have. It also asks about your use of Social Security programs and services. Congress requires that Social Security conduct this survey. The information you and other participants give us will be used to help evaluate Social Security's programs for disability beneficiaries.

The interview {PROGRAMMER, IF A11 = 01 FILL will take between 45 and 60 minutes / IF A11 = 02 USE will take around 2 - 3 hours because we are using TTY / IF A11 = 03 FILL will take around 2 - 3 hours because we are using Relay.} In appreciation for your time, we will mail you a check for \$10.00 when we finish the interview. The questions are easy. If you get tired need a break at any time, please tell me and we will call back later to finish the interview. Let's start now.

- CONTINUE..... 01 (A64)
- WANTS TO SCHEDULE INTERVIEW 02 IF A11 = 01 SET
A100 = 01 (A100) / IF A11 = 02 SET A100 = 04 (A100) / IF
A11 = 03 SET A100 = 05 (A100)
- NEEDS PROXY..... 03 (A39)
- NEEDS IN-PERSON 04 (A39)
- POSSIBLE PARTICIPATION PROBLEM..... 05 (A13)
- REFUSED r IF A11 = 01, 02, 03
SET A105 = 01 (A105) / IF A11 = 04 SET A105 = 02 (A105)

DIFFICULTY PARTICIPATING (SPEAKING WITH NAME / INFORMANT / UNKNOWN PROXY WHO CALLS IN)

(A1 = 06) OR (A2 = 06) OR (A4b = 05) OR (A10 = 07) OR (A11 = 04) OR (A12 = 05)

A13. INTERVIEWER: WHO ARE YOU SPEAKING WITH?

- {NAME} / INTERPRETER..... 01
- INFORMANT/POSSIBLE PROXY 02

(A11 = 04) OR (A13 = 01 OR 02)

A13a. INTERVIEWER: IF BARRIER ALREADY STATED, CODE RESPONSE THEN CONFIRM BY READING APPROPRIATE CATEGORY BELOW.

{PROGRAMMER IF A11 = 04, USE: PROBE: Thank you very much for calling and offering to help. IF NEEDED: What problem does {NAME} have that might prevent {him/her} from participating for {himself/herself}?

IF (A1 = 06) OR (A2 = 06) OR (A4b = 05) OR (A10 = 07) OR (A12 = 05) FILL: PROBE: Why {IF A13 = 01 FILL would you/ IF A13 = 02 FILL would {NAME}} have a problem participating in the survey?

INTERVIEWER: PROBE FOR DON'T KNOW. IF MORE THEN ONE PROBLEM, PROBE FOR THE MAIN PROBLEM.

- HEARING DIFFICULTY..... 01
- SPEECH DIFFICULTY 02
- COGNITIVE BARRIER 03 (A46)
- PHYSICAL BARRIER 04
- INCARCERATED 06 SET A103 = 01 (A103)
- INSTITUTIONALIZED..... 07 (A27a)
- HOSPITALIZED..... 08 (A27a)
- DECEASED 09 (A103a)
- SERVING IN MILITARY 10 SET A103 = 02 (A103)
- LIVING OUTSIDE USA..... 11 SET A103 = 03 (A103)
- DON'T KNOW..... d
- REFUSED r SET A105 = 02 (A105)

(A13a = 01, 02, 04, OR d)

A14. [IF S2 = 01 OR 03 DISPLAY: Recently, Social Security sent {IF A13 = 01 FILL you / IF A13 = 02 FILL {NAME} a letter saying {IF A13 = 01 FILL you were/ IF A13 = 02 FILL {him/her} he/she was} selected to take part in an important health survey we are conducting for them.] ELSE IF S2 = 02 DISPLAY {you/NAME} participated in this study last year and we are calling to ask for {his/her} help again. The information {HE/SHE/you} and other participants give us will be used to help evaluate Social Security's programs for disability beneficiaries.} {IF A12 = 05 START HERE} We would like {IF A13 = 01 FILL you to have / IF A13 = 02 FILL {NAME} to have} the chance to answer the questions for {IF A13 = 01 FILL yourself / IF A13 = 02 FILL himself / herself} if at all possible. I'm going to read some ways that we can arrange for {IF A13 = 01 FILL you / IF A13 = 02 FILL {NAME}} to take part in the study. PROBE: What would work best?

INTERVIEWER: READ LIST AND CODE ONE ONLY. IF MORE THAN ONE MENTIONED, ASK WHAT IS EASIEST FOR {NAME}.

- We can break the interview into a few short calls to {IF A13 = 01 FILL you / IF A13 = 02 FILL {NAME}. 01 (A64)
- We can use Relay or TTY for the interview 02 (A16)
- {PROGRAMMER, DISPLAY 03 ONLY IF A13a = 01} I can switch to a phone amplifier now 03 (A64)
- {PROGRAMMER, DISPLAY 04 ONLY IF A13a = 01} We can call later using a phone amplifier 04 SET A100 = 06 (A100)
- {PROGRAMMER, DISPLAY 05 ONLY IF IN CLUSTERED SAMPLE S1 = 01 We could send an interviewer to {{IF A13 = 01 FILL your / IF A13 = 02 FILL {his/her} home 05 (A42)
- {PROGRAMMER DISPLAY 06 ONLY IF A13 = 02} INFORMANT

OFFERS TO BE PROXY 06 (A39)
 {PROGRAMMER, DISPLAY 07 ONLY IF SAMPLE TYPE = UNCLUSTERED,
 S1 = 02 AND A13 = 01} {NAME} REQUESTS IN-PERSON
 INTERVIEW..... 07 (A40)
 {PROGRAMMER DISPLAY 08 ONLY IF A13 = 01} {NAME} REQUESTS
 PROXY 08 (A39)
 PHYSICAL PROBLEM: {NAME} UNABLE TO PARTICIPATE..... 09 (A46)
 SUGGESTS ANOTHER WAY {SPECIFY_____} 10
 DON'T KNOW d (A39)
 REFUSED r IF A13 = 01 SET
 A105 = 01 (A105) / IF
 A13 = 02 SET A105 = 02 (A105)

(A14 = 10)

A14a. What is that way?

<OPEN> _____

DON'T KNOW..... d
 REFUSED r

(A14 = 10)

A15. Thank you. I will ask my supervisor if that would work. We will call you back and let you know.

SET A106 = 05 (A106)

(A13a = 01, 02, 04, OR d) OR (A14 = 02)

A16. INTERVIEWER: WHO ARE YOU SPEAKING WITH?

NAME 01
 INFORMANT / POSSIBLE PROXY 02 (A18)

(A16 =01)

A17. We can start the interview in a few minutes, by switching to our TTY or to a Relay operator and having them contact you. Alternatively, we can you back another time using TTY or Relay. What works best for you?
 PROBE: PROBE FOR TTY OR RELAY IF UNCLEAR.

INTERVIEWER: IF "SWITCH IN A FEW MINUTES", CALL SUPERVISOR FOR HELP.

SWITCH (TTY) IN A FEW MINUTES 01 SET A100 = 04
 (A100)
 SWITCH (RELAY) IN A FEW MINUTES 02 SET A100 = 05
 (A100)
 CALL BACK LATER (TTY) 03 SET A100 = 04
 (A100)
 CALL BACK LATER (RELAY) 04 SET A100 = 05
 (A100)
 NO, {NAME} WILL CALL TTY 05 SET A108 = 02
 (A108)
 NO, {NAME} WILL CALL RELAY..... 06 SET A108 = 03
 (A108)
 REFUSED/HUNG UP r SET A105 = 01
 (A105)

(A16 = 02)

A18. Can you help arrange a time when we can call {NAME} and complete the interview using either TTY or Relay? My supervisor will call you back later to find out what time you arranged for {NAME} to be interviewed. PROBE: PROBE FOR TTY OR RELAY IF UNCLEAR.

INTERVIEWER: IF "SAMPLE MEMBER AVAILABLE, SWITCH IN A FEW MINUTES", CALL SUPERVISOR FOR HELP.

SM AVAILABLE, SWITCH (TTY)
 IN A FEW MINUTES..... 01 SET A100 = 04
 (A100)
 SM AVAILABLE NOW, SWITCH (RELAY)
 IN A FEW MINUTES..... 02 SET A100 = 05
 (A100)
 CALL BACK LATER (TTY) 03 SET A100 = 04
 (A100)
 CALL BACK LATER (RELAY) 04 SET A100 = 05
 (A100)
 CALL BACK TO ARRANGE
 AN INTERVIEW TIME 05 SET A106 = 02
 (A106)
 DON'T KNOW..... d SET A106 = 02
 (A106)
 REFUSED r SET A105 = 02
 (A105)

A19 DELETED

NAME REQUESTS LETTER

(A10 = 04)

A20. The letter said that you were selected from a list of all adults who currently receive Social Security benefits and that someone would call to ask you to participate. The National Beneficiary Survey asks about your health, your daily activities, any jobs you might have, and any Social Security programs or services you might use. If you get tired or need a break at any time, please tell me and we will call back later to finish the interview. Let's start now.

CONTINUE..... 01 (A64)
 CALL BACK LATER 02 SET A100 = 01
 (A100)
 NO, WANTS LETTER..... 00
 REFUSED r SET A105 = 01
 (A105)

(A20 = 00)

A21. You should receive the letter in about a week. Or, I can read it to you now and we can start the interview.

READ LETTER, CONTINUE 01 (A64)
 NO, SEND LETTER..... 00
 REFUSED r SET A105 = 01
 (A105)

(A21 = 00)

A22. I want to make sure we have your correct name and address. The records show...(READ BELOW). Is this correct?

PROGRAMMER: DISPLAY NAME FROM PRELOADS

NAME: PREFIX, FIRST, MIDDLE, LAST, SUFFIX
ADDRESS 1
ADDRESS 2
CITY, STATE, ZIP

YES 01 SET A109 = 01
(A109)
NO 00 (A23)
REFUSED/HUNG UP r SET A105 = 01
(A105)

(A22 = 00)

A23. PROGRAMMER: WAS A22 NAME UPDATED?

YES 01
NO 00 (A25)

(A23 = 01)

A24. This name is different from the name in our records – perhaps you married or changed your name. Can you confirm that you are the same {NAME} as in our records?

YES 01
NO 00 SET A102 = 04
(A102)
REFUSED/HUNG UP r SET A106 = 05
(A106)

(A22 = 00) OR (A24 = 01)

A25. PROGRAMMER CHECK: IS UPDATED STATE OUTSIDE THE UNITED STATES AND DC?

YES 01
NO 00 SET A109 = 01
(A109)

(A25 = 01)

A26. I might have recorded your address wrong. Are you now living outside the United States?

INTERVIEWER: IF NO (ADDRESS IS IN THE USA), GO BACK TO A22 AND CORRECT STATE.

YES 01 SET A103 = 04
(A103)
NO 00
REFUSED r SET A106 = 05
(A106)

PROGRAMMER: STORE CHANGED NAME IN S8 UPDATE

NAME INSTITUTIONALIZED / HOSPITALIZED

(A1 = 07 OR 11) OR (A2 = 07 OR 11) OR (A4b = 06 OR 09) OR (A13a = 07 OR 08)

A27a. I'm sorry to hear that. How much longer will {NAME} be staying there?

INTERVIEWER: ENTER THE NUMBER OF DAYS, WEEKS OR MONTHS

INTERVIEWER: (NEXT QUESTION SPECIFIES THE UNITS – DAYS, WEEKS OR MONTHS)

INTERVIEWER: ENTER 997 IF PERMANENTLY

|||

DON'T KNOW..... d (A27b)
REFUSED..... r (A27b)

A27aa. Units.

DAYS..... 01
WEEKS..... 02
MONTHLY 03

(A27a = ANSWER OR d OR r)

A27b. I understand that {NAME} is not able to be at home just now. In order to help {him/her} participate, we could...

PROBE: READ BELOW.

What would work?

INTERVIEWER: CODE ONE ONLY

IF A27a = 01 AND DAYS LESS THAN 30 OR A27a=02 and WEEKS LESS THAN 4 OR A27a=03 (MONTHS) and MONTHS = 1 DISPLAY:
...call after {he/she} returns home and is feeling better 01 SET A100 = 01 (A100) ELSE DISPLAY
If {NAME} is well enough, we can call {him/her} at the {IF (A1 = 11 AND A2 = 11 AND A4b = 09) OR (A13a = 07) FILL institution / IF (A1 = 07 AND A2 = 07 AND A4b = 06) OR (A13a = 08) FILL hospital..... 02
{PROGRAMMER, DISPLAY 03 IF SAMPLE TYPE = CLUSTERED S1 = 01)
We could send an interviewer to visit {him/her} at the {(IF A1 = 11 AND A2 = 11 AND A4b = 09) OR (A13a = 07) FILL institution / (IF A1 = 07 AND A2 = 07 AND A4b = 06) OR (A13 = 08) FILL hospital}..... 03 (A29)
NAME TOO ILL / SEEK PROXY 04 (A46)
DON'T KNOW d (A46)
REFUSED r SET A105 = 02 (A105)

(A27b = 02)

A28. Please tell me the name and phone number of the {IF (A1 = 11 AND A2 = 11 AND A4b = 09) OR (A13a = 07) FILL institution / IF (A1 = 07 AND A2 = 07 AND A4b = 06) OR (A13a = 08) FILL hospital}, where I can contact {NAME}. If you don't have all the information, please tell me what you can.

NAME OF INSTITUTION / HOSPITAL

Please tell me the telephone number with the area code first.

PHONE NUMBER: { ____ } ____ - ____ SET A100 = 08 (A100)

PROGRAMMER: STORE NAME OF HOSPITAL OR INSTITUTION AND PHONE NUMBER IN LOCATOR IF REFUSED SET A106 = 05 (A106)

(A27b = 03)

A29. Please tell me the name and phone number of the {IF (A1 = 11 AND A2 = 11 AND A4b = 09) OR (A13 = 07) FILL institution / IF (A1 = 07 AND A2 = 07 AND A4b = 06) OR (A13 = 08) FILL hospital}, where I can contact {NAME}. If you don't have all the information, please tell me what you can.

NAME OF INSTITUTION / HOSPITAL
ADDRESS 1
ADDRESS 2
CITY, STATE, ZIP

Please tell me the telephone number with the area code first.

TELEPHONE: |_|_|_|-|_|_|_|-|_|_|_|_| SET A107 = 01 (A107)
REFUSED r SET A106 = 05 (A106)

PROGRAMMER: STORE NAME AND ALL CONTACT INFORMATION FOR HOSPITAL OR INSTITUTION IN LOCATOR IF REFUSED SET A106 = 05 (A106)

NEW CONTACT INFORMATION FOR NAME

(A1 = 05) OR (A2 = 05) OR (A4b = 04)

A30. Do you know how I can reach {NAME}?

YES 01
NO 00 (A37)
REFUSED r SET A105 = 02 (A105)

(A30= 01)

A31. Please tell me {his/her} new address and phone number. Also, if {NAME'S} name has changed please tell me the new name. PROBE: If you don't have all the information please tell me what you can.

NAME: PREFIX, FIRST, MIDDLE, LAST, SUFFIX
ADDRESS 1
ADDRESS 2
CITY, STATE, ZIP

Please tell me the telephone number with the area code first.

TELEPHONE: |_|_|_|-|_|_|_|-|_|_|_|_|

DON'T KNOW..... d
REFUSED r

(A31 = ANSWER OR d OR r)

A32. PROGRAMMER CHECK A31: IS STATE OUTSIDE THE UNITED STATES AND DC?

YES (OUTSIDE USA)..... 01
NO (INSIDE USA)..... 02 (A36)

(A32 = 01)

A33. I may have recorded something incorrectly. Is {NAME} now living outside the United States?

INTERVIEWER: IF NO (ADDRESS IS INSIDE THE USA), GO BACK TO A31 AND UPDATE STATE.

PROGRAMMER: AFTER A31 IS UPDATED, GO TO A36.

YES 01 SET A103 = 04
(A103)
NO 00 GO BACK TO A31
AFTER STATE IS UPDATED GO TO A36.

A34 IS DELETED

A35 IS DELETED

(A34 = ANSWER OR d OR r)

A36. PROGRAMMER CHECK: DOES A31 CONTAIN A VALID PHONE NUMBER?

YES 01 SET A101 =
01(A101)
NO 00 SET A102 = 02
(A102)

PROGRAMMER: STORE {NAME} CONTACT DATA IN LOCATOR

LEAD INFORMATION

(A30 = 00)

A37. Is there someone else who might know how to reach {NAME}?

YES 01
NO 00 SET A102 = 03
(A102)

DON'T KNOW..... d SET A102 = 03
 (A102)
 REFUSED r SET A105 = 02
 (A105)

(A37 = 01)

A38. What's that person's name and phone number?

PROBE: If you don't have all the information, please tell me what you can.

PREFIX, FIRST, MIDDLE, LAST, SUFFIX

Please give me the telephone number, area code first.

TELEPHONE: |_|_|_| - |_|_|_| - |_|_|_|_|

DON'T KNOW..... d
 REFUSED r

PROGRAMMER: STORE NAME AND PHONE INFORMATION IN LOCATOR =
 LEADS; SET A101 = 03 (A101)
 IF MISSING/INVALID PHONE NUMBER SET A106 = 05 (A106)

CHECK FOR POSSIBLE IN-PERSON INTERVIEW

(A10 = 05 OR 06) OR (A12 = 03 OR 04) OR (A4b = 15) OR (A14 = 06, 08, d)

A39. PROGRAMMER: CHECK FOR POSSIBLE IN-PERSON INTERVIEW. DID...?

NAME REQUEST IN PERSON (A4b = 15) OR
 (A10 = 06) OR (A12 = 04) AND SAMPLE
 TYPE = CLUSTERED (S1 = 01) 01 (A42)
 NAME REQUEST IN PERSON (A4b = 15) OR
 (A10 = 06) OR (A12 = 04) AND SAMPLE
 TYPE = UNCLUSTERED (S2 = 02) 02
 NAME/INFORMANT REQUESTS PROXY (A10 = 05)
 OR (A12 = 03) OR (A14 = 06, 08 OR d) AND
 SAMPLE TYPE = CLUSTERED (S1 = 01) 03 (A43)
 NAME REQUEST PROXY (A10 = 05) OR (A12 = 03)
 OR (A14 = 06, 08, d) AND SAMPLE TYPE =
 UNCLUSTERED (S1 = 02) 04 (A41)

NAME REQUESTS IN PERSON INTERVIEW AND NOT IN CLUSTERESAMPLE (S = 02)

(A14 = 07 OR A39 = 02)

A40. I'm sorry, but we have no field representatives working in your area. We can break the phone interview into as many short calls as you would like so the interview will not be tiring. Will that help {NAME/you} to participate? If you get tired or need a break at any time, please tell me and we will call back later to finish the interview. Let's start now.

CONTINUE 01 (A64)
 NO / SEEK PROXY 02 (A46)
 DON'T KNOW..... d (A46)
 REFUSED r SET A105 = 01
 (A105)

NAME REQUESTS PROXY AND NOT IN CLUSTERED SAMPLE (S2 = 02)

(A39=04)

A41. If at all possible, we'd like {IF A10 = 5) OR (A12 = 03) OR (A14 = 08) OR (A14 = d AND A13 = 01) FILL you / IF (A14 = 06) OR (A14 = d AND A13 = 02) FILL {NAME}} to answer for {IF (A10 = 5) OR (A12 = 03) OR (A14 = 08) OR (A14 = d AND A13 = 01) FILL yourself / IF (A14 = 06) OR (A14 = d AND A13 = 02) FILL {himself/herself}}. We can break the interview into a few short calls so the interview won't be tiring. If {(IF A10 = 5) OR (A12 = 03) OR (A14 = 08) OR (A14 = d AND A13 = 01) FILL you get tired or need a break / IF (A14 = 06) OR (A14 = d AND A13 = 02) FILL {he/she} gets tired or needs a break} at any time, please tell me and we will call back later to finish the interview. Let's start now.

CONTINUE 01 (A64)
NO, PREFERS PROXY 02 IF A14 = 06 (A48)
ELSE (A46)
DON'T KNOW d IF A14 = 06 (A48)
ELSE (A46)
REFUSED r SET A105 = 01
(A105)

NAME REQUESTED IN PERSON AND IN CLUSTERED SAMPLE (S1 = 01)

(A14 = 05) OR (A39=01)

A42. Our field representative will be working in your area shortly and will contact you to set up an interview in person.

GO TO A44

NAME REQUESTED PROXY AND IN CLUSTERED SAMPLE (S1 = 01)

(A39=03)

A43. Our interviewer will be working in {IF (A10 = 5) OR (A12 = 03) OR (A14 = 08) OR (A14 = d AND A13 = 01) FILL your / IF (A14 = 06) OR (A14 = d AND A13 = 02) FILL {NAME's area} shortly. If it would help {(IF A10 = 5) OR (A12 = 03) OR (A14 = 08) OR (A14 = d AND A13 = 01) FILL you / IF (A14 = 06) OR (A14 = d AND A13 = 02) FILL {him/her} to answer for {(IF A10 = 5) OR (A12 = 03) OR (A14 = 08) OR (A14 = d AND A13 = 01) FILL yourself / IF (A14 = 06) OR (A14 = d AND A13 = 02) FILL {himself/herself}}, we can send an interviewer to interview {IF (A10 = 5) OR (A12 = 03) OR (A14 = 08) OR (A14 = d AND A13 = 01) FILL you / IF (A14 = 06) OR (A14 = d AND A13 = 02) FILL {NAME}} at home. If {(IF A10 = 5) OR (A12 = 03) OR (A14 = 08) OR (A14 = d AND A13 = 01) FILL you get tired or need a break / IF (A14 = 06) OR (A14 = d AND A13 = 02) FILL {he/she} gets tired or needs a break} at any time, the interviewer can come back at a later time to finish the interview. Will that help?

YES 01
NO, PREFER PROXY 02 A46
DON'T KNOW d (A46)
REFUSED r IF A13 = 01 SET
A105 = 01 (A105) / IF A13 = 02 SET A105 = 03 (A105)

(A42 = ANSWER OR d OR r) OR (A43 = 01)

A44. Let me confirm your address. Is it still... READ BELOW

PROGRAMMER: DISPLAY NAME'S CONTACT INFORMATION FROM PRELOADED INFORMATION (S20)

PREFIX, FIRST, MIDDLE, LAST, SUFFIX
ADDRESS 1
ADDRESS 2
CITY, STATE, ZIP
UPDATE PHONE NUMBER

YES 01 (A45)
NO 00
REFUSED r F A13 = 01 SET
A105 = 01 (A105) / IF A13 = 02 SET A105 = 03 (A105)

(A44 = 00)

A44a. INTERVIEWER – BACK UP TO A44 AND EDIT ALL CHANGES (A45)

(A44 = 01) AND (A44a = ANSWER)

A45. If your current address will change within the next month or two, please tell me the new address and phone number.

INTERVIEWER INSTRUCTION: IF ADDRESS OR PHONE NUMBER WILL CHANGE, GO BACK TO A44 AND CHANGE AS APPROPRIATE.

NO CHANGE 01 SET A107 = 01
(A107)
ADDRESS OR PHONE WILL CHANGE..... 02 SET A107 = 01
(A107)
DON'T KNOW..... d SET A107 = 01
(A107)
REFUSED r IF A13 = 01 SET
A105 = 01 (A105) / IF A13 = 02 SET A105 = 03 (A105)

PROGRAMMER: STORE UPDATED INFORMATION IN UPDATE ADDRESS BLOCK

SEEKING PROXY

(A13a = 03) OR (A14 = 09) OR (A27 = 04, OR d) OR (A40 = 02 OR d) OR (A41 = 02 OR d AND A14=8 OR d) OR (A43 = 02 OR d)

A46. Is there someone who can answer questions about {IF (A40 = 02 OR d) OR (A41 = 02 OR d) OR (A43 = 02 OR d) FILL your / IF (A13a = 03) OR (A14 = 09) OR (A27 = 04 OR d) FILL {NAME's}} health, daily activities, any jobs {IF (A40 = 02 OR d) OR (A41 = 02 OR d) OR (A43 = 02 OR d) FILL you / IF (A13a = 03) OR (A14 = 09) OR (A27 = 04 OR d) FILL {he/she} might have, and use of Social Security programs or services? This could be someone who lives with {IF (A40 = 02 OR d) OR (A41 = 02 OR d) OR (A43 = 02 OR d) FILL you / IF (A13a = 03) OR (A14 = 09) OR (A27 = 04 OR d) FILL {NAME} such as a family member or friend, or someone like a social worker or case worker.

INFORMANT WILL SERVE AS PROXY 01 (A48)
 PROXY COMES TO PHONE 02 (A48)
 PROXY NOT AVAILABLE NOW 03
 PROXY LIVES ELSEWHERE 04 (A51)
 {NAME} HOSPITALIZED: NO PROXY 05 SET A104 = 01
 (A104)
 {NAME} INSTITUTIONALIZED: NO PROXY 06 SET A104 = 02
 (A104)
 {NAME} HAS COGNITIVE BARRIER: NO PROXY 07 SET A104 = 03
 (A104)
 {NAME} HAS HEARING / SPEECH BARRIER / NO PROXY 08 SET A104 = 04
 (A104)
 {NAME} HAS PHYSICAL BARRIER: NO PROXY 09 SET A104 = 05
 (A104)
 DON'T KNOW d SET A106 = 03
 (A106)
 REFUSED r IF A40 = 02 OR d OR
 A41 = 02 OR d
 OR A43 = 02 OR d SET A105 = 01 (A105) / IF A13a – 03 OR A14 = 09 OR A27
 – 04 OR d SET A105 = 03 (A105)

(A46 = 03)

A47. What is that person's name and phone number so we can call back and ask for that person by name?

NAME: PREFIX, FIRST, MIDDLE, LAST, SUFFIX

Please give me the telephone number, area code first.

TELEPHONE: |_|_|_|-|_|_|_|-|_|_|_|_|

DON'T KNOW d SET A106 = 05
 (A106)
 REFUSED r SET A106 = 05
 (A106)

PROGRAMMER: STORE PROXY NAME IN UPDATE ADDRESS BLOCK.
 SET A100 = 02 (A100)

PROXY COMES TO PHONE

(A14=06 AND A41=02 OR d) OR (A46=01 OR 02)

A48. {IF (A46 = 02) USE Hello, my name is _____, calling on behalf of the Social Security Administration.} {NAME} has been selected to participate in an important national health study we are conducting for SSA. Congress requires Social Security to conduct the National Beneficiary Survey. The information we collect will be used to evaluate Social Security's programs for disability beneficiaries. Are you the person who is most knowledgeable about {NAME's} health, daily activities, any jobs {he/she} may have, and about any Social Security programs and services {he/she} might use?

- YES 01 (A53)
- WANTS MORE INFORMATION 02
- NO 00 (A50)
- DON'T KNOW..... d (A50)
- REFUSED r SET A105 = 03 (A105)

(A48 = 02)

A49. Social Security recently sent {NAME} a letter saying that we would be calling to ask {him/her} to participate in an important national health study we are conducting for Social Security. I work for Mathematica Policy Research, a nationally recognized research firm based in Princeton, New Jersey. We are conducting a scientific study. We are not selling anything or asking for contributions.

- CONTINUE 01 (A53)
- FIND ANOTHER PROXY 02
- REQUESTS LETTER 03 (A58)
- REFUSED r SET A105 = 03 (A105)

(A48 = 00 OR d) OR (A49 = 02)

A50. Is there someone else who knows about {NAME's} health, daily activities, and any jobs {he/she} might have?

- YES 01
- NO OTHER PROXY AVAILABLE 02 SET A106 = 03 (A106)
- REFUSED 00 SET A105 = 03 (A105)

ANOTHER PROXY LIVES ELSEWHERE

(A50 = 01)

A51. What is this person's name and phone number?
PROBE: If you don't have all the information, please tell me what you have.

- PREFIX, FIRST, MIDDLE, LAST, SUFFIX
- DON'T KNOW..... d
- REFUSEDr

Please give me the telephone number, area code first.

- TELEPHONE: |_|_|_| - |_|_|_| - |_|_|_|_|
- DON'T KNOW..... d
- REFUSED r

<p>PROGRAMMER: STORE PROXY CONTACT INFORMATION IN LOCATING DATABASE AND GO TO A52. IF BOTH NAME AND PHONE NUMBER REFUSED SET A106 = 05 (A106)</p>

(A51 = ANSWER)

A52. PROGRAMMER: IS THERE A VALID PHONE NUMBER AT A51?

YES 01 SET A101 = 02
(A101)
NO 00 SET A102 = 06
(A102)

SPEAKING WITH PROXY

(A48 = 01) OR (A49 = 01)

A53. The interview will take from 45 to 60 minutes. In appreciation for your time, we will mail you a check for \$10.00 when we finish the interview. If you get tired or need a break at any time, please tell me and we will call back later to finish the interview. Let's start now.

CONTINUE 01
CALL BACK LATER 02
PROXY WANTS LETTER 03 (A58)
REFUSED r SET A105 = 03
(A105)

(A53 = 01 OR 02)

A54. {IF A53 = 01 USE Before we start} please tell me your name (IF A53 = 02 USE so we can call back and ask for you.)

PROBE: Your first name is fine.

PREFIX, FIRST, MIDDLE, LAST, SUFFIX
DON'T KNOW d
REFUSED r CONTINUE

PROGRAMMER STORE PROXY NAME IN DATABASE

(A54 = ANSWER OR r)

A55. PROGRAMMER: IF...

IF A53 = 01 01 (A64)
IF A53 = 02 02 SET A100 = 02
(A100)

CALLING FOR IDENTIFIED PROXY / PROXY AFTER REMAIL

(A0 = 10 OR 11 OR 13)

A56. Hello, my name is _____, calling on behalf of the Social Security Administration. May I please speak with {PROXY NAME}?

PROBE: We are not selling anything or asking for a contribution.

PROXY SPEAKING.....	01	IF A0 = 13 (A85) /
ELSE CONTINUE		
PROXY COMES TO PHONE	02	IF A0 = 13 (A85) /
ELSE CONTINUE		
CALL BACK LATER (PROXY)	03	SET A100 = 02
(A100)		
{PROXY} MOVED.....	04	(A61)
{PROXY} DECEASED	05	SET A106 = 03
(A106)		
LANGUAGE BARRIER (NOT SPANISH)	06	SET A104 = 07
(A104)		
NO SUCH PERSON AT THIS NUMBER.....	07	SET A102 = 05
(A105)		
OTHER: SUPERVISOR REVIEW		
NEEDED.....	08	SET A106 = 05
(A106)		
HUNG UP DURING INTRODUCTION	09	SET STATUS = 640
(END)		
REFUSED	r	SET A105 = 03
(A105)		

PROXY COMES TO PHONE

(A56 = 01 OR 02)

A57. {IF {PROXY} COMES TO PHONE (A56=02), USE Hello, my name is _____, calling on behalf of the Social Security Administration.} Recently, Social Security sent {IF (A0 = 10) FILL {NAME} / IF (A0 = 11) FILL you} a letter explaining that {he/she} had been selected to participate in an important survey we are conducting for them. The National Beneficiary Survey is about {NAME's} health, daily activities daily activities, any jobs {he/she} might have, and about any Social Security programs or services {he/she} might use. Congress requires that Social Security conduct this study. We were told that you are the most knowledgeable person to respond to the survey on behalf of {NAME}.

The interview will take from 45 to 60 minutes. In appreciation for your time, we will mail you a check for \$10.00 when we finish the interview. Would you be able to help us?

CONTINUE.....	01	(A64)
CALL BACK LATER	02	SET A100 = 02
(A100)		
SEEK ANOTHER PROXY	03	(A60)
PROGRAMMER: DISPLAY THIS OPTION		
ONLY IF A0 = 10 WANTS LETTER SENT ..	04	
DON'T KNOW.....	d	(A59)
REFUSED	r	SET A105 = 03
(A105)		

(A57 = 04)

A58. The letter explained that {NAME} was selected from a list of all adults currently receiving Social Security benefits and that someone would be calling to ask {him/her} to participate in an interview. Social Security is required by Congress to conduct this survey. The information we collect will be used to help evaluate Social Security's programs for disability beneficiaries. If you need a break, let me know and we will call back later to finish the interview. Let's start now.

CONTINUE 01
CALL BACK LATER 02
WANTS LETTER SENT 03 (A59)
DON'T KNOW d (A59)
REFUSED r SET A105 = 03
(A105)

(A58 = 01 OR 02)

A58a. {IF (A58=01) Before we start,} Please tell me your name {IF (A58=02) so we can call back and ask for you.}

PREFIX, FIRST, MIDDLE, LAST, SUFFIX
REFUSED r CONTINUE

IF A58=01 GO TO A64
IF A58=02 SET A100 = 02 (A100)
PROGRAMMER STORE PROXY NAME IN DATABASE

(A57=d) OR (A58 = 03 or d)

A59. Please tell me your name and address so we can mail the letter to you.

PREFIX, FIRST, MIDDLE, LAST, SUFFIX
ADDRESS 1
ADDRESS 2
CITY, STATE, ZIPCODE

PROGRAMMER STORE PROXY INFORMATION IN LOCATING DATABASE
SET A109 = 02 (A109)

SEEK ANOTHER PROXY - CONTACT INFORMATION

(A57 = 03)

A60. Can you give me the name and phone number for someone else who might be knowledgeable about {NAME's} health,daily activities, any jobs {he/she} might have, and about any Social Security programs or services {he/she} might use?

YES 01
NO 00 SET A106 = 03
(A106)
DON'T KNOW d SET A106 = 03
(A106)
REFUSED r SET A105 = 02
(A105)

(A60 = 1)

A61. What is that person's name and telephone number?
PROBE FOR A60 = 01 ONLY: If you don't have all the information, please tell me what you have.

PREFIX, FIRST, MIDDLE, LAST, SUFFIX

DON'T KNOW..... d
REFUSEDr

Please give me the telephone number, area code first.

TELEPHONE NUMBER: |_|_|-|_|_|-|_|_|_|_|

DON'T KNOW..... d
REFUSED r

PROGRAMMER: STORE PROXY INFORMATION IN LOCATING DATABASE AND
GO TO A62.
IF NAME AND PHONE NUMBER REFUSED SET A105 = 02 (A105)

(A61 = ANSWER)

A62. PROGRAMMER: WHAT KIND OF PROXY CONTACT INFORMATION DOES A61 CONTAIN?

NO PHONE NUMBER 01 SET A102 = 06
(A102)
INVALID PHONE NUMBER 02 SET A102 = 06
(A102)
VALID PHONE NUMBER 03 SET A101 = 02
(A101)

A63 DELETED

RESPONDENT VERIFICATION

(A0 = 18) OR (A10 = 1) OR (A12 = 01) OR (A14 = 01 OR 03) OR (A40 = 01) OR (A41 = 01) OR (A55 = 01) OR (A57 = 01) OR (A58 = 01)

A64. INTERVIEWER: WHO ARE YOU SPEAKING WITH?

INTERVIEWER: IF YOU ARE SPEAKING WITH AN INTERPRETER, CODE SPEAKING WITH {NAME}.

NAME 01
PROXY 02

A65. DELETED

(A64 = ANSWER)

A66. Before we start, I need to confirm that I've reached the right person. Is {IF (A64 = 01) FILL your/IF (A64 = 02) FILL {NAME's}} full name:

PROGRAMMER: IF A0 = 03, DISPLAY: CAPI INTERVIEWER: DO NOT READ QUESTION; CODE 01, OR 02 AS APPROPRIATE.

PROGRAMMER: DISPLAY SAMPLE MEMBER'S FULL NAME BELOW FROM S8.

YES 01 (A67a)
 YES, NAME NOW CHANGED 02
 NO 00 (A72)
 DON'T KNOW..... d (A72)
 REFUSED r IF A64 = 01 SET
 A105 = 01 (A105)
 IF A64 = 02 SET
 A105 = 03 (A105)

(A66 = 02)

A67. For the record, what is {your/NAME's} new name?

PROGRAMMER: IF A0 = 03 DISPLAY: CAPI INTERVIEWER: DO NOT READ QUESTION: RECORD NAME CHANGE AND CONTINUE.

NEW NAME _____
 DON'T KNOW..... d (A72)
 REFUSED r IF A64 = 01 SET
 A105 = 01 (A105)
 IF A64 = 02 SET
 A105 = 03 (A105)

PROGRAMMER STORE NAME CHANGE IN NAME UPDATE BLOCK.

(A65 = 01) OR (A66 = 01) OR (A67 = ANSWER OR r)

A67a. {PROGRAMMER: IF A22 OR A44 CONTAIN UPDATED STATE, GO TO A68, ELSE CONTINUE} And in what state {IF (A64 = 01) FILL are you / IF (A64 = 02) FILL IS {NAME}} now living?

CAPI INTERVIEWER: DO NO READ QUESTION: RECORD STATE BELOW AND CONTINUE.

STATE REFUSED r IF A64 = 01 SET
 A105 = 01 (A105)
 IF A64 = 02 SET A105 =
 03 (A105)
 DON'T KNOW..... d PROGRAMMER:
 CHECK AREA
 CODE AND
 RECORD STATE.

PROGRAMMER STORE STATE CHANGE FOR USE IN FUTURE QUESTIONS AT STATE UPDATE BLOCK (S20).

(A67a = ANSWER OR r)

A68. What is {your/NAME'S} date of birth?

PROGRAMMER: IF (A0 = 03) DISPLAY: CAPI INTERVIEWER: DO NOT READ QUESTION. RECORD DATE OF BIRTH OR d AND CONTINUE.

 |_|_| |_|_| |_|_|_|_|
MONTH DAY YEAR
(1 - 12) (1 - 31) (1937 - 1986)

ANSWERED 01 (A71)
DON'T KNOW d
REFUSED r IF A64 = 01 SET
A105 = 01 (A105)
IF A64 = 02 SET
A105 = 03 (A105)

(A68 = d)

A69. How old {IF (A64 = 01) FILL are you/IF (A64 = 02) FILL is {NAME}}? PROBE: Your best guess is fine.

PROGRAMMER IF A0 = 03 DISPLAY: CAPI INTERVIEWER: DO NOT READ QUESTION, RECORD AGE AND CONTINUE

RECORD AGE:..... |_|_| YEARS (16 - 67)
DON'T KNOW..... d

(A69 = ANSWER OR d)

A70. PROGRAMMER CHECK S11: IS A69 AGE = +2 OR - 2 YEARS OF NAME'S AGE?

YES 01
NO 00

(A68 = ANSWER) OR (A70 = ANSWER)

A71. PROGRAMMER CHECK BIRTHDATE: IS MONTH, DAY, YEAR OF BIRTH AT A68 = MONTH, DAY, AND YEAR OF BIRTH ON RECORD (S11) OR IS A70 = 01?

NO MATCH 00
1 MATCHES 01
2 MATCH..... 02
3 MATCH..... 03

(A65 = ANSWER) OR (A66 = 01,00, OR d AND A70 = 01) OR (A71 => 02) OR (A67=d)

A72. PROGRAMMER CHECK: IS {NAME'S} IDENTITY VERIFIED (NAME VERIFIED {A66 = 01 OR 02} AND IS BIRTHDATE VERIFIED (A70 = 01) OR (A71 = 01 OR 02)?

YES (VERIFIED)..... 01
NO (FAILED VERIFICATION) 00 SET A102 = 04
(A102)

NAME/PROXY COGNITIVE TEST

(A72 = 01)

A73. INTERVIEWER: WHO ARE YOU SPEAKING WITH?

- NAME – CATI OR CAPI INTERVIEW..... 01
- NAME, TTY INTERVIEW..... 02 SET A110 = 01
(A110)
- NAME, RELAY INTERVIEW 03 SET A110 = 01
- (A110)
- PROXY (CATI)..... 04
- PROXY (CAPI) 05

(A73=01, 04 OR 05)

A74. Next, I will explain some facts about the survey. After I explain, I will ask you three questions so I can be sure my explanation was clear.

Here’s the first explanation. The survey asks about {IF (A73 = 03) FILL your / IF (A73 = 04 OR 05) FILL {NAME’s}} health, daily activities, and any jobs {IF (A73 = 03) FILL you / IF (A73 = 04 OR 05) FILL {NAME}} might have. Please tell me in your own words what the survey is about.

INTERVIEWER: IF RESPONDENT SAYS “DON’T KNOW” RECORD AS “LISTS NONE”

- LISTS NONE 00
- LISTS ONLY 1 TOPIC 01
- LISTS ANY 2 TOPICS 02 (A77)
- LISTS 3 TOPICS 03 (A77)
- REFUSED r IF A73 = 03 SET
A105 = 01 (A105) / IF
A73 = 04 OR 05 SET A105 = 03 (A105)

A75 IS DELETED

(A74 = 00 OR 01)

A76. INTERVIEWER: YOU ARE ASKING THIS QUESTION FOR THE SECOND AND LAST TIME.

Let’s try that again. The survey asks about {your/NAME}’s health, daily activities, and any jobs {IF (A73 = 03) FILL you / IF (A73 = 04 OR 05) FILL {NAME}} might have. Please tell me in your own words, what the survey is about.

INTERVIEWER: IF RESPONDENT SAYS “DON’T KNOW” RECORD AS “LISTS NONE”

- LISTS NONE 00 (A80)
- LISTS ONLY 1 TOPIC 01 (A80)
- LISTS ANY 2 TOPICS 02
- LISTS 3 TOPICS 03
- REFUSED r IF A73 = 03 SET
A105 = 01 (A105) / IF
A73 = 04 OR 05 SET A105 = 03 (A105)

(A74 = 02 OR 03) OR (A76=02 OR 03)

A77. Here is the next explanation. Taking part in the survey is completely voluntary. Completely voluntary means you can choose whether or not to take part. If you decide to take part, you can refuse to answer any questions you do not like and you can stop the interview at any time you choose. Whether you choose to take part or not, {your/NAME's} disability benefits will not be affected in any way.

When I say your participation is completely voluntary, what does that mean to you?

PROBE: IF RESPONDENT SAYS: It is voluntary, PROBE: What does that mean?

INTERVIEWER: EXAMPLES OF ACCURATE ANSWERS ARE: I can decide to take part or not to take part. I can refuse to take part if I want. I don't have to do this. I can do this if I want. No one will take away my benefits if I refuse, etc.

INTERVIEWER: IF NAME/PROXY SAYS "DON'T KNOW" RECORD AS "INACCURATE ANSWER"

ACCURATE ANSWER 01 (A78)
INACCURATE ANSWER..... 02
REFUSED r IF A73 = 03 SET
A105 = 01 (A105) / IF
A73 = 04 OR 05 SET A105 = 03 (A105)

(A77=02)

A77a. INTERVIEWER: YOU ARE ASKING THIS QUESTION FOR THE SECOND AND LAST TIME.

Let's try that again. Taking part in the survey is completely voluntary. Completely voluntary means you can choose whether or not to take part. If you decide to take part, you can refuse to answer any questions you do not like and you can stop the interview at any time you choose. Whether you choose to take part or not, {your/NAME's} disability benefits will not be affected in any way.

When I say your participation is completely voluntary, what does that mean to you?

PROBE: IF RESPONDENT SAYS: It is voluntary, PROBE: What does that mean?

INTERVIEWER: EXAMPLES OF ACCURATE ANSWERS ARE: I can decide to take part or not to take part. I can refuse to take part if I want. I don't have to do this. I can do this if I want. No one will take away my benefits if I refuse, etc.

INTERVIEWER: IF NAME/PROXY SAYS "DON'T KNOW" RECORD AS "INACCURATE ANSWER"

ACCURATE ANSWER 01
INACCURATE ANSWER..... 02 (A80)
REFUSED r IF A73 = 03 SET
A105 = 01 (A105) / IF
A73 = 04 OR 05 SET A105 = 03 (A105)

(A77 = 01 OR A77a = 01)

A78. Here's the last explanation. All your answers will be kept confidential and used only for the research purposes of the study.

When I say that your answers will be kept confidential, what does that mean to you?

PROBE: IF RESPONDENT OR PROXY SAYS: It is confidential, PROBE: What does that mean?

INTERVIEWER: EXAMPLES OF ACCURATE ANSWERS ARE: My answers will be secret. Only researchers will see what I said. What I say will be (kept) private. It will only be used for research; etc.

INTERVIEWER: IF RESPONDENT SAYS: "DON'T KNOW," RECORD AS "INACCURATE ANSWER"

ACCURATE ANSWER 01 (A110)
INACCURATE ANSWER..... 02
REFUSED r IF A73 = 03 SET
A105 = 01 (A105) / IF
A73 = 04 OR 05 SET A105 = 03 (A105)

(A78 = 02)

A78a. INTERVIEWER: YOU ARE ASKING THIS QUESTION FOR THE SECOND AND LAST TIME.

Let's try that again. All your answers will be kept confidential and used only for the research purposes of the study.

When I say that your answers will be kept confidential, what does that mean to you?

PROBE: IF RESPONDENT OR PROXY SAYS: It is confidential, PROBE: What does that mean?

INTERVIEWER: EXAMPLES OF ACCURATE ANSWERS ARE: My answers will be secret. Only researchers will see what I said. What I say will be (kept) private. It will only be used for research, etc.

INTERVIEWER: IF RESPONDENT SAYS "DON'T KNOW" RECORD AS "INACCURATE ANSWER"

ACCURATE ANSWER 01 IF A73 = 03 SET
A110 = 01 (A110) / IF A73 = 04 OR 05 SET A110 = 02 (A110)
INACCURATE ANSWER - FAILED 02
REFUSED r IF A73 = 03 SET
A105 = 01 (A105) / IF
A73 = 04 OR 05 SET A105 = 03 (A105)

A79 IS DELETED

RESPONDENT OR PROXY FAILS COGNITIVE TEST. FIND A PROXY/ANOTHER PROXY

(A76 = 00 OR 01) OR (A77a = 02 OR A78a = 02)

A80. Thank you. Our study rules say that we need to find {IF (A73 = 03) USE someone / IF (A73 = 04) USE someone else} who can help {IF (A64 = 01) FILL you / IF (A64 = 02) FILL {NAME}} answer the survey questions. Is there someone there who could answer questions about {(IF A64 = 01) FILL your / IF (A64 = 02) FILL {NAME's}} health, daily activities, and any jobs {IF (A64 = 01) FILL you / IF (A64 = 02) FILL he/she} might have?

PROBE: This might be someone who lives with {you/NAME}, a friend, or someone like a social worker or case worker.

- YES, PROXY COMES TO PHONE 01 (A85)
- YES, CALL BACK PROXY LATER..... 02
- YES, PROXY LIVES ELSEWHERE 03 (A82)
- NO PROXY AVAILABLE 04 SET A106 = 04 (A106)
- DON'T KNOW..... d SET A106 = 04 (A106)
- REFUSED r IF A73 = 03 SET A105 = 01 (A105) / IF A73 = 04 OR 05 SET A105 = 03 (A105)

(A80 = 02)

A81. What is that person's name so that we can call back and ask for them?

NAME: PREFIX, FIRST, `MIDDLE, LAST, SUFFIX

PROGRAMMER: RECORD NAME LOCATING DATABASE
SET A100 = 02 (A100)

(A80 = 03)

A82. Do you have that person's name and/or telephone number? If you don't have all the information please tell me what you can.

- YES 01
- NO 00 SET A102 = 07 (A102)

(A82 = 01)

A83.

PREFIX, FIRST, MIDDLE, LAST, SUFFIX

- DON'T KNOW..... d
- REFUSED r

Please give me the telephone number, area code first.

TELEPHONE NUMBER: |_|_|_|-|_|_|-|_|_|_|_|

- DON'T KNOW..... d
- REFUSED r

<p>PROGRAMMER: STORE PROXY NAME AND PHONE NUMBER IN LOCATING DATABASE. IF BOTH NAME AND PHONE NUMBER REFUSED, SET A106 = 05 (A106)</p>
--

(A83 = ANSWER)

A84. PROGRAMMER: WHAT KIND OF PROXY CONTACT INFORMATION DOES A83 CONTAIN?

- VALID PHONE NUMBER 01 SET A101 = 02
(A101)
- INVALID PHONE NUMBER 02 SET A106 = 05
(A106)
- NO PHONE NUMBER 03 SET A106 = 05
(A106)

CALL TO NEW PROXY/NEW PROXY COMES TO PHONE

(A1 = 13) OR (A56 = 01 OR 02) OR (A80 = 01)

A85. {IF (A56 = 01 OR 02) OR (A80 = 01) USE Hello, my name is _____, calling on behalf of the Social Security Administration.} Recently, Social Security contacted {NAME} about an important survey we are conducting for them. The National Beneficiary Survey is about beneficiaries' health, daily activities, and any jobs they might have. Congress requires that Social Security conduct this study. I've been told that you are knowledgeable about these topics and are the best person to answer the survey on behalf of {NAME}.

The interview will take from 45 to 60 minutes. In appreciation for your time, we will mail you a check for \$10.00 when we finish the interview. Would you be able to help us?

- YES 01
- CALL BACK LATER 02 SET A100 = 02
(A100)
- DON'T KNOW d SET A106 = 03
(A106)
- REFUSED r SET A105 = 03
(A105)

(A85=01)

A85a. Before we start, please tell me your name.

FIRST, MIDDLE, LAST

- DON'T KNOW d
- REFUSED r
- DON'T KNOW d
- REFUSED r

NEW PROXY/ NEW PROXY COMES-TO-PHONE COGNITIVE TEST

(A85 = 01)

A86. Next, I will explain some facts about the survey. After I explain, I will ask you three questions so I can be sure my explanation was clear.

Here's the first explanation. The survey asks about {NAME's} health, daily activities, and any jobs {he/she} might have. Please tell me in your own words what the survey is about.

INTERVIEWER: IF RESPONDENT SAYS "DON'T KNOW," RECORD AS "LISTS NONE"

- LISTS NONE 00
- LISTS ONLY 1 TOPIC 01

LISTS ANY 2 TOPICS 02 (A89)
 LISTS 3 TOPICS 03 (A89)
 REFUSED r SET A105 = 03
 (A105)

A87 IS DELETED

(A86= 00 OR 01)

A88. INTERVIEWER YOU ARE ASKING THIS QUESTION FOR THE SECOND AND LAST TIME.

Let's try that again. The survey asks about {NAME}'s health, daily activities, and any jobs {he/she} might have. Please tell me in your own words what the survey is about.

INTERVIEWER: IF RESPONDENT SAYS "DON'T KNOW" RECORD AS "LISTS NONE"

LISTS NONE 00 (A92)
 LISTS ONLY 1 TOPIC 01 (A92)
 LISTS ANY 2 TOPICS 02
 LISTS 3 TOPICS 03
 REFUSED r SET A105 = 03
 (A105)

(A86 = 02 OR 03) OR (A88 = 02 OR 03)

A89. Here is the next explanation. Taking part in the survey is completely voluntary. Completely voluntary means you can choose whether or not to take part. If you decide to take part, you can refuse to answer any questions you do not like and you can stop the interview at any time you choose. Whether you choose to take part or not, {NAME}'s disability benefits will not be affected in any way.

When I say your taking part is completely voluntary, what does that mean to you?

PROBE: IF RESPONDENT SAYS: It is voluntary, PROBE: What does that mean?

INTERVIEWER: EXAMPLES OF ACCURATE ANSWERS ARE: I can decide to take part or not to take part. I can refuse to take part if I want. I don't have to do this. I can do this if I want. No one will take away my benefits if I refuse, etc.

INTERVIEWER: IF RESPONDENT SAYS "DON'T KNOW," RECORD AS "INACCURATE ANSWER"

ACCURATE ANSWER 01 (A90)
 INACCURATE ANSWER..... 02
 REFUSED r SET A105 = 03
 (A105)

(A89 = 02)

A89a. INTERVIEWER: YOU ARE ASKING THIS QUESTION FOR THE SECOND AND LAST TIME.

Let's try that again. Taking part in the survey is completely voluntary. Completely voluntary means you can choose whether or not to take part. If you decide to take part, you can refuse to answer any questions you do not like and you can stop the interview at any time you choose. Whether you choose to take part or not, {NAME}'s disability benefits will not be affected in any way.

When I say your taking part is completely voluntary, what does that mean to you?

PROBE: IF RESPONDENT SAYS: It is voluntary, PROBE: What does that mean?

INTERVIEWER: EXAMPLES OF ACCURATE ANSWERS ARE: I can decide to take part or not to take part. I can refuse to take part if I want. I don't have to do this. I can do this if I want. No one will take away my benefits if I refuse, etc.

INTERVIEWER: IF RESPONDENT SAYS "DON'T KNOW" RECORD AS "INACCURATE ANSWER"

ACCURATE ANSWER 01
INACCURATE ANSWER..... 02 (A92)
REFUSED r SET A105 = 03
(A105)

(A89a = 01)

A90. Here's the last explanation. All your answers will be kept confidential and used only for the research purposes of the study.

When I say that your answers will be kept confidential, what does that mean to you?

PROBE: IF RESPONDENT SAYS: It is confidential, PROBE: What does that mean?

INTERVIEWER: EXAMPLES OF ACCURATE ANSWERS ARE: My answers will be secret. Only researchers will see what I said. What I say will be (kept) private. It will only be used for research, etc.

INTERVIEWER: IF RESPONDENT SAYS "DON'T KNOW," RECORD AS "INACCURATE ANSWER"

ACCURATE ANSWER 01 SET A110 = 02
(A110)
INACCURATE ANSWER..... 02
REFUSED r SET A105 = 03
(A105)

(A90 = 02)

A90a. INTERVIEWER: YOU ARE ASKING THIS QUESTION FOR THE SECOND AND LAST TIME. Let's try that again. All your answers will be kept confidential and used only for the research purposes of the study.

When I say that your answers will be kept confidential, what does that mean to you?

PROXY: IF RESPONDENT SAYS: It is confidential, PROBE: What does that mean?

INTERVIEWER: EXAMPLES OF ACCURATE ANSWERS ARE: My answers will be secret. Only researchers will see what I said. What I say will be (kept) private. It will only be used for research, etc.

INTERVIEWER: IF RESPONDENT SAYS "DON'T KNOW," RECORD AS "INACCURATE ANSWER"

ACCURATE ANSWER 01 SET A110 = 02
(A110)
INACCURATE ANSWER..... 02 (A92)
REFUSED r SET A105 = 03
(A105)

A91 IS DELETED

(A88 = 00 OR 0) OR (A89a = 02) OR (A90a = 02)

A92. Thanks for your patience. There seems to be a problem and I need to check with my supervisor about what to do next. My supervisor will get back to you.

PROXY FAILED COGNITIVE TEST..... 01 SET A106 = 04
(A106)

CALL BACK LATER TO SAME NUMBER (INTERIM)

(A1 = 04) OR (A3 = 02) OR (A5 = 02) OR (A7a = 01) OR (A8 = 03) OR (A9=03) OR (A10 = 03) OR (A12 = 02) OR (A14 = 04) OR (A17 = 01, 02, 03 OR 04) OR (A18=01 or 02 or 03) OR (A20 = 02; OR A27b = 01) OR (A28 = ANSWER) OR (A47 = ANSWER) OR (A52 = 01) OR (A55 = 02) OR (A56 = 03) OR (A57 = 02) OR (A58 = 02) OR (A81 = ANSWER) OR (A84 = 01) OR (A85 = 02)

A100. (INTERNAL VARIABLE – NOT DISPLAYED FOR USER – SHOW FOR TESTING PURPOSES ONLY)

PROGRAMMER: DISPLAY ONLY APPROPRIATE TEXT AND VALUE BELOW.

	START NEXT
SCREENER AT...	
{you/NAME}	01 A0 = 01
{PROXY NAME}	02 A0 = 10
{INTERPRETER NAME}	03 A0 = 14
{NAME} using TTY.....	04 A0 = 08
{NAME} using Relay	05 A0 = 07
{NAME} using a phone amplifier	06 A0 = 09
{NEW PROXY NAME} AFTER	
FIRST PROXY FAILED COGNITIVE TEST	07 A0 = 10
{NAME} at {IF A1 = 07; OR A2 = 07; OR A4b = 07; OR A13a = 08 FILL HOSPITAL NAME FROM A28 / IF A1 = 11; OR A2 = 11; OR A4b = 09; OR A13a = 07 FILL INSTITUTION NAME FROM A28	08 A0 = 01
IF A4a = 02 AND A6 = ANSWER {NEW INTERPRETER NAME}	09 A0 = 15

PROGRAMMER: SEND TO CALLBACK SCREEN AND INTERVIEWER WILL SET CALL BACK STATUS THERE.

GOTO END

NEW PHONE NUMBER FOR NAME/PROXY/LEAD TO NAME/LEAD TO PROXY

(A36 = 01) OR (A38 = ANSWER) OR (A52 = 01) OR (A62 = 03, 05, OR 09) OR (A84 = 03, 05, OR 09)

A101. Thank you very much; we will be calling {NAME/PROXY/LEAD FROM BELOW} shortly.

PROGRAMMER: DISPLAY ONLY APPROPRIATE TEXT AND 01 OR 02 VALUES BELOW. 03 SHOULD NOT BE DISPLAYED.

	START NEXT
SCREENER AT...	
{NAME}	01 A0 = 01
{PROXY} WHO LIVES ELSEWHERE	02 A0 = 10
LEAD	03 SET A106 = 06 (A106)

A101a. PROGRAMMER: GO TO END.

SEND TO LOCATING: NAME OR PROXY (INTERIM)

(A1 = 14) OR (A2 = 14) OR (A4b = 11) OR (A24 = 00) OR (A36 = 00) OR (A37 = 00 OR d) OR (A52 = 00) OR (A56 = 07) OR (A62 = 01, OR 02) OR (A72 = 00) OR (A82 = 00) OR (A84 = 01, 02, 04, 05, 07, OR 08)

A102. Thank you very much. Goodbye.

PROGRAMMER: DISPLAY ONLY APPROPRIATE TEXT AND VALUE BELOW.

INTERVIEWER: PRESS 1 TO CONTINUE

SCREENER AT...	START NEXT
{NAME}: NO SUCH PERSON HERE	01 SET STATUS = 530
(END).....A0 = 01	
{NAME}: NEED PHONE NUMBER ONLY	02 SET STATUS = 530
(END).....A0 = 01	
{NAME} NEED ALL CONTACT INFORMATION.....	03 SET STATUS = 530
(END).....A0 = 01	
{NAME} FAILED VERIFICATION – FIND NAME	04 SET STATUS = 530
(END).....A0 = 01	
{PROXY}: NO SUCH PERSON HERE	05 SET STATUS = 380
(END).....A0 = 13	
{PROXY}: NEED PHONE NUMBER.....	06 SET STATUS = 380
(END).....A0 = 13	

PROGRAMMER: FOR 05 – 06 SUPERVISOR WILL SET NEXT STARTING QUESTION AND MAY OVERWRITE CODES

INELIGIBLE (INTERIM / POSSIBLE FINAL)

(A1 = 09, 12, OR 18) OR (A2 = 09, 12, OR 18) OR (A4b = 08,10, OR 14) OR (A13a = 06, 10 OR 11) OR (A26 = 01)
OR

(A33 = 01)

A103. Thank you for explaining. That's all the questions we have for you. Goodbye.

PROGRAMMER: DISPLAY ONLY APPROPRIATE TEXT AND VALUE BELOW.

NOTE: PROGRAMMER, THESE CASES ARE INTERIM UNTIL AFTER SUPERVISOR REVIEW. THEY WILL NOT CYCLE THROUGH THE SCREENER AGAIN UNLESS SUPERVISOR/PROGRAMMER RESETS CASE STATUS.

INTERVIEWER: PRESS ENTER TO CONTINUE

INCARCERATED	01 SET STATUS = 421
(END)	
IN ACTIVE MILITARY.....	02 SET STATUS = 422
(END)	
LIVING OUTSIDE THE USA	03 SET STATUS = 461
(END)	

(A1=08) OR (A2=08) OR (A4b=07) OR (A13a=09)

A103a. I am sorry to hear {NAME} has passed away. I was calling about a study we are conducting for the Social Security Administration. You might have seen a letter we recently sent [NAME] explaining the study. When did {NAME} pass away?

____ / ____ / _____
MONTH DAY YEAR
(1 - 12) (1 - 31) (2000 - 2005)

DON'T KNOW..... d
REFUSED r

Thank you. Please accept my condolences. Goodbye.

**PROGRAMMER: SET STATUS = 440
GOTO END**

BARRIERS TO PARTICIPATION – (INTERIM NON-RESPONSE / POSSIBLE FINAL NON-RESPONSE)

(A1 = 17) OR (A2 = 17) OR (A4b = 13) OR (A46 = 05, 06, 07, 08, OR 09) OR (A56 = 06)

A104. Thank you very much for explaining. That's all the questions I have. Thanks for your time. Goodbye.

PROGRAMMER: DISPLAY ONLY APPROPRIATE TEXT AND VALUE BELOW.

PROGRAMMER: THESE CASES ARE INTERIM UNTIL AFTER SUPERVISOR REVIEW. THEY WILL NOT CYCLE THROUGH THE SCREENER AGAIN UNLESS SUPERVISOR/PROGRAMMER RESETS CASE STATUS.

INTERVIEWER: PRESS ENTER TO CONTINUE

- HOSPITALIZED..... 01 SET STATUS = 420
(END)
- INSTITUTIONALIZED..... 02 SET STATUS = 420
(END)
- COGNITIVE BARRIER 03 SET STATUS = 412
(END)
- HEARING/SPEECH BARRIER..... 04 SET STATUS = 411
(END)
- PHYSICAL BARRIER 05 SET STATUS = 410
(END)
- UNAVAILABLE DURING FP 06 SET STATUS = 430
(END)
- FINAL LANGUAGE BARRIER..... 07 SET STATUS = 400
(END)

REFUSALS (INTERIM / FINAL)

(IF ANY OF THE FOLLOWING QUESTIONS = r: A1, A2, A4b, A5, A8, A9, A10, A12, A13a, A14, A17, A18, A20, A21, A22, A27b, A29, A30, A37, A40, A41, A43, A44, A45, A46, A48, A49, A50, A53, A56, A57, A58, A60, A61, A66, A67, A67a, A68, A74, A76, A77, A78, A78a, A80, A85, A86, A88, A89, A89a, A90, A90a)

A105. Thank you for your time. Goodbye.

PROGRAMMER: GO TO REFUSAL SCREEN SO INTERVIEWER CAN RECORD REASON FOR REFUSAL.

WHILE THE CASE IS STILL IN INTERIM STATUS, THESE CASES WILL BE SUBJECT TO CALL SCHEDULER RULES THAT WILL DETERMINE WHETHER AND WHEN TO START THE NEXT SCREENER CALL (A0 – 01 OR A0 = 10) OR SET AS 860 (END) (REVIEW NEEDED FOR FIELD BY SUPERVISOR, AKA HOLD FOR CAPI)

SCREENER AT...	START NEXT
{NAME} REFUSED.....	01 SET STATUS = 200
(REFUSAL SCREEN) A0 = 01	
{UNKNOWN} REFUSED	02 SET STATUS = 220
(REFUSAL SCREEN) A0 = 01	
{PROXY} REFUSED.....	03 SET STATUS = 210
(REFUSAL SCREEN) A0 = 10	

INTERVIEWER: PRESS ENTER TO RECORD REASONS FOR REFUSAL IN REFUSAL SCREEN.

SUPERVISOR REVIEW (INTERIM)

(A1 = 15) OR (A2 = 15) OR (A3 = 03 OR r) OR (A4 = r) OR (A4a = 03 OR r) OR (A4b = 03 OR 12) OR (A15 = ANSWER) OR (A18 = 05 OR d) OR (A24 = r) OR (A26=r) OR (A28 = r) OR (A29 = r) OR (A47 =d OR r) OR (A50 = 2) OR (A51 = r) OR (A56 = 05 OR 08) OR (A60 = 00 OR d) OR (A80 = 04 OR d) OR (A101 = 03)

A106. Thank you for your time. Goodbye.

INTERVIEWER INSTRUCTION: IF CASE NEEDS A SPANISH INTERVIEWER, PLEASE RECORD IN APPOINTMENT OR EXIT, AS APPROPRIATE.

POSSIBLE LANGUAGE PROBLEM.....	01 SET STATUS = 380
(END)	
CALL INFORMANT TO SET TTY/ RELAY CALL BACK TIME.....	02 SET STATUS = 380
(END)	
NEED TO LOCATE NEW PROXY.....	03 SET STATUS = 380
(END)	
PROXY FAILED COGNITIVE TEST / NO OTHER PROXY AVAILABLE	04 SET STATUS = 380
(END)	
OTHER SUPERVISOR REVIEW.....	05 SET STATUS = 380
(END)	
CALL LEAD FOR NAME/PROXY INFO	06 SET STATUS = 380
(END)	

HOLD FOR CAPI (INTERIM - REQUIRES SUPERVISOR REVIEW)

(A29 = ANSWER) OR (A45 = 01,02, OR d)

A107. Thank you very much. Our field interviewer will call to arrange a time for the interview.

PROGRAMMER: IN ADDITION TO THESE CASES BEING HELD FOR CAPI, REFUSALS AND UNLOCATABLES WILL ALSO BE HELD FOR CAPI UNDER CERTAIN CIRCUMSTANCES THAT THE SUPERVISORS WILL DECIDE.

NOTE ALSO THAT ALL CAPI CASES WILL START THE CAPI SCREENER AT A0 = 01.

INTERVIEWER: PRESS 1 TO CONTINUE

HOLD FOR CAPI.....	01 SET STATUS = 860
(END) A0 = 01	

RESPONDENT WILL CALL MPR (INTERIM)

(A10 = 02) OR (A17 = 05 OR 06)

A108. Thanks for offering to call in. Please write down our toll-free number. {IF (A10 = 02 OR A17 = 06) FILL 877-293-5740. / IF (A17 = 05) FILL Call 877-293-5741 for a TTY interview.} We are available days, evenings, and weekends. If you call after hours, please leave a message and we will get back to you the next day.

INTERVIEWER: PRESS ENTER TO CONTINUE

{NAME} WILL CALL.....	01	SET STATUS = 830
(END) A0 = 02		
{NAME} WILL CALL/TTY	02	SET STATUS = 830
(END) A0 = 08		
{NAME} WILL CALL/RELAY	03	SET STATUS = 830
(END) A0 = 07		

REQUEST FOR LETTER (INTERIM)

(A22 = 01) OR (A25 = 00) OR (A26 = r) OR (A59 = 02)

A109. You should receive the letter in about a week. Thank you for your time. Goodbye.

INTERVIEWER: PRESS 1 TO CONTINUE

	START NEXT
SCREENER AT...	
{NAME} REQUESTS LETTER	01 SET STATUS = 831
(END) A0 = 04	
PROXY REQUESTS LETTER	02 SET STATUS = 831
(END) A0 = 11	

CONTINUE WITH INTERVIEW

(A78a = 01) OR (A90a = 01)

A110. RESPONDENT CHECK SCREEN

INTERVIEWER: WE SHOW THE RESPONDENT IS

(IF A73 = 01, 02; OR A73 = 03 AND A78a = 01
 FILL {NAME}
 (IF A73 = 04 OR 05 AND A78a = 01; OR
 A90a = 01 FILL PROXY

INTERVIEWER: IS THIS INFORMATION CORRECT?

YES	01 (B1)
NO	00

(A110 = 00)

A110a. INTERVIEWER: WHO IS THE RESPONDENT?

SAMPLE MEMBER	01 (B1)
PROXY	02 (B1)

SECTION B: DISABILITY AND CURRENT WORK STATUS

DISABILITY STATUS

(All)
B1. PROGRAMMER: IF {NAME} IN LONGITUDINAL SAMPLE THAT COMPLETED ROUND 1 (S2 = 02), ASK:

Thank you for agreeing to participate in the National Beneficiary Survey. The survey will cover questions that will help us learn about changes in {your/NAME's} life since the last interview. Your answers are very important to the Social Security Administration. The first questions are about how {your/NAME's} health affects {your/his/her} daily activities.

Last year, we asked about physical or mental condition(s) that limited {your/NAME's} ability to work or do other daily activities. We need to ask these questions again to be sure we have up to date information.

Does a physical or mental condition currently limit the kind or amount of work or other daily activities {you/NAME} can do?

PROBE 1: In other words, are there things {you/NAME} can't do as much or can't do at all that people the same age can?

PROBE 2: Daily activities include cooking, shopping, getting around the home, paying bills, or working at a job.

PROGRAMMER: OTHERWISE IF {NAME} IS IN SAMPLE TYPE 1 OR 3 (S2=01,03), ASK:

First, I have some questions about how {your/NAME's} health affects {your/his/her} daily activities.

Does a physical or mental condition limit the kind or amount of work or other daily activities {you/NAME} can do?

PROBE 1: In other words, are there things {you/NAME} can't do as much or can't do at all that people the same age can?

PROBE 2: Daily activities include cooking, shopping, getting around the home, paying bills, or working at a job.

- YES..... 01
- NO 00 (B5)
- DON'T KNOW d (B5)
- REFUSED..... r (B5)

(B1=01)
B2. What physical or mental condition is the main reason {you are/NAME is} limited?

INTERVIEWER: ENTER VERBATIM RESPONSE

PROBE 1: By what name do doctors call {your/NAME's} health condition?

PROBE 2: What causes this condition?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(B1=01)
B3. Do you/Does NAME} {(IF S2 = 02) currently} have any other physical or mental conditions that limit the kind or amount of work or other daily activities {you/he/she} can do?

PROBE 1: In other words, are there things {you/NAME} can't do as much or can't do at all that people the same age can?

PROBE 2: Daily activities include cooking, shopping, getting around the home, paying bills, or working at a job.

- YES..... 01
- NO 00 (B18_age)
- DON'T KNOW d (B18_age)
- REFUSED..... r (B18_age)

(B1=01 and B3=01)

B4. What are those conditions?

INTERVIEWER: ENTER VERBATIM RESPONSE

PROBE 1: By what name do doctors call {your/NAME's} health condition?

PROBE 2: What causes this condition?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

GO TO B18_age

(B1=00, d, r)

B5. {Are you/Is NAME} currently receiving disability benefits from Social Security?

YES..... 01
NO 00 (B9)
DON'T KNOW d (B9)
REFUSED..... r (B9)

(B1=00, d, r and B5=01)

B6. What physical or mental condition is the main reason {you are/NAME is} eligible for disability benefits?

INTERVIEWER: ENTER VERBATIM RESPONSE

PROBE 1: By what name do doctors call {your/NAME's} health condition?

PROBE 2: What causes this condition?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(B1=00, d, r and B5=01)

B7. {Do you/Does NAME} have any other physical or mental conditions that make {you/him/her} eligible for disability benefits?

YES..... 01
NO 00 (B18_age)
DON'T KNOW d (B18_age)
REFUSED..... r (B18_age)

(B1=00, d, r and B5=01 and B7=01)

B8. What are those conditions?

INTERVIEWER: ENTER VERBATIM RESPONSE

PROBE 1: By what name do doctors call {your/NAME's} health condition?

PROBE 2: What causes this condition?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

GO TO B18_age

PROGRAMMER: B9 THROUGH B23 SKIPPED FOR LONGITUDINAL SAMPLE WHO COMPLETED ROUND 1 (S2=02)
(S2=01,03) and (B1=00, d, r and B5=00,d, r)

B9. {Have you/Has NAME} received disability benefits from Social Security at any time during the last five years?

YES..... 01 (B11)
NO 00
DON'T KNOW d
REFUSED..... r

(S2=01,03) and (B1=00, d, r and B5=00,d,r and B9=00,d,r)

B10. We are only interviewing people who have received disability benefits in the past five years. I need to check with my supervisor and get back to you. Thank you for your help.

PRESS 1 TO CONTINUE 01
END CALL. STATUS "SUPERVISOR REVIEW 380."

(S2=01,03) and (B1=00, d, r and B5=00,d, r and B9=01)

B11. {Do you/Does NAME} still have the physical or mental conditions that made {you/him/her} eligible for Social Security disability benefits?

YES..... 01
NO 00 (B15)
DON'T KNOW d (B15)
REFUSED..... r (B15)

(S2=01,03) and (B1=00, d, r and B5=00,d,r and B9=01 and B11=01)

B12. What physical or mental condition is the main reason {you were/NAME was} eligible for disability benefits?

INTERVIEWER: ENTER VERBATIM RESPONSE

PROBE 1: By what name do doctors call {your/NAME's} health condition?

PROBE 2: What causes this condition?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(S2=01,03) and (B1=00, d, r and B5=00,d,r and B9=01 and B11=01)

B13. {Do you/Does NAME} have any other physical or mental conditions that made {you/him/her} eligible for disability benefits?

YES..... 01
NO 00 (B18_age)
DON'T KNOW d (B18_age)
REFUSED..... r (B18_age)

(S2=01,03) and (B1=00, d, r and B5=00,d,r and B9=01 and B11=01 and B13=01)

B14. What are those conditions?

INTERVIEWER: ENTER VERBATIM RESPONSE

PROBE 1: By what name do doctors call {your/NAME's} health condition?

PROBE 2: What causes this condition?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

GO TO B18_age

(S2=01,03) and (B1=00, d, r and B5=00,d,r and B9=01 and B11=00,d,r)

B15. What physical or mental condition was the main reason {you were/NAME was} limited when {you/he/she} first started getting disability benefits from Social Security?

INTERVIEWER: ENTER VERBATIM RESPONSE

PROBE 1: By what name did doctors call {your/NAME's} health condition?

PROBE 2: What caused this condition?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(S2=01,03) and (B1=00, d, r and B5=00,d,r and B9=01 and B11=00,d,r)

B16. Did {you/NAME} have any other physical or mental conditions that limited the kind or amount of work or other daily activities {you/he/she} could do when {you/he/she} first started getting disability benefits?

YES..... 01
NO 00 (B18_age)
DON'T KNOW d (B18_age)
REFUSED..... r (B18_age)

(S2=01,03) and (B1=00, d, r and B5=00,d,r and B9=01 and B11=00,d,r and B16=01)

B17. What were those conditions?

INTERVIEWER: ENTER VERBATIM RESPONSE

PROBE 1: By what name did doctors call {your/NAME's} health condition?

PROBE 2: What caused this condition?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

PROGRAMMER: B18_age THROUGH B23 SKIPPED FOR LONGITUDINAL SAMPLE WHO COMPLETED ROUND 1 (S2=02)

(S2=01,03) and (All)

B18_age. How old {were you/was NAME} when {you/he/she} first became limited in the kind or amount of work or other daily activities {you/he/she} could do? Your best estimate is fine.

INTERVIEWER: IF AGE IS NOT KNOWN, ENTER '99' TO PROBE FOR A YEAR.

INTERVIEWER: IF LESS THAN ONE YEAR OR SINCE BIRTH, ENTER '0' IN AGE.

|_|_| (B20 IF AGE 0-98)
AGE
(0-99)

SINCE BIRTH00 (B20)
DON'T KNOWd (B19)
REFUSED.....r (B19)

(S2=01,03) and (B18_age=99)
B18_year.

PROBE: READ IF NECESSARY: In what year?

YEAR
(1933-2005) (B20)

DON'T KNOW d
REFUSED r

(S2=01,03) and (B18_age=d,r) or (B18_age=99 and B18_year=d,r)
B19. Did {you/NAME} become limited before the age of 18 or after age 18?

PROBE: Your best guess is fine.

LESS THAN 18 01
18 OR OLDER 02
DON'T KNOW d
REFUSED r

(S2=01,03) and (All)

B20. *SOFT EDIT: [AGE OF ONSET (B18_age) SHOULD NOT EXCEED CURRENT AGE. IF RESPONDENT FAILS EDIT, INTERVIEWER READ: I must have recorded an incorrect answer. I show that {you are/NAME is} now (CURRENT AGE), and {you/he/she} became limited when {you were/(he/she) was} (B18_age). Should I change {your/NAME's} current age or change the age when {you/NAME} first became limited?*

CHANGE CURRENT AGE 01 (CHANGE CURR AGE)
CHANGE AGE WHEN FIRST BECAME
LIMITED 02 (CHANGE B18_age)
SUPPRESS 03

(S2=01,03) and (All)

B21. *CHECK: HAS {NAME} BEEN LIMITED SINCE ADULTHOOD (AGE FROM B18_age IS 18 OR OLDER OR B19=02)?*

YES 01
NO 00 (B24)

(S2=01,03) and (B21=01)

B22. {Were you/Was NAME} working at a job for pay when {you/he/she} first became limited?

YES 01
NO 00 (B24)
DON'T KNOW d (B24)
REFUSED r (B24)

(S2=01,03) and (B21=01 and B22=01)

B23. Did the job {you/NAME} had at that time require {you/him/her} to use a computer?

YES 01
NO 00
DON'T KNOW d
REFUSED r

CURRENT WORK STATUS

(All)
 B24. These next questions are about {your/NAME's} personal goals and {your/his/her} current work-related activities.

{Are you/Is NAME} currently working at a job or business for pay or profit?

- YES..... 01 (B30)
- NO 00
- DON'T KNOW d (B28)
- REFUSED..... r (B28)

(B24=00)

B25. Other beneficiaries have said that they are not working for a number of reasons. I am going to read you a list of these reasons. For each, please tell me if it is a reason why {you are/NAME is} not currently working.

{Are you/ Is NAME} not working because ...

PROBE: I need to read the entire list even though some of the reasons may not apply to {you/NAME}. If a reason does not apply to {you/NAME}, please just say so.

INTERVIEWER: IF RESPONDENTS SAYS 'DOES NOT APPLY' CODE AS 'NO'.

	<u>YES</u>	<u>NO</u>	<u>DON'T KNOW</u>	<u>REFUSED</u>
a. A physical or mental condition prevents {you/him/her} from working?	01	00	d	r
b. {You/NAME} cannot find a job that {you are/(he/she) is} qualified for?	01	00	d	r
c. {You do/NAME does} not have reliable transportation to and from work?	01	00	d	r
d. {You are/NAME is} caring for someone else?	01	00	d	r
e. ITEM DELETED				
f. {You/NAME} cannot find a job {you want/(he/she) wants}?	01	00	d	r
g. {You are/NAME is} waiting to finish school or a training program?	01	00	d	r
h. Workplaces are not accessible to people with {your/NAME's} disability?	01	00	d	r
i. {You do/NAME does} not want to lose benefits such as disability, worker's compensation, or Medicaid?	01	00	d	r
j. {Your/NAME's} previous attempts to work have been discouraging?	01	00	d	r
k. ITEM DELETED				
l. Others do not think {you/NAME} can work?	01	00	d	r
m. Employers will not give {you/NAME} a chance to show that {you/he/she} can work?	01	00	d	r

(B24=00)

B26. Are there any other reasons why {you are/NAME is} not working that I did not mention?

- YES..... 01
- NO 00 (B28)
- DON'T KNOW d (B28)
- REFUSED..... r (B28)

(B24=00 and B26=01)

B27. What are they?

INTERVIEWER: ENTER VERBATIM RESPONSE

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(B24=00,d,r)

B28. {Have you/Has NAME} been looking for work during the last four weeks?

YES..... 01
 NO 00 (B30)
 DON'T KNOW d (B30)
 REFUSED..... r (B30)

(B24=00,d,r and B28=01)

B29. Next, I am going to read you a list of things that some people do to look for work. Please tell me whether or not {you/NAME} did any of these things during the last four weeks.

To look for work in the last four weeks did {you/he/she}:

	<u>YES</u>	<u>NO</u>	<u>DON'T</u> <u>KNOW</u>	<u>REFUSED</u>
a. Contact {your/his/her} state's unemployment office?	01	00	d	r
b. Ask friends or relatives?.....	01	00	d	r
c. Look through job advertisements in a newspaper or on the internet?.....	01	00	d	r
d. Contact the State Vocational Rehabilitation Agency or {VRNAME FROM {NAME'S} CURRENT STATE}?.....	01	00	d	r
e. Contact a local independent living center?	01	00	d	r
f. Contact a private employment agency or program?	01	00	d	r
g. Contact any employers in person, by mail, or by phone?	01	00	d	r
h. Do anything else that I didn't mention?	01	00	d	r

PROGRAMMER: IF B29h=01, GO TO B29h_Other, ELSE GO TO B30.

(B24=00,d,r and B28=01 and B29_h=01)

B29h_Other. What was it?

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

DON'T KNOW d
 REFUSED..... r

(All)

B30. Did {you/NAME} work at a job or business for pay or profit anytime in 2004?

YES..... 01
 NO 00
 DON'T KNOW d
 REFUSED..... r

(All)

B33. CHECK: WAS {NAME} WORKING WHEN LIMITATION BEGAN (B22=01)?

YES..... 01 (B37)
 NO 00

(B33=00)

B34. CHECK: IS {NAME} CURRENTLY WORKING (B24=01)?

YES..... 01 (B37)
 NO 00

(B33=00 and B34=00)

B35. CHECK: DID {NAME} WORK IN 2004 (B30=01)?

YES..... 01 (B37)
NO 00

PROGRAMMER: B36 SKIPPED FOR LONGITUDINAL SAMPLE WHO COMPLETED ROUND 1 (S2=02)
(S2=01,03) and (B33=01 and B34=01 and B35=01)

B36. {Have you/Has NAME} ever worked for pay?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(All)

B37. Do {your/NAME's} personal goals include {(IF B36=00) getting a job,} moving up in a job or learning new job skills?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(All)

B37a. Do {your/NAME's} personal goals include someday working and earning enough to stop receiving Social Security disability benefits?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(All)

B38. {Do you/Does NAME} ever discuss work and career goals with family, friends, or anyone else?

YES..... 01
NO 00 (B47)
DON'T KNOW d (B47)
REFUSED..... r (B47)

(B38 =01)

B39. Who {do you/does NAME} discuss {your/his/her} work goals with the most?

INTERVIEWER: MARK ONLY ONE.

PARENT/GUARDIAN 01 (B40)
SPOUSE/PARTNER..... 02 (B40)
FRIEND 03 (B40)
JOB COACH..... 04 (B40)
EMPLOYER/SUPERVISOR 05 (B40)
OTHER RELATIVE 06 (B40)
CASE WORKER/COUNSELOR/PROGRAM STAFF 07 (B40)
MEDICAL PROVIDER 08 (B40)
OTHER 09
DON'T KNOW..... d (B47)
REFUSED r (B47)

(B38 =01 and B39=09)
B39_oth. Who was it?

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(B38=01 and B39=01-09)

B40. Please tell me how much you agree or disagree with the following statement. Would you say you strongly agree, agree, disagree, or strongly disagree?

	STRONGLY <u>AGREE</u>	<u>AGREE</u>	<u>DISAGREE</u>	STRONGLY <u>DISAGREE</u>	DON'T <u>KNOW</u>	<u>REFUSED</u>
{Your/NAME's} {RESPONSE FROM B39} thinks {your/NAME's} personal goals should include working at a job, moving up in a job, or learning new job skills.....	01	02	03	04	d	r

(B38=01 and B39=01-09)

B41. {Do you/Does NAME} discuss {your/his/her} work goals with anyone else?

YES..... 01
NO 00 (B47)
DON'T KNOW d (B47)
REFUSED..... r (B47)

(B38=01 and B39=01-09 and B41=01)

B42. Who else {do you/does NAME} discuss {your/his/her} work goals with?

INTERVIEWER: MARK ONLY ONE.

PARENT/GUARDIAN	01 (B43)
SPOUSE/PARTNER.....	02 (B43)
FRIEND	03 (B43)
JOB COACH.....	04 (B43)
EMPLOYER/SUPERVISOR	05 (B43)
OTHER RELATIVE	06 (B43)
CASE WORKER/COUNSELOR/PROGRAM STAFF.....	07 (B43)
MEDICAL PROVIDER	08 (B43)
OTHER	09
DON'T KNOW.....	d (B47)
REFUSED.....	r (B47)

(B38=01 and B39=01-09 and B41=01 and B42=09)

B42_oth. Who was it?

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(B38=01 and B39=01-09 and B41=01 and B42=01-09)

B43. Please tell me how much you agree or disagree with the following statement. Would you say you strongly agree, agree, disagree, or strongly disagree?

	<u>STRONGLY AGREE</u>	<u>AGREE</u>	<u>DISAGREE</u>	<u>STRONGLY DISAGREE</u>	<u>DON'T KNOW</u>	<u>REFUSED</u>
{Your/NAME's} {RESPONSE FROM B42} thinks {your/NAME's} personal goals should include working at a job, moving up in a job, or learning new job skills.....	01	02	03	04	d	r

(B38=01 and B39=01-09 and B41=01 and B42=01-09)

B44. {Do you/Does NAME} discuss {your/his/her} work goals with anyone else?

YES.....	01
NO	00 (B47)
DON'T KNOW	d (B47)
REFUSED.....	r (B47)

(B38=01 and B39=01-09 and B41=01 and B42=01-09 and B44=01)

B45. Who else {do you/does NAME} discuss {your/his/her} work goals with?

INTERVIEWER: MARK ONLY ONE.

PARENT/GUARDIAN	01 (B46)
SPOUSE/PARTNER.....	02 (B46)
FRIEND	03 (B46)
JOB COACH.....	04 (B46)
EMPLOYER/SUPERVISOR	05 (B46)
OTHER RELATIVE	06 (B46)
CASE WORKER/COUNSELOR/PROGRAM STAFF.....	07 (B46)
MEDICAL PROVIDER	08 (B46)
OTHER	09
DON'T KNOW.....	d (B47)
REFUSED.....	r (B47)

(B38=01 and B39=01-09 and B41=01 and B42=01-09 and B44=01 and B45=09)

B45_oth. Who was it?

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

DON'T KNOW	d
REFUSED.....	r

(B38=01 and B39=01-09 and B41=01 and B42=01-09 and B44=01 and B45=01-09)

B46. Please tell me how much you agree or disagree with the following statement. Would you say you strongly agree, agree, disagree, or strongly disagree?

	<u>STRONGLY AGREE</u>	<u>AGREE</u>	<u>DISAGREE</u>	<u>STRONGLY DISAGREE</u>	<u>DON'T KNOW</u>	<u>REFUSED</u>
{Your/NAME's} {RESPONSE FROM B45} thinks {your/NAME's} personal goals should include working at a job, moving up in a job, or learning new job skills.....	01	02	03	04	d	r

(All)
 B47. Please tell me how much you agree with the following statements. Would you say you strongly agree, agree, disagree, or strongly disagree?

	<u>STRONGLY</u> <u>AGREE</u>	<u>AGREE</u>	<u>DISAGREE</u>	<u>STRONGLY</u> <u>DISAGREE</u>	<u>DON'T</u> <u>KNOW</u>	<u>REFUSED</u>
a. You see {yourself/NAME} {(IF B24=01) continuing to work/ (IF B24=00,d,r) working} for pay in the next year	01	02	03	04	d	r
b. (ASK B47b IF B47a=01,02, OTHERWISE GO TO B47c) You see {yourself/NAME} working and earning enough to stop receiving disability benefits in the next year	01	02	03	04	d	r
c. You see {yourself/NAME} {(IF B24=01) continuing to work/ (IF B24=00,d,r) working} for pay in the next <u>five</u> years.....	01	02	03	04	d	r
d. {ASK B47d IF B47c=01,02, OTHERWISE GO TO B48) You see {yourself/NAME} working and earning enough to stop receiving disability benefits in the next <u>five</u> years.....	01	02	03	04	d	r

(All)
 B48. CHECK: IS {NAME} CURRENTLY WORKING (B24 = 01)?

YES..... 01 (C1)
 NO 00

(B48=00)
 B49. CHECK: WAS {NAME} WORKING IN 2004 (B30 = 01)?

YES.....01 (D1)
 NO00 (E1)

SECTION C: CURRENT EMPLOYMENT

(All)

C1. Now I am going to ask some questions about the jobs {you/NAME} currently {have/has}. When answering these questions, please include both part-time and full-time jobs, but only include jobs {you hold/NAME holds} for pay or profit.

How many jobs {do you/does NAME} currently have?

|_|_| NUMBER OF JOBS
(1-5) (1-15)

DON'T KNOW d
REFUSED..... r

PROGRAMMER: C2 THROUGH C14 ASKED FOR ALL JOBS WHEN C1>01

(All)

C2. PROGRAMMER: IF MORE THAN ONE JOB (C1>01) AND FIRST JOB:
Let us start with {your/NAME's} main job – that is, the job at which {you work/(he/she) works} the most hours.
What kind of work {do you/does NAME} do, that is, what is {your/NAME's} occupation?

PROGRAMMER: IF MORE THAN ONE JOB (C1>01) AND SECOND, THIRD, FOURTH, ETC. JOB:

Now I would like to ask about {your/NAME'S} {second/third/fourth} job.
What kind of work {do you/does NAME} do, that is, what is {your/NAME's} occupation?
ELSE (C1=01):
What kind of work {do you/does NAME} do, that is, what is {your/NAME's} occupation?

INTERVIEWER: ENTER VERBATIM RESPONSE

PROBE 1: For example, a child-care provider at a private preschool; geometry teacher in a public high school; sales clerk in a women's shoe store.

PROBE 2: What are {your/NAME'S} main activities or duties? What else {do you/does NAME} do? What else? {Do you /Does NAME} supervise anyone?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(All)

C3. What kind of business is this?

INTERVIEWER: ENTER VERBATIM RESPONSE

PROBE 1: For what type of organization or industry do you work? For example: accounting firm, daycare center, educational facility, food services.

PROBE 2: What do they make, sell, or do where {you work/NAME works}?

PROBE 3: Is this mainly manufacturing (making a product), wholesale trade (selling to other businesses), or retail trade (selling to customers) or something else?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(All)

C4mth. In what month and year did {you/NAME} start working there?

PROBE: Your best estimate is fine.

INTERVIEWER: ENTER MONTH HERE AND YEAR ON NEXT SCREEN

|_|_| (1-12)
MO

DON'T KNOW d
REFUSED r

(All)

C4yr. PROBE 1: In what month and year did {you/NAME} start working there?

PROBE 2: Your best estimate is fine.

INTERVIEWER: ENTER YEAR

|_|_|_|_| (1981-2005)
YEAR (1951-2005)

DON'T KNOW d
REFUSED r

(All)

C5. *SOFT EDIT: YEAR {NAME} STARTED WORKING AT THIS JOB (C4yr) SHOULD BE GREATER THAN OR EQUAL TO YEAR OF BIRTH (A04_d) PLUS 14 YEARS. IF RESPONDENT FAILS EDIT, INTERVIEWER READ: I must have recorded an incorrect answer. I show that {you were/NAME was} born in (A04_d) and {you/NAME} started working at this job in (C4yr), which means {you/NAME} started working at this job when {you were/he was/she was} (PROGRAMMER CALCULATE AND FILL AGE: C4YR – YEAR OF BIRTH) years old. Is that correct?*

YES 01
NO 02 (CHANGE C4YR)
SUPPRESS 03

(All)

C5A. Beneficiaries do not always know that they should report a change in work status to Social Security. Around that time did {you/NAME} let Social Security know that {you were/ (he/she) was} working?

YES 01
NO 00 (C6)
DON'T KNOW d (C6)
REFUSED r (C6)

(C5a=01)

C5B. How soon after {youNAME} started this job did {you/NAME } tell Social Security {you were/(he/she) was} working?

PROBE: Your best estimate is fine.

INTERVIEWER: IF R TOLD SSA BEFORE STARTED WORKING, CODE AS 1 WEEK.

WEEKS 01 (C5BWeek)
MONTHS 02 (C5BMonth)
DON'T KNOW d (C6)
REFUSED r (C6)

(C5a=01 and C5b=01)
C5BWeek.

INTERVIEWER: ENTER NUMBER OF WEEKS
|_|_| WEEKS
(1-52)

DON'T KNOW d (C6)
REFUSED r (C6)

(C5a=01 and C5b=02)
C5BMonth.

INTERVIEWER: ENTER NUMBER OF MONTHS
|_|_| WEEKS / MONTHS
(1-12)

DON'T KNOW d (C6)
REFUSED r (C6)

(All)

C6. {Are you/Is NAME} self-employed at this job?

PROBE: Self-employed means that you work for yourself/ or own your} own business.

YES 01
NO 00
DON'T KNOW d
REFUSED r

(All)

C7. There are a number of special work programs available to people with disabilities. Is {your/NAME's} job part of a sheltered workshop program, transitional employment program, the Business Enterprise Program for the blind, or a supported employment program?

PROBE: A sheltered workshop is a program that provides employment with subsidized wages (or special wages that would not be available in a regular job) for people with disabilities. A transitional employment program allows workers with disabilities to work at reduced levels while they ease back into the workplace. The Business Enterprise Program for the blind offers legally blind persons the opportunity to own their own businesses. Supported employment programs provide job coaches or other on-the-job supports to help individuals with disabilities get and keep jobs.

YES 01
NO 00
DON'T KNOW d
REFUSED r

(All)

C8. How many hours per week {do you/does NAME} usually work at this job?

PROBE: Include overtime if {you/he/she} usually {work/works} overtime.

|_|_|_| HOURS PER WEEK (1-60) (1-168)

DON'T KNOW d
REFUSED r

(All)

C9. How many weeks per year {do you/does NAME} usually work at this job, including paid vacation and holidays?

PROBE 1: There are 52 weeks in a year.

PROBE 2: Please include time off for vacation and holidays if {you are/NAME is} paid for that time.

PROBE 3: If {you have/NAME has} worked less than a year, please answer for the number of weeks {you expect/NAME expects} to work.

____ WEEKS PER YEAR
(1-52)

DON'T KNOW d
REFUSED r

(All)

C10. PROGRAMMER: IF MORE THAN ONE JOB (C1>01) AND FIRST JOB:

For the purpose of this survey, it is important to obtain some information on how much {you are/NAME is} paid on this job. On {your/NAME's} main job {are you/is (he/she) paid by the hour?

PROGRAMMER: IF MORE THAN ONE JOB (C1>01) AND SECOND, THIRD, FOURTH, ETC. JOB:

For the purpose of this survey, it is important to obtain some information on how much {you are/NAME is} paid on {your/(his/her)} {second/third/fourth} job. On {your/NAME's} {second/third/fourth} job {are you/is (he/she) paid by the hour?

ELSE (C1=01):

For the purpose of this survey, it is important to obtain some information on how much {you are/NAME is} paid on {your/(his/her)} current job. On {your/NAME's} current job {are you/is (he/she) paid by the hour?

PROGRAMMER: USE PROBE IF MORE THAN ONE JOB (C1>01) AND FIRST JOB.

PROBE: {Your/NAME's} main job is the job we have been talking about. The one at which {you work/(he/she) works} the most hours.

YES 01
NO 00 (C12amt)
DON'T KNOW d (C12amt)
REFUSED r (C12amt)

(C10=01)

C11. What is {your/NAME's} regular hourly pay, including tips and commissions?

PROBE: IF LESS THAN \$5.00 AN HOUR: Does this include tips and commissions?

INTERVIEWER: IF ENTERING AN AMOUNT WITH CENTS, PLEASE ENTER DECIMAL POINT

\$_\$\$. PER HOUR
(1 - 25.00) (1 - 300.00)

DON'T KNOW d
REFUSED r

GO TO C14.

(C10=00, d, or r)

C12amt. Before taxes and other deductions how much {are you/is NAME} paid on this job, including tips and commissions.

PROBE: Is that amount paid daily, weekly, bi-weekly, twice a month, monthly, or annually?

INTERVIEWER: ROUND TO NEAREST DOLLAR AND ENTER HOW OFTEN PAID ON NEXT SCREEN

\$_\$\$.00

DON'T KNOW d
REFUSED r

(C10=00, d, or r)

C12hop.

INTERVIEWER: ENTER HOW OFTEN PAID

DAILY	01 (1-384)	(1-1,922)
WEEKLY	02 (1-1,923)	(1-9,615)
BI-WEEKLY	03 (1-4,166)	(1-20,833)
TWICE A MONTH	04 (1-4,166)	(1-20,833)
MONTHLY	05 (1-8,333)	(1-41,666)
ANNUALLY	06 (1-100,000)	(1-500,000)
DON'T KNOW	d	
REFUSED	r	

(C10=00, d, or r)

C13amt. For this job, about how much is left as take-home pay after taxes and other deductions?

PROBE: Is that amount paid daily, weekly, bi-weekly, twice a month, monthly, or annually?

INTERVIEWER: ROUND TO NEAREST DOLLAR AND ENTER HOW OFTEN PAID ON NEXT SCREEN

\$|_|_|_|_|_|_|_|_|_|_| . 00

DON'T KNOW	d
REFUSED	r

(C10=00, d, or r)

C13hop.

INTERVIEWER: ENTER HOW OFTEN PAID

DAILY	01 (1-346)	(1-1,730)
WEEKLY	02 (1-1,730)	(1-8,653)
BI-WEEKLY	03 (1-3,750)	(1-18,750)
TWICE A MONTH	04 (1-3,750)	(1-18,750)
MONTHLY	05 (1-7,500)	(1-37,500)
ANNUALLY	06 (1 -90,000)	(1-450,000)
DON'T KNOW	d	
REFUSED	r	

(C10=00, d, or r) and (C12hop=01, 02, 03, 04, 05, or 06) and (C13hop=01, 02, 03, 04, 05, or 06)

C14. *SOFT EDIT: AMOUNT OF TAKE-HOME PAY (C13) MUST BE LESS THAN OR EQUAL TO AMOUNT PAID BEFORE TAXES AND OTHER DEDUCTIONS (C12). IF RESPONDENT FAILS EDIT, INTERVIEWER READ: I must have recorded an incorrect answer. You said that {you are/NAME is} paid (C12amt) per (C12hop) before taxes and other deductions and that (C13amt) per (C13hop) is left as take-home pay after taxes and other deductions. Should I change the amount {you are/NAME is} paid before taxes and other deductions or the amount {you take/NAME takes} home after taxes and other deductions?*

CHANGE AMOUNT PAID BEFORE TAXES AND	
OTHER DEDUCTIONS	01 (CHANGE C12)
CHANGE AMOUNT OF TAKE-HOME PAY	02 (CHANGE C13)
SUPPRESS	03

(All)

C15. CHECK: IS {NAME} SELF EMPLOYED (C6=01)?

YES	01 (C17)
NO	00

(C15=00)

C16. {Have you/Has NAME} received any promotions at this job during the past 12 months?

YES..... 01
 NO 00
 DON'T KNOW d
 REFUSED..... r

(All)

C17. CHECK: IS {NAME} A PROXY RESPONDENT (RTYPE=2)?

YES.....01 (C19)
 NO 00

(C17=00)

C18. Taking all things into account, how satisfied are you with your {main/current} job? Would you say:

PROGRAMMER: USE "MAIN" IF C1>01, OTHERWISE USE "CURRENT."

Very satisfied, 01
 Somewhat satisfied, 02
 Not very satisfied, or 03
 Not at all satisfied? 04
 DON'T KNOW d
 REFUSED..... r

(All)

C19. CHECK: IS {NAME} SELF EMPLOYED (C6=01)?

YES.....01 (C21)
 NO 00

(C19=00)

C20. Now, I'd like to ask you a few more questions about {your/NAME's} {main/current} job. I am going to read to you a list of benefits that some employers offer their employees. Please tell me whether or not {your/NAME's} {main/current} employer offers {you/him/her} any of these benefits.

PROGRAMMER: USE "MAIN" IF C1>01, OTHERWISE USE "CURRENT."

Does {your/NAME's} employer offer {you/NAME}...

PROBE: Please answer 'yes' if {you are/NAME is} eligible for the benefit but {haven't/hasn't} yet started to receive it.

	<u>YES</u>	<u>NO</u>	<u>DON'T</u> <u>KNOW</u>	<u>REFUSED</u>
a. Health care insurance? (IF NECESSARY: medical and/or hospital)?.....	01	00	d	r
b. Dental benefits?	01	00	d	r
c. Sick days with pay?	01	00	d	r
d. Paid vacation?	01	00	d	r
e. Free or low-cost childcare?	01	00	d	r
f. Transportation, a transportation allowance, or transportation discounts?	01	00	d	r
g. Long-term disability benefits?	01	00	d	r
h. Pension or retirement benefits?	01	00	d	r
i. Flexible health or dependent care spending accounts?	01	00	d	r

(All)

C21. CHECK: DOES {NAME} HAVE MORE THAN ONE CURRENT JOB (C1>01)?

YES..... 01 (REPEAT C2 - C14 FOR EACH JOB)
NO 00

(All)

C22. {Do you/Does NAME} use any special equipment related to {your/his/her} disability that helps {you/him/her} work at {your /his/her} job{s}, for example a brace, cane, wheelchair, modified computer hardware or modified computer software?

YES..... 01
NO 00 (C27)
DON'T KNOW d (C27)
REFUSED..... r (C27)

(C22=01)

C23. What kind of special equipment {do you/does NAME} use?

PROBE: Anything else?

INTERVIEWER: CODE ALL THAT APPLY.

BRACE 01 (C24)
CANE/CRUTCHES/WALKER..... 02 (C24)
WHEELCHAIR..... 03 (C24)
MODIFIED COMPUTER HARDWARE..... 04 (C24)
MODIFIED COMPUTER SOFTWARE 05 (C24)
OTHER 06
DON'T KNOW d (C24)
REFUSED r (C24)

(C22=01 and C23=06)

C23_Other. What kind of other special equipment?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(C22=01)

C24. Who paid for the equipment {you use/he/she uses}?

PROBE: For example, {you or your family/NAME or (his/her) family}, insurance or Medicaid, or someone else?

INTERVIEWER: CODE ALL THAT APPLY.

{NAME}..... 01 (C26amt)
FAMILY 02 (C26amt)
HEALTH INSURANCE 03 (C25)
MEDICARE 04 (C25)
MEDICAID 05 (C25)
EMPLOYER..... 06 (C25)
STATE VOCATIONAL REHABILITATION AGENCY 07 (C25)
NON-PROFIT ORGANIZATION SERVING PEOPLE WITH
DISABILITIES..... 08 (C25)
WORKER'S COMPENSATION 09 (C25)
DISABILITY INSURANCE 10 (C25)
OTHER 11
DON'T KNOW d (C25)
REFUSED r (C25)

(C22=01 and C24=11)

C24_Other. Who else paid for the equipment {you use/NAME uses}?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(C22=01 and C24=03, 04, 05, 06, 07, 08, 09, 10, 11, d, or r)

C25. {Do you or your/Does NAME or (his/her)} family have to pay for any part of the cost of the equipment {you use/(he/she) uses}?

YES.....01
NO00 (C27)
DON'T KNOW d (C27)
REFUSED..... r (C27)

(C22=01) and (C24=01 or 02) or (C25=01)

C26amt. How much {do you or your/does NAME or (his/her)} family have to pay?

INTERVIEWER: ROUND TO NEAREST DOLLAR HERE AND ENTER HOW OFTEN PAID ON NEXT SCREEN

\$|_|_|_|_|_|_|_|_|_|_| . 00

DON'T KNOW d
REFUSED..... r

(C22=01) and (C24=01 or 02) or (C25=01)

C26hop.

PROBE: How much {do you or your/does NAME or (his/her)} family have to pay?

IF NECESSARY: Is that a one-time payment, per week, per month, or per year?

INTERVIEWER: ENTER HOW OFTEN PAID

ONE TIME PAYMENT 01 (1-25,000) (1-99,000)
PER WEEK..... 02 (1-480) (1-1,903)
PER MONTH 03 (1-2,083) (1-8,250)
PER YEAR..... 04 (1-25,000) (1-99,000)
DON'T KNOW d
REFUSED..... r

(All)

C27. {Do you/Does NAME} use any personal assistance services related to {your/his/her} disability that help {you/him/her} work, for example, a job coach, a sign language interpreter, a reader or interpreter for the blind, or a personal care attendant?

YES..... 01
NO 00 (C32)
DON'T KNOW d (C32)
REFUSED..... r (C32)

(C27=01)

C28. What kind of personal assistance services {do you/does NAME} use?

PROBE: Anything else?

INTERVIEWER: CODE ALL THAT APPLY.

- JOB COACH..... 01 (C29)
- SIGN LANGUAGE INTERPRETER..... 02 (C29)
- READER/INTERPRETER FOR THE BLIND 03 (C29)
- PERSONAL CARE ATTENDANT/PERSONAL ASSISTANT 04 (C29)
- OTHER _____ 05
- DON'T KNOW d (C29)
- REFUSED r (C29)

(C27=01 and C28=05)

C28_Other. What is the other kind of personal assistance services {you/NAME} use?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(C27=01)

C29. Who paid for the personal assistance services {you use/NAME uses}?

PROBE: For example, {you or your family/NAME or (his/her) family}, insurance or Medicaid, or someone else?

INTERVIEWER: READ LIST IF NEEDED.

INTERVIEWER: CODE ALL THAT APPLY.

- {NAME}..... 01 (C31)
- FAMILY 02 (C31)
- HEALTH INSURANCE 03 (C30)
- MEDICARE 04 (C30)
- MEDICAID..... 05 (C30)
- EMPLOYER..... 06 (C30)
- STATE VOCATIONAL REHABILITATION AGENCY 07 (C30)
- NON-PROFIT ORGANIZATION SERVING PEOPLE WITH
DISABILITIES..... 08 (C30)
- WORKER'S COMPENSATION 09 (C30)
- DISABILITY INSURANCE 10 (C30)
- OTHER _____ 11
- DON'T KNOW d (C30)
- REFUSED r (C30)

(C27=01 and C29=11)

C29_Other. Who else paid for the personal assistant services {you use/NAME uses}?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(C27=01 and C29=03, 04, 05, 06, 07, 08, 09, 10, 11, d, or r)

C30. {Do you or your/Does NAME or (his/her)} family have to pay for any part of the cost of the personal assistance services {you use/(he/she) uses}?

- YES..... 01
- NO 00 (C32)
- DON'T KNOW d (C32)
- REFUSED..... r (C32)

(C27=01) and (C29=01 or 02) or (C30=01)

C31amt. How much {do you or your/does NAME or (his/her)} family have to pay?

INTERVIEWER: ROUND TO NEAREST DOLLAR HERE AND ENTER HOW OFTEN PAID ON NEXT SCREEN

\$|_|_|_|_|_|_|_|_|_|_| . 00

- DON'T KNOW d
- REFUSED..... r

(C27=01) and (C29=01 or 02) or (C30=01)

C31hop. PROBE: How much {do you or your/does NAME or (his/her)} family have to pay?

IF NECESSARY: Is that a one-time payment, per week, per month, or per year?

INTERVIEWER: ENTER HOW OFTEN

- ONE TIME PAYMENT 01 (1-25,000) (1-99,000)
- PER WEEK 02 (1-480) (1-1,903)
- PER MONTH 03 (1-2,083) (1-8,250)
- PER YEAR..... 04 (1-25,000) (1-99,000)
- DON'T KNOW d
- REFUSED..... r

(All)

C32. CHECK: IS {NAME} SELF EMPLOYED (C6=01)?

- YES.....01 (C34)
- NO00

(C32=00)

C33. PROGRAMMER: USE "MAIN" IF C1>01, OTHERWISE USE "CURRENT."

Please tell me whether or not {your/NAME's} {main/current} employer has made any of these changes because of {your/his/her} physical or mental condition.

Has {your/NAME's} employer because of {your/his/her} physical or mental condition?

PROGRAMMER: USE PROBE IF MORE THAN ONE JOB (C1>01) AND FIRST JOB.

PROBE: {Your/NAME's} main job is the job we have been talking about. The one at which {you work/(he/she) works} the most hours.

	<u>YES</u>	<u>NO</u>	<u>DON'T KNOW</u>	<u>REFUSED</u>
a. Provided {you/NAME} with any <u>special equipment</u> or assistive technology? (PROBE: For example special tools or equipment, software, or devices to accommodate {your/NAME's} condition in the workplace.)?	01	00	d	r
b. Made any changes in {your/NAME's} <u>work schedule</u> ? (PROBE: For example, working fewer hours, changing the time {you arrive or leave/(he/she) arrives or leaves}, or taking more breaks to accommodate {your/NAME's} condition in the workplace.)?	01	00	d	r
c. Made any changes to <u>the tasks {you were/NAME was} assigned</u> or how they are performed? (PROBE: For example, a light duty job or less demanding job tasks to accommodate {your/NAME's} condition in the workplace.)?	01	00	d	r
d. Made any changes to the physical <u>work environment</u> to make things easier for {you/NAME}? (PROBE: For example, modifying {your/his/her} work area, improving accessibility in the building, or providing assigned parking to accommodate {your/NAME's} condition in the workplace.)?	01	00	d	r
e. Arranged for <u>co-workers or others to assist</u> {you/NAME}? (PROBE: For example, providing a personal care attendant, interpreter, or job coach while at work.)?	01	00	d	r
f. Made any other changes that I didn't mention to accommodate {your/NAME's} condition in the workplace?	01	00	d	r

PROGRAMMER: IF C33f=01, GO TO C33f_Other, ELSE GO TO C34.

(C32=00 and C33f=01)
C33f_Other. What other changes?

<OPEN> _____

DON'T KNOW d
REFUSED r

(All)
C34. Are there any changes in {your/NAME's} {main/current} job or workplace related to {your/his/her} physical or mental condition that {you need/(he/she) needs}, but that have not been made?

PROGRAMMER: USE "MAIN" IF C1>01, OTHERWISE USE "CURRENT."
PROGRAMMER: USE PROBE IF MORE THAN ONE JOB (C1>01) AND FIRST JOB.
PROBE: {Your/NAME's} main job is the job that we have been talking about. The one at which {you work/(he/she) works} the most hours.

YES 01
NO 00 (C38)
DON'T KNOW d (C38)
REFUSED r (C38)

(C34=01)
C35. What are those changes?
PROBE: Anything else?

INTERVIEWER: ENTER VERBATIM RESPONSE

<OPEN> _____

DON'T KNOW d
REFUSED r

(All)

C36. CHECK: IS {NAME} SELF EMPLOYED (C6=01)?

YES.....01 (C38)
NO00

(C34=01 and C36=00)

C37. Did {you/NAME} or anyone else ask {your/his/her} employer for (any of) these changes?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(All)

C38. CHECK: IS {NAME} A PROXY RESPONDENT (RTYPE=2)?

YES.....01 (C40)
NO00

(C38=00)

C39. Again, thinking about your {main/current} job, how much do you agree with each of the following statements? Would you say you strongly agree, agree, disagree, or strongly disagree?

PROGRAMMER: USE "MAIN" IF C1>01, OTHERWISE USE "CURRENT."

PROGRAMMER: USE PROBE IF MORE THAN ONE JOB (C1>01) AND FIRST JOB.

PROBE: Your main job is the job that we have been talking about. The one at which you work the most hours.

Table with 8 columns: Statement, STRONGLY AGREE, AGREE, DISAGREE, STRONGLY DISAGREE, NA, DON'T KNOW, REFUSED. Rows include statements about pay, benefits, job security, promotion, and work environment.

(All)

C40. CHECK: WAS {NAME} WORKING IN 2004 (B30 = 01)?

YES.....01 (D1)
NO00 (E1)

SECTION D: JOBS/OTHER JOBS DURING 2004

(All)

D1. Now, I will ask you about jobs {you/NAME} had during 2004. When answering these questions, please include both part-time and full-time jobs, but only include jobs {you/NAME} held for pay or profit for one month or longer.

PROGRAMMER: IF C1=01 AND C4 YEAR ≤ 2004, ASK:

Other than (your/NAME's) current job that you already told me about, in 2004 did {you/NAME} work for pay at any other jobs for longer than a month?

PROGRAMMER: IF C1>01 AND C4 YEAR ≤ 2004 FOR ONE OR MORE CURRENT JOBS IN SECTION C, ASK:

Other than (your/NAME's) current jobs that you already told me about, in 2004 did {you/NAME} work for pay at any other jobs for longer than a month?

ELSE:

In 2004 did {you/NAME} work for pay at any jobs for longer than a month?

YES..... 01 (D3)
 NO 00
 DON'T KNOW d
 REFUSED..... r

(D1=00, d, or r)

D2. *SOFT EDIT: IF {NAME} WORKED IN 2004 (B30=01) AND {NAME} DID NOT WORK IN 2004 (D1=0,d,r) INTERVIEWER READ: "Earlier you said that {you/NAME} worked for pay in 2004. Let me repeat the question I just read and verify your response."*

PROGRAMMER: IF C1=01 AND C4 YEAR ≤ 2004, ASK:

Other than (your/NAME's) current job that you already told me about, in 2004 did {you/NAME} work for pay at any other jobs for longer than a month?

PROGRAMMER: IF C1>01 AND C4 YEAR ≤ 2004 FOR ONE OR MORE CURRENT JOBS IN SECTION C, ASK:

Other than (your/NAME's) current jobs that you already told me about, in 2004 did {you/NAME} work for pay at any other jobs for longer than a month?

ELSE:

In 2004 did {you/NAME} work for pay at any jobs for longer than a month?

YES..... 01
 NO 00 (E1)
 DON'T KNOW d (E1)
 REFUSED..... r (E1)

(D1=01)

D3. PROGRAMMER: IF C1=01 AND C4 YEAR ≤ 2004, ASK:

Other than (your/NAME's) current job that you already told me about, how many other jobs did {you/NAME} hold for at least one month in 2004?

PROGRAMMER: IF C1>01 AND C4 YEAR ≤ 2004 FOR ONE OR MORE CURRENT JOBS IN SECTION C, ASK:

Other than (your/NAME's) current jobs that you already told me about, how many other jobs did {you/NAME} hold for at least one month in 2004?

ELSE:

How many jobs did {you/NAME} hold for at least one month in 2004?

|_|_| NUMBER OF JOBS
 (1-5)

DON'T KNOW d
 REFUSED..... r

PROGRAMMER: D4 THROUGH D23 ASKED FOR ALL JOBS WHEN D3>01
(D1=01)

D4. PROGRAMMER: IF MORE THAN ONE JOB (D3>01) AND FIRST JOB:
Let us start with {your/NAME's} main job in 2004 – that is, the job at which {you worked/(he/she) worked} the most hours.
What kind of work {did you/did NAME} do, that is, what was {your/NAME's} occupation?
PROGRAMMER: IF MORE THAN ONE JOB (D3>01) AND SECOND, THIRD, FOURTH, ETC. JOB:
Now I would like to ask about {your/NAME'S} {second/third/fourth} job in 2004.
What kind of work {did you/did NAME} do, that is, what was {your/NAME's} occupation?
ELSE (D3=01):
What kind of work {did you/did NAME} do, that is, what was {your/NAME's} occupation?

INTERVIEWER: ENTER VERBATIM RESPONSE

PROBE 1: For example, a child-care provider at a private preschool; geometry teacher in a public high school; sales clerk in a women's shoe store.

PROBE 2: What are {your/NAME'S} main activities or duties? What else do you do? What else? Do you supervise anyone?

<OPEN> _____

DON'T KNOW d
REFUSED r

(D1=01)

D5. What kind of business was this?

INTERVIEWER: ENTER VERBATIM RESPONSE

PROBE 1: For what type of organization or industry did you work? For example: accounting firm, daycare center, educational facility, food services.

PROBE 2: What do they make, sell, or do where {you/NAME} worked?

PROBE 3: Is this mainly manufacturing (making a product), wholesale trade (selling to other businesses) or retail trade (selling to customers) or something else?

<OPEN> _____

DON'T KNOW d
REFUSED r

(D1=01)

D6mth. In what month and year did {you/NAME} start working there?

PROBE: Your best estimate is fine.

INTERVIEWER: ENTER MONTH HERE AND YEAR ON NEXT SCREEN

____ (1-12)
MO

DON'T KNOW d
REFUSED r

(D1=01)

D6yr. PROBE 1: In what month and year did {you/NAME} start working there?

PROBE 2: Your best estimate is fine.

INTERVIEWER: ENTER YEAR

____ (1981-2004)
YEAR (1951-2004)

DON'T KNOW d
REFUSED r

(D1=01)

D7. SOFT EDIT: YEAR {NAME} STARTED WORKING AT THIS JOB (D6 YEAR) SHOULD BE GREATER THAN OR EQUAL TO YEAR OF BIRTH (A04d) PLUS 14 YEARS. IF RESPONDENT FAILS EDIT, INTERVIEWER READ: I must have recorded an incorrect answer. I show that {you were/NAME was} born in (A04d) and {you/NAME} started working at this job in (D6 YEAR), which means {you/NAME} started working at this job when {you were/he was/she was} (PROGRAMMER CALCULATE AND FILL AGE: D6 YEAR – YEAR OF BIRTH) years old. Is that correct?

- YES..... 01
- NO 02 (CHANGE D6 YEAR)
- SUPPRESS 03

(D1=01)

D8mth. In what month and year did {you/NAME} stop working there?
PROBE: Your best estimate is fine.

INTERVIEWER: ENTER MONTH HERE AND YEAR ON NEXT SCREEN

|_|_| (1-12)
MO

- DON'T KNOW d
- REFUSED..... r

(D1=01)

D8yr. PROBE 1: In what month and year did {you/NAME} stop working there?
PROBE 2: Your best estimate is fine.

INTERVIEWER: ENTER YEAR

|_|_|_| (1981-2005)
YEAR (1951-2005)

- DON'T KNOW d
- REFUSED..... r

(D1=01)

D9. SOFT EDIT: DATE {NAME} STOPPED WORKING AT THIS JOB (D8 MONTH, D8 YEAR) SHOULD BE LATER THAN DATE {NAME} STARTED WORKING AT THIS JOB (D6 MONTH, D6 YEAR). IF RESPONDENT FAILS EDIT, INTERVIEWER READ: I must have recorded an incorrect answer. I show that {you/NAME} started working at this job in (D6 MONTH, D6 YEAR) and that you stopped working at this job in (D8 MONTH, D8 YEAR). Is that correct?

- YES 01
- NO, CHANGE ANSWER TO D6..... 02 (CHANGE D6)
- NO, CHANGE ANSWER TO D8..... 03 (CHANGE D8)
- NO, CHANGE ANSWERS FOR BOTH D6 AND D8..... 04 (CHANGE D6 AND D8)
- SUPPRESS 05

(D1=01)

D10. SOFT EDIT: IF DATE {NAME} STOPPED WORKING AT THIS JOB (D8 MONTH, D8 YEAR) AND DATE {NAME} STARTED WORKING AT THIS JOB (D6 MONTH, D6 YEAR) ARE THE SAME (D8 MONTH, D8 YEAR – D6 MONTH, D6 YEAR = 0), INTERVIEWER READ: You said that {you/NAME} started and stopped working at this job in (D8 MONTH, D8 YEAR). I'd like to verify that {you/NAME} worked at this job for less than one month. Is this correct?

- YES, WORKED AT JOB FOR LESS THAN ONE MONTH 01
- NO, WORKED AT JOB FOR MORE THAN ONE MONTH..... 02
- SUPPRESS 03

(D1=01)

D11. SOFT EDIT: IF YEAR {NAME} STOPPED WORKING AT THIS JOB (D8 YEAR) IS BEFORE 2004, INTERVIEWER READ:
You said that {you/NAME} stopped working at this job in (D8 YEAR). I'd like to verify that this job ended before 2004. Is this correct?

YES, JOB ENDED BEFORE 2004 01
NO, JOB DID NOT END BEFORE 2004 02
SUPPRESS 03

(D1=01)

D12. CHECK: DID {NAME} WORK AT THIS JOB FOR LESS THAN ONE MONTH (D10=01)?

YES..... 01 (D23)
NO 00

(D12=00)

D13. CHECK: DID THIS JOB END BEFORE 2004 (D11=01)?

YES..... 01 (D23)
NO 00

(D1=01, D12=00 and D13=00)

D14. {Were you/Was NAME} self-employed at this job?

PROBE: Self-employed means that you work for yourself or own your own business.

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(D1=01, D12=00 and D13=00)

D15. Was this job part of a sheltered workshop, transitional employment program, the Business Enterprise Program for the blind, or supported employment program?

PROBE: A sheltered workshop is a program that provides employment with subsidized wages (or special wages that would not be available in a regular job) for people with disabilities. A transitional employment program allows workers with disabilities to work at reduced levels while they ease back into the workplace. The Business Enterprise Program for the blind offers legally blind persons the opportunity to own their own businesses. Supported employment programs provide job coaches or other on-the-job supports to help individuals with disabilities get and keep jobs.

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(D1=01, D12=00 and D13=00)

D16. How many hours per week did {you/NAME} usually work at this job?

PROBE: Include overtime if {you/he/she} usually worked overtime.

|_|_|_| HOURS PER WEEK
(1-60) (1-168)

DON'T KNOW d
REFUSED..... r

(D1=01, D12=00 and D13=00)

D17. How many weeks per year did {you/NAME} usually work at this job, including paid vacation and holidays?
PROBE 1: Please include time off for vacations and holidays if {you were/NAME was} paid for that time.
PROBE 2: There are 52 weeks in a year.

|_|_| WEEKS PER YEAR
(1-52)

DON'T KNOW d
REFUSED..... r

(D1=01, D12=00 and D13=00)

D18. PROGRAMMER: IF MORE THAN ONE JOB (D3>01) AND FIRST JOB:

For the purpose of this survey, it is important to obtain some information on how much {you were/NAME was} paid on {your/(his/her)} main job in 2004. On {your/NAME's} main job {were you/was (he/she) paid by the hour?

PROGRAMMER: IF MORE THAN ONE JOB (D3>01) AND SECOND, THIRD, FOURTH, ETC. JOB:

For the purpose of this survey, it is important to obtain some information on how much {you were/NAME was} paid on {your/(his/her)} {second/third/fourth} job in 2004. On {your/NAME's} {second/third/fourth} job {were you/was (he/she) paid by the hour?

ELSE (D3=01):

For the purpose of this survey, it is important to obtain some information on how much {you were/NAME was} paid on {your/(his/her)} job in 2004. On {your/NAME's} job {were you/was (he/she) paid by the hour?

PROGRAMMER: IF MORE THAN ONE JOB (D3>01) AND FIRST JOB:

PROBE: {Your/NAME's} main job in 2004 was the job at which {you worked/(he/she) worked} the most hours.

YES..... 01
NO 00 (D20amt)
DON'T KNOW d (D20amt)
REFUSED..... r (D20amt)

(D1=01, D12=00 and D13=00 and D18=01)

D19. What was {your/NAME'S} regular hourly pay, including tips and commissions?

PROBE: IF LESS THAN \$5.00 AN HOUR: Does this include tips and commissions?

\$|_|_|_|_|. |_|_|_| PER HOUR
(1 - 25.00) (1 - 300.00)

DON'T KNOWd
REFUSED..... r

GO TO D23

(D1=01, D12=00 and D13=00 and D18=00,d,r)

D20amt. Before taxes and other deductions how much {were you/was NAME} paid on this job, including tips and commissions?

PROBE: {Were you/Was NAME} paid daily, weekly, bi-weekly, twice a month, monthly, or annually?

INTERVIEWER: ROUND TO NEAREST DOLLAR

\$|_|_|_|_|, |_|_|_|_|. 00

DON'T KNOW d
REFUSED..... r

(D1=01, D12=00 and D13=00 and D18=00,d,r)

D20hop. Before taxes and other deductions how much {were you/was NAME} paid on this job, including tips and commissions?

PROBE: {Were you/Was NAME} paid daily, weekly, bi-weekly, twice a month, monthly, or annually?

INTERVIEWER: ENTER HOW OFTEN PAID

- DAILY 01 (1-384) (1-1,922)
- WEEKLY 02 (1-1,923) (1-9,615)
- BI-WEEKLY 03 (1-4,166) (1-20,833)
- TWICE A MONTH 04 (1-4,166) (1-20,833)
- MONTHLY 05 (1-8,333) (1-41,666)
- ANNUALLY 06 (1-100,000) (1-500,000)
- DON'T KNOW d
- REFUSED r

(D1=01, D12=00 and D13=00 and D18=00,d,r)

D21amt. For this job, about how much was left as take-home pay after taxes and other deductions?

PROBE: {Were you/Was NAME} paid daily, weekly, bi-weekly, twice a month, monthly, or annually?

INTERVIEWER: ROUND TO NEAREST DOLLAR

\$|_|_|_|_|, |_|_|_|_|. 00

- DON'T KNOW d
- REFUSED r

(D1=01, D12=00 and D13=00 and D18=00,d,r)

D21hop. For this job, about how much was left as take-home pay after taxes and other deductions?

PROBE: {Were you/Was NAME} paid daily, weekly, bi-weekly, twice a month, monthly, or annually?

INTERVIEWER: ENTER HOW OFTEN PAID.

- DAILY 01 (1-346) (1-1,730)
- WEEKLY 02 (1-1,730) (1-8,653)
- BI-WEEKLY 03 (1-3,750) (1-18,750)
- TWICE A MONTH 04 (1-3,750) (1-18,750)
- MONTHLY 05 (1-7,500) (1-37,500)
- ANNUALLY 06 (1-90,000) (1-450,000)
- DON'T KNOW d
- REFUSED r

(D1=01, D12=00 and D13=00 and D18=00,d,r) and (D20hop= 01, 02, 03, 04, 05, or 06) and (D21hop= 01, 02, 03, 04, 05, or 06)

D22. *SOFT EDIT: AMOUNT OF TAKE-HOME PAY (D21) MUST BE LESS THAN OR EQUAL TO AMOUNT PAID BEFORE TAXES AND OTHER DEDUCTIONS (D20). IF RESPONDENT FAILS EDIT, INTERVIEWER READ: I must have recorded an incorrect answer. You said that {you were/NAME was} paid (D20) per (D20 AMOUNT) before taxes and other deductions and that (D21) per (D21 AMOUNT) was left as take-home pay after taxes and other deductions. Should I change the amount {you were/NAME was} paid before taxes and other deductions or the amount {you took/NAME took} home after taxes and other deductions?*

- CHANGE AMOUNT PAID BEFORE TAXES AND OTHER DEDUCTIONS 01 (CHANGE D20)
- CHANGE AMOUNT OF TAKE-HOME PAY 02 (CHANGE D21)
- SUPPRESS 03

(D1=01)

D23. Why did {you/NAME} stop working at this job?
INTERVIEWER: ASK 'Any other reason?' UNTIL RESPONDENT INDICATES NO OTHER REASONS. IF RESPONDENT SAYS QUIT, ASK FOR THE REASON.

INTERVIEWER: CODE ALL THAT APPLY.

LAYOFF, FIRED, RETIRED:

- LAYOFF, PLANT CLOSED 01 (D24)
- FIRED..... 02 (D24)
- RETIRED/OLD AGE 03 (D24)
- JOB WAS TEMPORARY AND ENDED..... 04 (D24)

PROBLEMS WITH JOB:

- DID NOT LIKE SUPERVISOR OR CO-WORKERS 05 (D24)
- DID NOT LIKE JOB DUTIES 06 (D24)
- DID NOT LIKE JOB EARNINGS 07 (D24)
- DID NOT LIKE BENEFITS..... 08 (D24)
- DID NOT LIKE OPPORTUNITIES FOR ADVANCEMENT 09 (D24)
- DID NOT LIKE LOCATION..... 10 (D24)
- DID NOT GET ACCOMMODATIONS THAT WERE NEEDED... 11 (D24)

OTHER PROBLEMS:

- TRANSPORTATION PROBLEMS..... 12 (D24)
- DECIDED TO GO TO SCHOOL..... 13 (D24)
- CHILD CARE RESPONSIBILITIES (PREGNANT) 14 (D24)
- OTHER FAMILY OR PERSONAL REASONS..... 15 (D24)

DISABILITY:

- DISABILITY GOT WORSE 16 (D24)
- BECAME DISABLED..... 17 (D24)
- OTHER 18
- DON'T KNOW d (D24)
- REFUSED r (D24)

(D1=01 and D23=18)

D23_Other. What is the other reason?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(D1=01)

D24. CHECK: DID {NAME} HOLD MORE THAN ONE JOB DURING 2004 (D3 > 01)?

- YES..... 01 (REPEAT D4 - D23 FOR EACH JOB)
- NO 00

(D1=01)

D25. Sometimes people work fewer hours or earn less money than they could in order to care for family members, keep cash benefits, or just to have more free time. In 2004, did you work fewer hours or earn less money than you could have for any reason?

- YES..... 01
- NO 00 (D26)
- DON'T KNOW d (D26)
- REFUSED..... r (D26)

(D1=01 and D25=01)

D25a. Did you work fewer hours or earn less money than you could have because you...

PROBE: I need to ask everyone in our study the same questions, even if they don't seem to apply to you.

	<u>YES</u>	<u>NO</u>	<u>DON'T KNOW</u>	<u>REFUSED</u>
a. {Were/Was} taking care of somebody else?	01	00	d	r
b. {Were/Was} enrolled in school or a training program?	01	00	d	r
c. Wanted to keep Medicare or Medicaid coverage?	01	00	d	r
d. Wanted to keep cash benefits such as disability or workers compensation?	01	00	d	r
e. Just didn't want to work more?	01	00	d	r
f. Are there any reasons I didn't mention why {you/NAME} might have worked or earned less than {you/he/she} could have during 2004?	01	00	d	r

PROGRAMMER: IF D25f=01 GO TO D25f_Other, ELSE SKIP TO D26

(D1=01 and D25=01 and D25f=01)

D25f_Other. What other reason?

<OPEN> _____

DON'T KNOW d
 REFUSED..... r

(D1=01)

D26. Now, I am going to read you a list of things that sometimes help people to work more hours or earn more money. If any of these do not apply to {you/NAME}, please just say so.

In 2004, do you think {you/NAME} could have worked or earned more if {you/he/she} had...

	<u>YES</u>	<u>NO</u>	<u>NA</u>	<u>DON'T KNOW</u>	<u>REF</u>
a. Help caring for {your/his/her} children or others in the household?	01	00	02	d	r
b. Help with {your/his/her} own personal care such as bathing, dressing, preparing meals, and doing housework?	01	00	02	d	r
c. Reliable transportation to and from work?	01	00	02	d	r
d. Better job skills?	01	00	02	d	r
e. A job with a flexible work schedule?	01	00	02	d	r
f. Help with finding and getting a better job?	01	00	02	d	r
g. Any special equipment or medical devices?	01	00	02	d	r
PROGRAMMER: IF D26g=01, GO TO D26g_Other, ELSE GO TO D26h.					
h. Is there anything else that I didn't mention that would have helped {you/NAME} to work or earn more during 2004?	01	00	02	d	r
PROGRAMMER: IF D26h=01, GO TO D26h_Other, ELSE GO TO D27.					

(D1=01 and D26g=01)

D26g_Other. What other special equipment or medical devices?

<OPEN> _____ (D26h)

DON'T KNOW d (D26h)
 REFUSED..... r (D26h)

(D1=01 and D26h=01)
D26h_Other What else?

<OPEN> _____

DON'T KNOW d
REFUSED r

(D1=01)

D27. One last question about when {you were/NAME was} working in 2004. Because of {your/his/her} work, did Social Security need to make any changes to the amount of {your/his/her} disability benefits?

PROBE: Did {your/NAME's} benefit amount decrease or did {you/he/she} lose benefits altogether?

YES 01
NO 00 (D29)
DON'T KNOW d (D29)
REFUSED r (D29)

(D1=01 and D27=01)

D28. Because of these changes did the Social Security Administration pay {you/NAME} the wrong benefit amount at any time during 2004?

YES 01
NO 00
DON'T KNOW d
REFUSED r

(D1=01)

D29. In 2004, {were you/was NAME} ever asked to re-pay benefits because the Social Security Administration overpaid {you/him/her}?

YES 01
NO 00 (E1)
DON'T KNOW d (E1)
REFUSED r (E1)

(D1=01 and D29=01)

D30. {Were you/Was NAME} asked to re-pay the Social Security Administration because {you were/(he/she) was} working while receiving benefits?

YES 01
NO 00
DON'T KNOW d
REFUSED r

SECTION E: AWARENESS OF SSA WORK INCENTIVE PROGRAMS AND TICKET TO WORK

AWARENESS OF SSA WORK INCENTIVES

(All)

E1. PROGRAMMER: ONLY USE "HEARD OF THESE INCENTIVES OR SUPPORTS" IF {NAME} IS NOT IN LONGITUDINAL SAMPLE (S2=01,03) OR IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02) AND SKIPPED QUESTIONS DURING ROUND 1 (FIXE2=01 OR FIXE11=01 OR FIXE14=01)

I'm going to read you a list of incentives and supports that Social Security offers to people getting disability benefits, to encourage them to work. Please tell me if {you have/NAME has} ever {heard of these incentives or supports or} used any of them.

PRESS 1 TO CONTINUE01

(All)

E2. CHECK: IS {NAME} AN SSI BENEFICIARY (BSTATUS = 01,03)?

YES..... 01
NO 00 (E14)

PROGRAMMER: IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02), WAS A SSI BENEFICIARY AND {NAME} WAS ASKED QUESTION E3 DURING ROUND 1 (FIXE2=00) SKIP TO QUESTION E4, OTHERWISE GO TO QUESTION E3

(S2=02 and FIXE2=01) or (S2=01,03 and E2=01)

E3. {Have you/Has NAME} ever heard of a Plan for Achieving Self-Support or a PASS Plan? This is a Social Security incentive that lets {you/beneficiaries} set aside money to be used to help {you/them} reach a work goal. The money set aside does not affect {your/their} benefits.

PROBE 1: {Have you/Has NAME} ever heard of this plan?
PROBE 2: If you're not sure, please just say so.

INTERVIEWER: IF 'NOT SURE', CODE AS DON'T KNOW

YES..... 01
NO 00 (PROGRAMMER NOTE BEFORE E5)
DON'T KNOW d (PROGRAMMER NOTE BEFORE E5)
REFUSED..... r (PROGRAMMER NOTE BEFORE E5)

(S2=02 and FIXE2=01 and E3=01) or (S2=02 and E2=01) or (S2=01,03 and E2=01 and E3=01)

E4. {Have you/Has NAME} ever used a Plan for Achieving Self-Support or a PASS Plan?
PROGRAMMER: ONLY INSERT THE FOLLOWING STATEMENT, PROBE, AND INTERVIEWER INSTRUCTION IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02), WAS A SSI BENEFICIARY AND {NAME} WAS ASKED QUESTION E3 DURING ROUND 1 (FIXE2=00):

This is a Social Security incentive that lets {you/beneficiaries} set aside money to be used to help {you/them} reach a work goal. The money set aside does not affect {your/their} benefits.
PROBE: If you're not sure or never heard of a Plan for Achieving Self-Support or a PASS Plan, please just say so.

INTERVIEWER: IF 'NOT SURE' OR 'NEVER HEARD OF' CODE AS DON'T KNOW

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

PROGRAMMER: IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02), WAS A SSI BENEFICIARY AND {NAME} WAS ASKED QUESTION E5 DURING ROUND 1 (FIXE2=00) SKIP TO QUESTION E6, OTHERWISE GO TO QUESTION E5

(S2=02 and FIXE2=01) or (S2=01,03 and E2=01)

E5. {Have you/Has NAME} ever heard of the earned income exclusion or the 1 for 2 earnings exclusion? This is a Social Security incentive where one-half of {your/a beneficiary's} earnings over \$85 are not counted when Social Security figures {your/the} benefit.

PROBE 1: {Have you/Has NAME} ever heard of this exclusion?

PROBE 2: If you're not sure, please just say so.

INTERVIEWER: IF 'NOT SURE', CODE AS DON'T KNOW

- YES..... 01
- NO 00 (PROGRAMMER NOTE BEFORE E7)
- DON'T KNOW d (PROGRAMMER NOTE BEFORE E7)
- REFUSED..... r (PROGRAMMER NOTE BEFORE E7)

(S2=02 and FIXE2=01 and E5=01) or (S2=02 and E2=01) or (S2=01,03 and E2=01 and E5=01)

E6. {Have you/Has NAME} ever used the earned income exclusion or the 1 for 2 earnings exclusion?

PROGRAMMER: ONLY INSERT THE FOLLOWING STATEMENT, PROBE, AND INTERVIEWER INSTRUCTION IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02), WAS A SSI BENEFICIARY AND {NAME} WAS ASKED QUESTION E5 DURING ROUND 1 (FIXE2=00):

This is a Social Security incentive where one-half of {your/a beneficiary's} earnings over \$85 are not counted when Social Security figures {your/the} benefit.

PROBE: If you're not sure or never heard of an earned income exclusion or the 1 for 2 earnings_exclusion, please just say so.

INTERVIEWER: IF 'NOT SURE' OR 'NEVER HEARD OF' CODE AS DON'T KNOW

- YES..... 01
- NO 00
- DON'T KNOW d
- REFUSED..... r

PROGRAMMER: IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02) AND {NAME} WAS A SSI BENEFICIARY AND {NAME} WAS ASKED QUESTION E7 DURING ROUND 1 (FIXE2=00) SKIP TO QUESTION E8, OTHERWISE GO TO QUESTION E7

(S2=02 and FIXE2=01) or (S2=01,03 and E2=01)

E7. {Have you/Has NAME} ever heard of Property Essential to Self-Support, or PESS? This is a Social Security incentive where the dollar value of tools, equipment, or other property needed for {your/a beneficiary's} work is excluded when Social Security figures {your/the} benefit.

INTERVIEWER: IF 'NOT SURE', CODE AS DON'T KNOW

- YES..... 01
- NO 00 (PROGRAMMER NOTE BEFORE E9)
- DON'T KNOW d (PROGRAMMER NOTE BEFORE E9)
- REFUSED..... r (PROGRAMMER NOTE BEFORE E9)

(S2=02 and FIXE2=01 and E7=01) or (S2=02 and E2=01) or (S2=01,03 and E2=01 and E7=01)

E8. {Have you/Has NAME} ever used Property Essential to Self-Support or PESS?
PROGRAMMER: ONLY INSERT THE FOLLOWING STATEMENT, PROBE, AND INTERVIEWER INSTRUCTION IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02), WAS A SSI BENEFICIARY AND {NAME} WAS ASKED QUESTION E7 DURING ROUND 1 (FIXE2=00):

This is a Social Security incentive where the dollar value of tools, equipment, or other property needed for {your/a beneficiary's} work is excluded when Social Security figures {your/the} benefit.

PROBE: If you're not sure or never heard of a Property Essential to Self-Support or PESS, please just say so.

INTERVIEWER: IF 'NOT SURE' OR 'NEVER HEARD OF' CODE AS DON'T KNOW

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

PROGRAMMER: IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02) AND {NAME} WAS A SSI BENEFICIARY AND {NAME} WAS ASKED QUESTION E9 DURING ROUND 1 (FIXE2=00) SKIP TO QUESTION E10, OTHERWISE GO TO QUESTION E9

(S2=02 and FIXE2=01) or (S2=01,03 and E2=01)E9. {Have you/Has NAME} ever heard of Continued Medicaid Eligibility or 1619(b) coverage? This is a Social Security incentive that lets {you/beneficiaries} keep {your/their} Medicaid insurance after {you/they} go to work, even if {your/their} benefits have stopped.

INTERVIEWER: IF 'NOT SURE', CODE AS DON'T KNOW

YES..... 01
NO 00 (E11)
DON'T KNOW d (E11)
REFUSED..... r (E11)

(S2=02 and FIXE2=01 and E9=01) or (S2=02 and E2=01) or (S2=01,03 and E2=01 and E9=01)

E10. {Have you/Has NAME} ever used Continued Medicaid Eligibility or 1619(b) coverage?
PROGRAMMER: ONLY INSERT THE FOLLOWING STATEMENT, PROBE, AND INTERVIEWER INSTRUCTION IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02), WAS A SSI BENEFICIARY AND {NAME} WAS ASKED QUESTION E9 DURING ROUND 1 (FIXE2=00):

This is a Social Security incentive that lets {you/beneficiaries} keep {your/their} Medicaid insurance after {you/they} go to work, even if {your/their} benefits have stopped.

PROBE: If you're not sure or never heard of a Continued Medicaid Eligibility or 1619(b) coverage, please just say so.

INTERVIEWER: IF 'NOT SURE' OR 'NEVER HEARD OF' CODE AS DON'T KNOW

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(E2=01)

E11. CHECK: IS {NAME} 25 OR YOUNGER {SAMPLEAGE <= 25} AND DID {NAME} RECEIVE SSI BENEFITS BEFORE AGE 22 {SSIAGE <= 22}?

YES..... 01
NO 00 (E14)

PROGRAMMER: IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02), WAS A SSI BENEFICIARY (FIXE2=00), WAS 25 OR YOUNGER, RECEIVED SSIBENEFITS BEFORE AGE 22, AND WAS ASKED QUESTION E12 DURING ROUND 1 (FIXE11=00) SKIP TO QUESTION E13, OTHERWISE GO TO QUESTION E12

(S2=02 and FIXE2=01 and FIXE11=01) or (S2=01,03 and E2=01 and E11=01)

E12. {Have you/Has NAME} ever heard of the student earned-income exclusion? This is a Social Security incentive where if {you are/a beneficiary is} in school, up to \$1,340 of earnings per month are not counted when Social Security figures {your/the} benefit.

INTERVIEWER: IF 'NOT SURE', CODE AS DON'T KNOW

YES..... 01
NO 00 (E14)
DON'T KNOW d (E14)
REFUSED..... r (E14)

(S2=02 and FIXE2=01 and FIXE11=01 and E12=01) or (S2=02 and E2=01 and E11=01) or (S2=01,03 and E2=01 and E11=01 and E12=01)

E13. {Have you/Has NAME} ever used the student earned-income exclusion?
PROGRAMMER: ONLY INSERT THE FOLLOWING STATEMENT, PROBE, AND INTERVIEWER INSTRUCTION IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02), WAS A SSI BENEFICIARY, WAS ASKED QUESTION E3 DURING ROUND 1 (FIXE2=00), AND WAS ASKED QUESTION E12 DURING ROUND 1 (FIXE11=00):

This is a Social Security incentive where if {you are/a beneficiary is} in school, up to \$1,340 of earnings per month are not counted when Social Security figures {your/the} benefit.

PROBE: If you're not sure or never heard of the student earned-income exclusion, please just say so.

INTERVIEWER: IF 'NOT SURE' OR 'NEVER HEARD OF' CODE AS DON'T KNOW

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(All)

E14. CHECK: IS {NAME} A SSDI BENEFICIARY (BSTATUS=02,03)?

YES..... 01
NO 00 (PROGRAMMER NOTE BEFORE E19)

PROGRAMMER: IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02), WAS A SSDI BENEFICIARY, AND WAS ASKED QUESTION E15 DURING ROUND 1 (FIXE14=00) SKIP TO QUESTION E16, OTHERWISE GO TO QUESTION E15

(S2=02 and FIXE14=01) or (S2=01,03 and E14=01)

E15. {Have you/Has NAME} ever heard of a Trial Work Period? This is a Social Security incentive that lets {you/beneficiaries} earn above \$800 per month for nine months without losing {your/their} benefits.

INTERVIEWER: IF 'NOT SURE', CODE AS DON'T KNOW

YES..... 01
NO 00 (PROGRAMMER NOTE BEFORE E17)
DON'T KNOW d (PROGRAMMER NOTE BEFORE E17)
REFUSED..... r (PROGRAMMER NOTE BEFORE E17)

(S2=02 and FIXE14=01 and E15=01) or (S2=02 and E14=01) or (S2=01,03 and E14=01 and E15=01)

E16. {Have you/Has NAME} ever used a Trial Work Period?

PROGRAMMER: ONLY INSERT THE FOLLOWING STATEMENT, PROBE, AND INTERVIEWER INSTRUCTION IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02), WAS A SSDI BENEFICIARY, AND WAS ASKED QUESTION E15 DURING ROUND 1 (FIXE14=00):

This is a Social Security incentive that lets {you/beneficiaries} earn above \$800 per month for nine months without losing {your/their} benefits.

PROBE: If you're not sure or never heard of a Trial Work Period, please just say so.

INTERVIEWER: IF 'NOT SURE' OR 'NEVER HEARD OF' CODE AS DON'T KNOW

YES.....	01
NO	00
DON'T KNOW	d
REFUSED.....	r

PROGRAMMER: IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02), WAS A SSDI BENEFICIARY, AND {NAME} WAS ASKED QUESTION E17 DURING ROUND 1 (FIXE14=00) SKIP TO QUESTION E18, OTHERWISE GO TO QUESTION E17

(S2=02 and FIXE14=01) or (S2=01,03 and E14=01)

E17. {Have you/Has NAME} ever heard of an Extended Period of Eligibility for Medicare? This is a Social Security incentive that lets {you/beneficiaries} keep Medicare coverage when {you/they} go to work, even if {your/their} benefits have stopped.

INTERVIEWER: IF 'NOT SURE', CODE AS DON'T KNOW

YES.....	01
NO	00 (PROGRAMMER NOTE BEFORE E19)
DON'T KNOW	d (PROGRAMMER NOTE BEFORE E19)
REFUSED.....	r (PROGRAMMER NOTE BEFORE E19)

(S2=02 and FIXE14=01 and E17=01) or (S2=02 and E14=01) or (S2=01,03 and E14=01 and E17=01)

E18. {Have you/Has NAME} ever used an Extended Period of Eligibility for Medicare?

PROGRAMMER: ONLY INSERT THE FOLLOWING STATEMENT, PROBE, AND INTERVIEWER INSTRUCTION IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02), WAS A SSDI BENEFICIARY, AND WAS ASKED QUESTION E17 DURING ROUND 1 (FIXE14=00):

This is a Social Security incentive that lets {you/beneficiaries} keep Medicare coverage when {you/they} go to work, even if {your/their} benefits have stopped.

PROBE: If you're not sure or never heard of an Extended Period of Eligibility for Medicare, please just say so.

INTERVIEWER: IF 'NOT SURE' OR 'NEVER HEARD OF' CODE AS DON'T KNOW

YES.....	01
NO	00
DON'T KNOW	d
REFUSED.....	r

PROGRAMMER: IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02) SKIP TO QUESTION E20, OTHERWISE GO TO QUESTION E19

(S2=01,03)

E19. {Have you/Has NAME} ever heard of exclusions for Impairment-Related Work Expenses or Blind Work Expenses? This is a Social Security incentive where the value of certain impairment-related items is not counted when figuring {your/a person's} benefits and eligibility.

INTERVIEWER: IF 'NOT SURE', CODE AS DON'T KNOW

YES.....	01
NO	00 (PROGRAMMER NOTE BEFORE E20a)
DON'T KNOW	d (PROGRAMMER NOTE BEFORE E20a)
REFUSED.....	r (PROGRAMMER NOTE BEFORE E20a)

(S2=02) or (S2=01,03 and E19=01)

E20. {Have you/Has NAME} ever used exclusions for Impairment-Related Work Expenses or Blind Work Expenses?
PROGRAMMER: ONLY INSERT THE FOLLOWING STATEMENT, PROBE, AND INTERVIEWER INSTRUCTION IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02):

This is a Social Security incentive where the value of certain impairment-related items is not counted when figuring {your/a person's} benefits and eligibility.

PROBE: If you're not sure or never heard of Impairment-Related Work Expenses or Blind Work Expenses, please just say so.

INTERVIEWER: IF 'NOT SURE' OR 'NEVER HEARD OF' CODE AS DON'T KNOW

YES.....	01
NO	00
DON'T KNOW	d
REFUSED.....	r

PROGRAMMER: IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02) SKIP TO QUESTION E20b, OTHERWISE GO TO QUESTION E20a

(S2=01,03)

E20a. {Have you/Has NAME} ever heard of Expedited Reinstatement? This is a Social Security incentive that lets beneficiaries restart their benefits without having to complete a new application if their attempts at work are not successful.

INTERVIEWER: IF 'NOT SURE' ANSWER 'DON'T KNOW'.

YES.....	01
NO	00 (PROGRAMMER NOTE BEFORE E20c)
DON'T KNOW	d (PROGRAMMER NOTE BEFORE E20c)
REFUSED.....	r (PROGRAMMER NOTE BEFORE E20c)

(S2=02) or (S2=01,03 and E20a=01)

E20b. {Have you/Has NAME} ever used Expedited Reinstatement?
PROGRAMMER: ONLY INSERT THE FOLLOWING STATEMENT, PROBE, AND INTERVIEWER INSTRUCTION IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02):

This is a Social Security incentive that lets beneficiaries restart their benefits without having to complete a new application if their attempts at work are not successful.

PROBE: If you're not sure or never heard of Expedited Reinstatement, please just say so.

INTERVIEWER: IF 'NOT SURE' OR 'NEVER HEARD OF' CODE AS DON'T KNOW

YES.....	01
NO	00
DON'T KNOW	d
REFUSED.....	r

PROGRAMMER: IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02) SKIP TO QUESTION E20d, OTHERWISE GO TO QUESTION E20c

(S2=01,03)

E20c. {Have you/Has NAME} ever heard of benefit specialists or BPAOs? These are programs funded by Social Security to provide information to beneficiaries about how their benefits are affected by work.

INTERVIEWER: IF 'NOT SURE', ANSWER 'DON'T KNOW'

PROBE: BPAO stands for Benefits Planning, Assistance and Outreach

YES..... 01
NO 00 (E21)
DON'T KNOW d (E21)
REFUSED..... r (E21)

(S2=02) or (S2=01,03 and E20c=01)

E20d. {Have you/Has NAME} ever used a benefit specialist or BPAO?

PROGRAMMER: ONLY INSERT THE FOLLOWING STATEMENT, PROBE, AND INTERVIEWER INSTRUCTION IF {NAME} IS IN LONGITUDINAL SAMPLE (S2=02):

These are programs funded by Social Security to provide information to beneficiaries about how their benefits are affected by work.

PROBE 1: BPAO stands for Benefits Planning, Assistance and Outreach

PROBE 2: If you're not sure or never heard of a benefit specialist or BPAO, please just say so.

INTERVIEWER: IF 'NOT SURE' OR 'NEVER HEARD OF' CODE AS DON'T KNOW

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

AWARENESS OF TICKET TO WORK

(All)

E21. {Have you/Has NAME} ever heard of the Ticket to Work program?

PROBE: The Ticket to Work program provides services to help disability beneficiaries achieve steady, long-term employment by providing them greater choices and opportunities to go to work if they want to.

YES..... 01 (PROGRAMMER NOTE BEFORE E26)
NO 00
DON'T KNOW d
REFUSED..... r

(E21=00,d,r)

E22. {Have you/Has NAME} heard of any new Social Security programs in the last few years that allow disability beneficiaries to get services to help them go to work or earn more?

YES..... 01 (E25)
NO 00
DON'T KNOW d
REFUSED..... r

(E21=00,d,r and E22=00,d,r)

E23. *CHECK: DID {NAME} HAVE A TICKET ASSIGNED AT THE TIME OF SAMPLE SELECTION (TSTATUS=01)?*

YES..... 01
NO 00 (G1)

(E21=00,d,r and E22=00,d,r and E23=01)

E24. {Are you/Is NAME} aware that, according to Social Security, {you are/(he/she) is} participating in the Ticket to Work program and {your/his/her} Ticket is assigned to {ENSAMPLE} as of {SDATE}?

- YES..... 01 (PROGRAMMER NOTE BEFORE E26)
- NO 00 (EN2004=1, go to F; EN2004=0, go to G)
- DON'T KNOW d (EN2004=1, go to F; EN2004=0, go to G)
- REFUSED..... r (EN2004=1, go to F; EN2004=0, go to G)

(E21=00,d,r and E22=01)

E25. Does the program {you've/NAME's} heard of include a certificate or Ticket that {you/NAME} would give to a service provider in exchange for services?

- YES..... 01
- NO 00 (EN2004=1, go to F; EN2004=0, go to G)
- DON'T KNOW d (EN2004=1, go to F; EN2004=0, go to G)
- REFUSED..... r (EN2004=1, go to F; EN2004=0, go to G)

PROGRAMMER: E26 THROUGH E36 SKIPPED FOR LONGITUDINAL SAMPLE WHO COMPLETED ROUND 1 (S2=02)

(S2=01,03) and (E21=01 or E24=01 or E25=01)

E26. PROGRAMMER: IF {NAME} HEARD OF TICKET TO WORK PROGRAM (E21=01) ASK:

In what year did {you/NAME or his/her representative} first hear about the Ticket to Work program? Was it...

PROGRAMMER: OTHERWISE (E21=00,d,r) ASK:

The program is usually called the Ticket to Work program. I'm going to call it the Ticket to Work program in the next few questions. In what year did {you/NAME or his/her representative} first hear about the Ticket to Work program? Was it...

- In 2005..... 01 (E34)
- In 2004..... 02
- Before 2004 03 (E34)
- DON'T KNOW d (E34)
- REFUSED r (E34)

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02)

E27. Now I would like to know how {you/NAME or his/her representative} first heard about the Ticket to Work program. Did {you/NAME or his/her representative} receive information in the mail?

- YES..... 01
- NO 00 (E29)
- DON'T KNOW d (E29)
- REFUSED..... r (E29)

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02 and E27=01)
E28. Who sent {you/NAME or his/her representative} the information?

INTERVIEWER: CODE ALL THAT APPLY.

SOCIAL SECURITY ADMINISTRATION	01	(E29)
MAXIMUS	02	(E29)
STATE VOCATIONAL REHABILITATION AGENCY, OR {VRNAME}	03	(E29)
CURRENT/FORMER EMPLOYER	04	(E29)
FRIEND/FAMILY MEMBER	05	(E29)
INDEPENDENT LIVING CENTER	06	(E29)
EMPLOYMENT NETWORK	07	
OTHER AGENCY/ORGANIZATION	08	(E28h_Other)
HEALTH CARE PROVIDER	09	(E28i_Other)
OTHER	10	(E28j_Other)
DON'T KNOW	d	(E29)
REFUSED	r	(E29)

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02 and E27=01 and E28=07)
E28g_Other. What Employment Network sent {you/NAME} the information?

<OPEN> _____

DON'T KNOW	d
REFUSED	r

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02 and E27=01 and E28=08)
E28h_Other. What other Agency/Organization sent {you/NAME} the information?

<OPEN> _____

DON'T KNOW	d
REFUSED	r

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02 and E27=01 and E28=09)
E28i_Other. What Health Care Provider sent {you/NAME} the information?

<OPEN> _____

DON'T KNOW	d
REFUSED	r

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02 and E27=01 and E28=10)
E28j_Other. Who sent {you/NAME} the information?

<OPEN> _____

DON'T KNOW	d
REFUSED	r

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02)
E29. Did somebody call {you/NAME or his/her representative}?

YES	01
NO	00 (E31)
DON'T KNOW	d (E31)
REFUSED	r (E31)

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02 and E29=01)
E30. Who called {you/NAME or his/her representative}?

INTERVIEWER: CODE ALL THAT APPLY.

SOCIAL SECURITY ADMINISTRATION	01	(E31)
MAXIMUS	02	(E31)
STATE VOCATIONAL REHABILITATION AGENCY, OR {VRNAME}	03	(E31)
CURRENT/FORMER EMPLOYER	04	(E31)
FRIEND/FAMILY MEMBER	05	(E31)
INDEPENDENT LIVING CENTER	06	(E31)
EMPLOYMENT NETWORK	07	
OTHER AGENCY/ORGANIZATION	08	(E30h_Other)
HEALTH CARE PROVIDER	09	(E30i_Other)
OTHER	10	(E30j_Other)
DON'T KNOW	d	(E31)
REFUSED	r	(E31)

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02 and E29=01 and E30=07)
E30g_Other. What Employment Network called {you/NAME}?

<OPEN> _____

DON'T KNOW	d
REFUSED	r

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02 and E29=01 and E30=08)
E30h_Other. What other Agency/Organization called {you/NAME}?

<OPEN> _____

DON'T KNOW	d
REFUSED	r

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02 and E29=01 and E30=09)
E30i_Other. What Health Care Provider called {you/NAME}?

<OPEN> _____

DON'T KNOW	d
REFUSED	r

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02 and E29=01 and E30=10)
E30j_Other. Who called {you/NAME}?

<OPEN> _____

DON'T KNOW	d
REFUSED	r

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02)
E31. Did somebody talk to {you/NAME or his/her representative} about the program in-person?

YES	01
NO	00 (E33)
DON'T KNOW	d (E33)
REFUSED	r (E33)

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02 and E31=01)
 E32. Who talked to {you/NAME or his/her representative} about the program?

INTERVIEWER: CODE ALL THAT APPLY.

- SOCIAL SECURITY ADMINISTRATION 01 (E33)
- MAXIMUS 02 (E33)
- STATE VOCATIONAL REHABILITATION AGENCY, OR {VRNAME} 03 (E33)
- CURRENT/FORMER EMPLOYER 04 (E33)
- FRIEND/FAMILY MEMBER 05 (E33)
- INDEPENDENT LIVING CENTER 06 (E33)
- EMPLOYMENT NETWORK 07
- OTHER AGENCY/ORGANIZATION 08 (E32h_Other)
- HEALTH CARE PROVIDER 09 (E32i_Other)
- OTHER 10 (E32j_Other)
- DON'T KNOW d (E33)
- REFUSED r (E33)

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02 and E31=01 and E32=07)
 E32g_Other. What Employment Network talked to {you/NAME}?

<OPEN> _____

- DON'T KNOW d
- REFUSED r

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02 and E31=01 and E32=08)
 E32h_Other. What other Agency/Organization talked to {you/NAME}?

<OPEN> _____

- DON'T KNOW d
- REFUSED r

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02 and E31=01 and E32=09)
 E32i_Other. What Health Care Provider talked to {you/NAME}?

<OPEN> _____

- DON'T KNOW d
- REFUSED r

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02 and E31=01 and E32=10)
 E32j_Other. Who talked to {you/NAME}?

<OPEN> _____

- DON'T KNOW d
- REFUSED r

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E26=02)
 E33. Did {you/NAME or his/her representative} learn about the program on a web site?

- YES 01
- NO 00
- DON'T KNOW d
- REFUSED r

(S2=01,03) and (E21=01 or E24=01 or E25=01)

E34. PROGRAMMER: IF PROXY RESPONDENT, USE {NAME}

Do you recall {NAME} getting a Ticket in the mail from Social Security? It looks like a certificate with blue and red writing and the title says 'Ticket to Work and Self-Sufficiency'.

YES..... 01 (E36)
 NO 00
 DON'T KNOW d
 REFUSED..... r

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E34=00,d,r)

E35. Did {you/NAME} ever try to get a Ticket from Social Security or anywhere else?

YES..... 01
 NO 00 (F31)
 DON'T KNOW d (F31)
 REFUSED..... r (F31)

EVER USED TICKET

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E34=01 or E35=01)

E36. {Have you/Has NAME} ever used {your/his/her} Ticket to sign up with an Employment Network? Employment Networks are organizations or businesses that offer services to help people with disabilities work or earn more money as part of the Ticket to Work Program.

PROBE: Employment Networks can be public or private and can include the State Vocational Rehabilitation Agency.

YES..... 01
 NO 00 (F1)
 DON'T KNOW d (F1)
 REFUSED..... r (F1)

TICKET USE IN 2004

PROGRAMMER: IF {NAME} IS NOT IN LONGITUDINAL SAMPLE (S2 =01) OR IS IN LONGITUDINAL SAMPLE BUT DID NOT COMPLETE ROUND 1 (S2=03) SKIP TO QUESTION E37. IF {NAME} IS IN LONGITUDINAL SAMPLE THAT COMPLETED ROUND 1 (S2=02) GO TO CHECK 37.

(S2=02 and E21=01 or E24=01 or E25=01)

CHECK37.

PROGRAMMER: IF {NAME} IS IN LONGITUDINAL SAMPLE THAT COMPLETED ROUND 1 (S2 = 02), THEN CHECK: WAS {NAME} SIGNED UP WITH AN EMPLOYMENT NETWORK IN 2004 (IN ROUND 1, E41=01 OR E45=01)?

YES..... 01
 NO 00 (E37)

(S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=01)

E37a. Now I am going to ask about {your/NAME's} Ticket use in 2004. When we interviewed you last year, you said {you were /NAME was} signed up with {EN FROM ROUND 1 E39 OR E46 WHEN E41=01 OR E45=01}. {Are you/Is NAME} currently signed up with {EN FROM ROUND 1 E39 OR E46 WHEN E41=01 OR E45=01}?

PROBE: IF EN NAME FILL IS 99999999: When we interviewed {you/NAME} in 2004, {you/NAME} said that {you were/he/she was} signed up with an EN, but {you/NAME} did not know the name. {Are you/Is NAME} still signed up with this EN from 2004?

YES..... 01 (E37b)
 NO 00
 DON'T KNOW d
 REFUSED.....r (E38)

(S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=01 and E37a=00,d,r)

E37Amth. In what month and year did {you/NAME} stop receiving services from {EN FROM ROUND 1 E39 OR E46 WHEN E41=01 OR E45=01}?

PROBE: Your best estimate is fine.

INTERVIEWER: ENTER MONTH HERE AND YEAR ON NEXT SCREEN

|_|_| (1-12)
MO

DON'T KNOW d
REFUSED r

(S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=01 and E37a=00,d,r)

E37ayr.

PROBE: In what month and year did {you/NAME} stop receiving services from {EN FROM ROUND 1 E39 OR E46 WHEN E41=01 OR E45=01}?

PROBE: Your best estimate is fine.

INTERVIEWER: ENTER YEAR

|_|_|_| (2004-2005)
YEAR (2001-2005)

DON'T KNOW d
REFUSED r

(S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=01 and E37a=00,d,r and E37ayr<2004 or E37ayr>2005)

E37a0. *SOFT EDIT: [YEAR STOPPED RECEIVING SERVICES (E37ayr) SHOULD BE 2004 OR 2005.] IF {NAME} FAILS EDIT, INTERVIEWER READ:* Let me make sure I did not make a mistake. You just indicated that you stopped receiving services from {EN FROM ROUND 1 E39 OR E46 WHEN E41=01 OR E45=01} in 2004. Is this correct?

YES 01
NO 02 (CHANGE E37ayr)
SUPPRESS 03

E37a1. Why {are you/is NAME} no longer receiving services from {EN FROM ROUND 1 E39 OR E46 WHEN E41=01 OR E45=01}?

INTERVIEWER: ENTER VERBATIM RESPONSE

<OPEN> _____

DON'T KNOW d
REFUSED r

(S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=01)

E37b. {Were you/Was NAME} signed up with any other Employment Networks or a State Vocational Rehabilitation Agency at any time in 2004?

YES 01 (E38)
NO 00 (E44)
DON'T KNOW d (E44)
REFUSED r (E44)

(S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=00) or (S2=01,03 and E21=01 or E24=01 or E25=01 and E36=01)
E37. PROGRAMMER: IF {NAME} IS IN LONGITUDINAL SAMPLE AND COMPLETED ROUND 1 (S2 = 02), ASK:

Now I am going to ask you about {your/NAME's} Ticket use in 2004. {Were you/Was NAME} signed up with any Employment Networks or a State Vocational Rehabilitation Agency at any time in 2004?

PROBE: Employment Networks are organizations or businesses that offer services to help people with disabilities work or earn more money as part of the Ticket to Work Program. Employment Networks can be public or private and can include the State Vocational Rehabilitation Agency.

PROGRAMMER: IF {NAME} IS NOT IN LONGITUDINAL SAMPLE (S2=01) OR IS IN LONGITUDINAL SAMPLE BUT DID NOT COMPLETE ROUND 1 (S2= 03), ASK:

{Were you/Was NAME} signed up with any Employment Network or a State Vocational Rehabilitation Agency at any time in 2004?

PROBE: Employment Networks are organizations or businesses that offer services to help people with disabilities work or earn more money as part of the Ticket to Work Program. Employment Networks can be public or private and can include the State Vocational Rehabilitation Agency.

YES..... 01
NO 00 (E44)
DON'T KNOW d (E44)
REFUSED..... r (E44)

(S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=00 and E37=01) or (S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=01 and E37b=01) or (S2=01,03 and E21=01 or E24=01 or E25=01 and E36=01 and E37=01)

E38. PROGRAMMER: IF {NAME} IS CURRENTLY SIGNED UP WITH OTHER ENs (E37b=01), USE "OTHER"
How many {other} Employment Networks {were you/was NAME} signed up with in 2004?

|_|_| EMPLOYMENT NETWORKS IN 2004
(1-2)
(1-5)

DON'T KNOW d
REFUSED..... r

(S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=00 and E37=01) or (S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=01 and E37b=01) or (S2=01,03 and E21=01 or E24=01 or E25=01 and E36=01 and E37=01)

E39. PROGRAMMER: IF MORE THAN ONE EMPLOYMENT NETWORK IN 2004
(IF S2=01,03 and E38>1) OR (IF S2=02 and E37a=01 and E37b=01) OR (IF S2=02 and E38>1)), USE {FIRST, SECOND, THIRD, ETC.}

PROGRAMMER: IF {NAME} IS CURRENTLY SIGNED UP WITH EN FROM ROUND 1 (E37a=01) AND IS CURRENTLY SIGNED UP WITH OTHER ENs (E37b=01), USE "OTHER"

What was the name of the {first, second, third, fourth, fifth} {other} Employment Network {you were/ NAME was} signed up with in 2004?

INTERVIEWER: ENTER VERBATIM RESPONSE

E39a (EN#1 2004) <STRING=240 > _____
E39b (EN#2 2004) <STRING=240 > _____
E39c (EN#3 2004) <STRING=240 > _____
E39d (EN#4 2004) <STRING=240 > _____
E39e (EN#5 2004) <STRING=240 > _____
DON'T KNOW..... d
REFUSED..... r

PROGRAMMER: ASK E40 - E43 FOR EACH EMPLOYMENT NETWORK LISTED IN E39

(S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=00 and E37=01) or (S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=01 and E37b=01) or (S2=01,03 and E21=01 or E24=01 or E25=01 and E36=01 and E37=01)
E40mth. The Ticket to Work program started in 2001. In what month and year did {you/NAME} first use {your/his/her} ticket with {EN IN 2004 FROM E39}?

PROBE: Your best estimate is fine.

INTERVIEWER: ENTER MONTH HERE AND YEAR ON NEXT SCREEN

|_|_| (1-12)
MO

DON'T KNOW d
REFUSED r

(S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=00 and E37=01) or (S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=01 and E37b=01) or (S2=01,03 and E21=01 or E24=01 or E25=01 and E36=01 and E37=01)
E40yr. PROBE: The Ticket to Work program started in 2001. In what month and year did {you/NAME} first use your ticket with {EN IN 2004 FROM E39}?

PROBE: Your best estimate is fine.

INTERVIEWER: ENTER YEAR

|_|_|_| (2001-2004)
YEAR

DON'T KNOW d
REFUSED r

PROGRAMMER: IF {NAME} IS CURRENTLY SIGNED UP WITH EN FROM ROUND 1 (E37a=01) AND {NAME} WAS SIGNED UP WITH OTHER EN'S IN 2004 (E37b=01), THEN GO TO QUESTION E42mth, OTHERWISE, GO TO E41

(S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=00 and E37=01) or (S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=01 and E37a=00,d,r and E37b=01) or (S2=01,03 and E21=01 or E24=01 or E25=01 and E36=01 and E37=01)
E41. {Are you/Is NAME} currently signed up with {EN IN 2004 FROM E39}?

YES 01 (NEXT EN OR E44)
NO 00
DON'T KNOW d
REFUSED r

(S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=00 and E37=01) or (S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=01 and E37a=00,d,r and E37b=01) or (S2=01,03 and E21=01 or E24=01 or E25=01 and E36=01 and E37=01)
E42mth. In what month and year did {you/NAME} stop receiving services from {EN IN 2004 FROM E39}?

PROBE: Your best estimate is fine.

INTERVIEWER: ENTER MONTH HERE AN YEAR ON NEXT SCREEN

|_|_| (1-12)
MO

DON'T KNOW d
REFUSED r

(S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=00 and E37=01) or (S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=01 and E37a=00,d,r and E37b=01) or (S2=01,03 and E21=01 or E24=01 or E25=01 and E36=01 and E37=01)

E42yr. PROBE 1: In what month and year did {you/NAME} stop receiving services from {EN IN 2004 FROM E39}?
PROBE 2: Your best estimate is fine.

INTERVIEWER: ENTER YEAR

|_|_|_|_| (2001-2005)
YEAR (2004 - 2005)

DON'T KNOW d
REFUSED r

(S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=00 and E37=01) or (S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=01 and E37a=00,d,r and E37b=01) or (S2=01,03 and E21=01 or E24=01 or E25=01 and E36=01 and E37=01) and (E42yr<2004 or E42yr>2005)

E42yr1. *SOFT EDIT: [YEAR STOPPED RECEIVING SERVICES (E42yr) SHOULD BE 2004 OR 2005.] IF {NAME} FAILS EDIT, INTERVIEWER READ:* Earlier you reported {you were/NAME was} signed up with {EN IN 2004 FROM E39} in 2004. I recorded {you/NAME} stopped receiving services in (E42yr). Is this correct?

YES 01
NO 02 (CHANGE E42yr)
SUPPRESS 03

(S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=00 and E37=01) or (S2=02 and E21=01 or E24=01 or E25=01 and CHECK37=01 and E37a=00,d,r and E37b=01) or (S2=01,03 and E21=01 or E24=01 or E25=01 and E36=01 and E37=01)

E43. Why {are you/is NAME} no longer receiving services from {EN IN 2004 FROM E39}?

INTERVIEWER: ENTER VERBATIM RESPONSE

<OPEN> _____

DON'T KNOW d
REFUSED r

CURRENT TICKET USE

(S2=02 and E21=01 or E24=01 or E25=01) or S1=01,03 and E21=01 or E24=01 or E25=01 and E36=01)

E44. CHECK: IS {NAME} CURRENTLY SIGNED UP WITH AN EMPLOYMENT NETWORK FROM 2004 {E37a=01 or E41=01 FOR ANY EN}?

YES 01 (IF NOT IN LONGITUDINAL SAMPLE (S2=01,03), GO TO E48. IF IN LONGITUDINAL SAMPLE (S2=02), GO TO E51.)
NO 00 (E45)

(S2=02 and E21=01 or E24=01 or E25=01 and E44=00) or (S1=01,03 and E21=01 or E24=01 or E25=01 and E36=01 and E44=00)

E45. {Are you/Is NAME} currently signed up with an Employment Network?

PROBE: Employment Networks are organizations or businesses that offer services to help people with disabilities work or earn more money as part of the Ticket to Work Program. Employment Networks can be public or private and can include the State Vocational Rehabilitation Agency.

YES 01
NO 00 (E48)
DON'T KNOW d (E48)
REFUSED r (E48)

(S2=02 and E21=01 or E24=01 or E25=01 and E44=00 and E45=01) or (S1=01,03 and E21=01 or E24=01 or E25=01 and E36=01 and E44=00 and E45=01)

E46. What is the name of the Employment Network {you are/NAME is} currently signed up with?

INTERVIEWER: ENTER VERBATIM RESPONSE

CURRENT EN #1 <STRING=240 > _____
DON'T KNOW..... d
REFUSED..... r

(S2=02 and E21=01 or E24=01 or E25=01 and E44=00 and E45=01) or (S1=01,03 and E21=01 or E24=01 or E25=01 and E36=01 and E44=00 and E45=01)

E47mth. The Ticket to Work program started in 2001. In what month and year did {you/NAME} first use {your/his/her} ticket with {CURRENT EN FROM E46}?

PROBE: Your best estimate is fine.

INTERVIEWER: ENTER MONTH HERE AND YEAR ON NEXT SCREEN

____ (1-12)
MO

DON'T KNOW..... d
REFUSED..... r

(S2=02 and E21=01 or E24=01 or E25=01 and E44=00 and E45=01) or (S1=01,03 and E21=01 or E24=01 or E25=01 and E36=01 and E44=00 and E45=01)

E47yr. PROBE 1: The Ticket to Work program started in 2001. In what month and year did {you/NAME} first use {your/his/her} ticket with {CURRENT EN FROM E46}?

PROBE 2: Your best estimate is fine.

INTERVIEWER: ENTER YEAR

____ (2001-2005)
YEAR

DON'T KNOW..... d
REFUSED..... r

OTHER EMPLOYMENT NETWORKS NOT PREVIOUSLY DISCUSSED

PROGRAMMER: E48 THROUGH E50yr SKIPPED FOR LONGITUDINAL SAMPLE WHO COMPLETED ROUND 1 (S2=02)

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E36=01)

E48. {Have you/Has NAME} ever used {your/his/her} Ticket to sign up with any other Employment Networks that we haven't yet talked about?

PROBE: Employment Networks are organizations or businesses that offer services to help people with disabilities work or earn more money as part of the Ticket to Work Program. Employment Networks can be public or private and can include the State Vocational Rehabilitation Agency.

YES..... 01
NO 00 (E51)
DON'T KNOW..... d (E51)
REFUSED..... r (E51)

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E36=01 and E48=01)

E49. How many other Employment Networks {have you/has NAME} been signed up with?

____ OTHER EMPLOYMENT NETWORKS
(1-2)
(1-5)

DON'T KNOW d
REFUSED r

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E36=01 and E48=01)

E50mth. The Ticket to Work program started in 2001. In what month and year did {you/NAME} first use {your/his/her} Ticket to sign up with an Employment Network?

PROBE: Your best estimate is fine.

INTERVIEWER: ENTER MONTH HERE AND YEAR ON NEXT SCREEN

____ (1-12)
MO

DON'T KNOW d
REFUSED r

(S2=01,03) and (E21=01 or E24=01 or E25=01 and E36=01 and E48=01)

E50yr. PROBE: The Ticket to Work program started in 2001. In what month and year did {you/NAME} first use {your/his/her} Ticket to sign up with an Employment Network?

PROBE: Your best estimate is fine.

INTERVIEWER: ENTER YEAR

____ (2001-2005)
YEAR

DON'T KNOW d
REFUSED r

(S2=02 and E21=01 or E24=01 or E25=01) or (S2=01,03 and E21=01 or E24=01 or E25=01 and E36=01)

E51. CHECK: WAS {NAME} A TICKET NON-PARTICIPANT IN 2004 (E36=00,d,r or E37=00,d,r) OR [(S2=02 and EN2004=01) AND (E24=00,d,r or E25=00,d,r)]?

YES 01 (F1)
NO 00 (G1)

SECTION F: TICKET NON-PARTICIPANTS IN 2004

TRIED TO GET INFORMATION OR PARTICIPATE IN 2004

(E51=01)

F1. During 2004, did {you/NAME or his/her representative} contact, or try to contact, anyone to find out more about the Ticket to Work program or to participate in the program?

YES..... 01
 NO 00 (F31)
 DON'T KNOW d (F31)
 REFUSED..... r (F31)

(E51=01 and F1=01)

F2. Thinking only about 2004, who did {you/NAME or his/her representative} contact to get information about the Ticket to Work program?

Did {you/NAME or his/her representative} contact...

	<u>YES</u>	<u>NO</u>	<u>DON'T KNOW</u>	<u>REFUSED</u>
a. The Social Security Administration?.....	01	00	d	r
b. Maximus?.....	01	00	d	r
c. The State Vocational Rehabilitation Agency or{VRNAME}?.....	01	00	d	r
d. A Benefits Planning and Assistance Organization (BPAO)?.....	01	00	d	r
e. A Benefits Specialist or caseworker?.....	01	00	d	r
f. A friend or family member?.....	01	00	d	r
g. An Independent Living Center?.....	01	00	d	r
h. An Employment Network?.....	01	00	d	r

PROBE: Employment Networks are organizations or businesses that offer services to help people with disabilities work or earn more money as part of the Ticket to Work program. Employment Networks can be public or private and can include the State Vocational Rehabilitation Agency.

PROGRAMMER: IF F2h=01 GO TO F2h_OTHER, ELSE GO TO F2i

i. Another Agency or Organization?.....	01	00	d	r
---	----	----	---	---

PROGRAMMER: IF F2i=01 GO TO F2i_OTHER, ELSE GO TO F3

(E51=01, F1=01 and F2h=01)

F2h_Other. What other Employment Network?

<OPEN> _____ (F2i)

DON'T KNOW d (F2i)
 REFUSED..... r (F2i)

(E51=01, F1=01 and F2i=01)

F2i_Other. What other Agency or Organization?

<OPEN> _____

DON'T KNOW d
 REFUSED..... r

(E51=01 and F1=01)

F3. In general, how easy was it for {you/NAME or his/her representative} to get the information {you/they} wanted about the Ticket to Work program? Was it:

- Very easy, 01
- Somewhat easy, 02
- Not very easy, or 03
- Not at all easy? 04
- DON'T KNOW d
- REFUSED..... r

INFORMATION ABOUT EMPLOYMENT NETWORKS

(E51=01 and F1=01)

F4. Now I'd like to ask you about Employment Networks. During 2004, did {you/NAME or his/her representative} get any information about the Employment Networks that serve {your/NAME's} area?

PROBE: Employment Networks are organizations or businesses that offer services to help people with disabilities work or earn more money as part of the Ticket to Work Program. Employment Networks can be public or private and can include the State Vocational Rehabilitation Agency

- YES..... 01
- NO 00 (F12)
- DON'T KNOW d (F12)
- REFUSED..... r (F12)

(E51=01 and F1=01 and F4=01)

F5. How did {you/NAME} receive this information about Employment Networks? Did {you/NAME or his/her representative} receive information in the mail?

- YES..... 01
- NO 00 (F7)
- DON'T KNOW d (F7)
- REFUSED..... r (F7)

(E51=01 and F1=01 and F4=01 and F5=01)

F6. Who sent {you/NAME or his/her representative} the information about Employment Networks?

INTERVIEWER: CODE ALL THAT APPLY.

- SOCIAL SECURITY ADMINISTRATION..... 01 (F7)
- MAXIMUS..... 02 (F7)
- STATE VOCATIONAL REHABILITATION AGENCY or {VRNAME}..... 03 (F7)
- A BENEFITS PLANNING AND ASSISTANCE ORGANIZATION (BPAO).. 04 (F7)
- A BENEFITS SPECIALIST OR CASEWORKER..... 05 (F7)
- FRIEND/FAMILY MEMBER..... 06 (F7)
- INDEPENDENT LIVING CENTER 07 (F7)
- EMPLOYMENT NETWORK _____ 08 (F7)
- OTHER AGENCY/ORGANIZATION _____ 09 (F7)
- OTHER _____ 10 (F6j_Other)
- DON'T KNOW d (F7)
- REFUSED r (F7)

(E51=01 and F1=01 and F4=01 and F5=01 and F6=10)
F6j_Other. What Other place?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(E51=01 and F1=01 and F4=01)

F7. Did somebody call {you/NAME or his/her representative} to talk about Employment Networks?

YES..... 01
NO 00 (F9)
DON'T KNOW d (F9)
REFUSED..... r (F9)

(E51=01 and F1=01 and F4=01 and F7=01)

F8. Who called {you/NAME or his/her representative}?

INTERVIEWER: CODE ALL THAT APPLY.

SOCIAL SECURITY ADMINISTRATION..... 01 (F9)
MAXIMUS..... 02 (F9)
STATE VOCATIONAL REHABILITATION AGENCY or {VRNAME}..... 03 (F9)
A BENEFITS PLANNING AND ASSISTANCE ORGANIZATION (BPAO).. 04 (F9)
A BENEFITS SPECIALIST OR CASEWORKER..... 05 (F9)
FRIEND/FAMILY MEMBER..... 06 (F9)
INDEPENDENT LIVING CENTER 07 (F9)
EMPLOYMENT NETWORK _____ 08 (F9)
OTHER AGENCY/ORGANIZATION _____ 09 (F9)
OTHER _____ 10 (F8_jOther)
DON'T KNOW d (F9)
REFUSED r (F9)

(E51=01 and F1=01 and F4=01 and F7=01 and F8=10)

F8j_Other. What Other place?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(E51=01 and F1=01 and F4=01)

F9. Did somebody talk to {you/NAME or his/her representative} about Employment Networks in-person?

YES..... 01
NO 00 (F11)
DON'T KNOW d (F11)
REFUSED..... r (F11)

(E51=01 and F1=01 and F4=01 and F9=01)

F10. Who talked to {you/NAME or his/her representative} about Employment Networks?

INTERVIEWER: CODE ALL THAT APPLY.

- SOCIAL SECURITY ADMINISTRATION..... 01 (F11)
- MAXIMUS..... 02 (F11)
- STATE VOCATIONAL REHABILITATION AGENCY or {VRNAME}..... 03 (F11)
- A BENEFITS PLANNING AND ASSISTANCE ORGANIZATION (BPAO).. 04 (F11)
- A BENEFITS SPECIALIST OR CASEWORKER..... 05 (F11)
- FRIEND/FAMILY MEMBER..... 06 (F11)
- INDEPENDENT LIVING CENTER 07 (F11)
- EMPLOYMENT NETWORK _____ 08 (F11)
- OTHER AGENCY/ORGANIZATION _____ 09 (F11)
- OTHER _____ 10 (F10j_OTHER)
- DON'T KNOW d (F11)
- REFUSED r (F11)

(E51=01 and F1=01 and F4=01 and F9=01 and F10=10)

F10j_Other. What Other place?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(E51=01 and F1=01 and F4=01)

F11. Did {you/NAME or his/her representative} learn about Employment Networks on a web site?

- YES..... 01
- NO 00
- DON'T KNOW d
- REFUSED..... r

CONTACT WITH STATE VR AGENCIES

(E51=01 and F1=01)

F12. The next questions are about trying to use a Ticket with the vocational rehabilitation agency in {your/NAME's} state. In {your/NAME's} state the vocational rehabilitation agency is called {STATE NAME FOR VR AGENCY}. I'm going to refer to this as {your/NAME's} State VR agency. In 2004, did {you/NAME or his/her representative} contact {your/his/her} State VR agency to use {your/his/her} Ticket or to talk about getting services from them?

- YES..... 01
- NO 00 (F20)
- DON'T KNOW d (F20)
- REFUSED..... r (F20)

(E51=01 and F1=01 and F12=01)

F13. In 2004, did {you/NAME or his/her representative} try to use {your/NAME's} Ticket to sign up with {your/NAME's} State VR agency?

- YES..... 01 (F15)
- NO 00
- DON'T KNOW d (F20)
- REFUSED..... r (F20)

(E51=01 and F1=01 and F12=01 and F13=00)

F14. Why didn't {you/NAME or his/her representative} try to use {your/NAME's} Ticket with the State VR agency in 2004?

INTERVIEWER: ENTER VERBATIM RESPONSE

<OPEN> _____ (F20)

DON'T KNOW d (F20)
REFUSED..... r (F20)

(E51=01 and F1=01 and F12=01 and F13=01)

F15. In 2004, did {your/NAME's} State VR agency accept {your/his/her} Ticket?

YES..... 01 (F17)
NO 00
DON'T KNOW d (F20)
REFUSED..... r (F20)

(E51=01 and F1=01 and F12=01 and F13=01 and F15=00)

F16. Why didn't the State VR agency accept {your/NAME's} Ticket in 2004?

INTERVIEWER: CODE ALL THAT APPLY.

NOT TAKING TICKETS WHEN CONTACTED..... 01 (F17)
DID NOT OFFER SERVICES {NAME} NEEDED 02 (F17)
DID NOT SERVE PEOPLE WITH {NAME'S} DISABILITY/NEEDS 03 (F17)
{NAME} NOT WILLING/ABLE TO WORK FULL-TIME/
ENOUGH HOURS 04 (F17)
{NAME} NOT WILLING TO GO OFF OF DISABILITY BENEFITS 05 (F17)
OTHER 06
DON'T KNOW..... d (F17)
REFUSED..... r (F17)

(E51=01 and F1=01 and F12=01 and F13=01 and F15=00 and F16=06)

F16_Other. What other reason?

<OPEN> _____ (F20)

DON'T KNOW d
REFUSED..... r

(E51=01 and F1=01 and F12=01 and F13=01 and F15=01, 00)

F17. CHECK: WAS TICKET ASSIGNED TO STATE VR AGENCY IN 2004 (F15=01)?

YES..... 01
NO 00 (F20)

(E51=01 and F1=01 and F12=01 and F13=01 and F15=01,00 and F17=01)

F18. SOFT EDIT: You said that {your/NAME's} State VR agency accepted {your/his/her} Ticket some time in 2004 (F15=01), but I show that you told me earlier {you/NAME} had not assigned {your/his/her} Ticket in 2004 (E51=01). Is it correct that {you/NAME} participated in the Ticket to Work program in 2004 through {your/his/her} State VR agency?

YES, DID PARTICIPATE IN 2004..... 01
NO, DID NOT PARTICIPATE IN 2004..... 00 (F20)
DON'T KNOW d (F20)
REFUSED..... r (F20)

(E51=01 and F1=01 and F12=01 and F13=01 and F15=01,00 and F17=01 and F18=01)

F19. I have encountered a problem with the interview and need to speak with my supervisor. I will call you back shortly. Thank you for your time.

INTERVIEWER: GO TO PARALLEL BREAKOFF BLOCK, END INTERVIEW AND STATUS SUPERVISOR REVIEW 380.

CONTACT WITH EMPLOYMENT NETWORKS OTHER THAN THE STATE VR AGENCY

(E51=01 and F1=01)

F20. The next questions are about {your/NAME's} contact with Employment Networks, other than {your/his/her} state vocational rehabilitation agency, {VRNAME}. In 2004, did {you/NAME} contact any Employment Networks other than {your/NAME's} state VR Agency to use {your/his/her} Ticket or to talk about getting services from them?

PROBE: Employment Networks are organizations or businesses that offer services to help people with disabilities work or earn more money as part of the Ticket to Work Program. Employment Networks can be public or private and can include the State Vocational Rehabilitation Agency.

- YES..... 01
- NO 00 (F28)
- DON'T KNOW d (F28)
- REFUSED..... r (F28)

(E51=01 and F1=01 and F20=01)

F21. How many other Employment Networks did {you/NAME} contact in 2004?

PROBE: Your best guess is fine.

____ NUMBER (1-2)
(1-15)

- DON'T KNOW d
- REFUSED..... r

(E51=01 and F1=01 and F20=01)

F22. PROGRAMMER: IF MORE THAN ONE EMPLOYMENT NETWORK IN F21, READ THIS STATEMENT BEFORE F22:
{In the next few questions, I am going to ask about {your/NAME's} overall experience with the Employment Networks that {you/ (he/she)} contacted.}

PROGRAMMER: USE "ANY OF" AND "NETWORKS" IF {NAME} CONTACTED MORE THAN ONE EN (F21>1).
Did {you/NAME or his/her representative} try to use {your/NAME's} Ticket to sign up with {any of} the Employment Network(s) {you/he/she} contacted?

- YES..... 01 (F24)
- NO 00
- DON'T KNOW d (F24)
- REFUSED..... r (F24)

(E51=01 and F1=01 and F20=01 and F22=00)

F23. PROGRAMMER: USE "NETWORKS" and "ANY OF" IF {NAME} CONTACTED MORE THAN ONE EN (F21>1).
Why didn't {you/NAME or his/her representative} try to use {your/NAME's} Ticket with (any of) the Employment Network(s) {you/he/she} contacted?

INTERVIEWER: ENTER VERBATIM RESPONSE

<OPEN> _____ (F30)

- DON'T KNOW d (F30)
- REFUSED..... r (F30)

(E51=01 and F1=01 and F20=01 and F22=01,d,r)

F24. PROGRAMMER: USE "ANY OF" AND "NETWORKS" IF {NAME} CONTACTED MORE THAN ONE EN (F21>1).
In 2004, did {any of} the Employment Network(s) {you/NAME} tried to use {your/his/her} Ticket with accept {your/NAME's} Ticket?

- YES..... 01 (F26)
- NO 00
- DON'T KNOW d (F30)
- REFUSED..... r (F30)

(E51=01 and F1=01 and F20=01 and F22= 01,d, r and F24=00)

F25. PROGRAMMER: USE "NETWORKS" IF {NAME} CONTACTED MORE THAN ONE EN (F21>1).
Overall, why didn't the Employment Network(s) {you/NAME} tried to use {your/his/her} Ticket with accept {your/NAME's} Ticket in 2004?

PROGRAMMER: USE "THESE" AND "NETWORKS" IF {NAME} CONTACTED MORE THAN ONE EN (F21>1)

PROBE: Were there any other reasons why {these/this} Employment Network(s) would not accept {your/NAME'S} Ticket in 2004?

INTERVIEWER: CODE ALL THAT APPLY.

- NOT TAKING TICKETS WHEN CONTACTED..... 01 (F30)
- DID NOT OFFER SERVICES {NAME} NEEDED 02 (F30)
- EMPLOYMENT NETWORK DID NOT SERVE PEOPLE WITH
{NAME'S} DISABILITY/NEEDS 03 (F30)
- {NAME} NOT WILLING/ABLE TO WORK FULL-TIME/
ENOUGH HOURS 04 (F30)
- {NAME} NOT WILLING TO GO OFF OF DISABILITY BENEFITS 05 (F30)
- OTHER..... 06
- DON'T KNOW..... d (F30)
- REFUSED..... r (F30)

(E51=01 and F1=01 and F20=01 and F22= 01,d,r and F24=00 and F25=06)

F25_Other. What Other reason?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

GO TO F30

(E51=01 and F1=01 and F20=01 and F22= 01,d,r and F24=01)

F26. PROGRAMMER: USE "ONE OF" AND "NETWORKS" IF {NAME} CONTACTED MORE THAN ONE EN (F21>1).

You said that {one of} the Employment Network{s} {you/NAME} tried to use {your/his/her} Ticket with accepted {your/his/her} Ticket some time during 2004 (F24=01), but I show that you told me earlier {you/NAME} had not assigned {your/his/her} Ticket in 2004 (E51=01). Is it correct that {you/NAME} participated in the Ticket program in 2004?

- YES, DID PARTICIPATE IN 2004..... 01
- NO, DID NOT PARTICIPATE IN 2004..... 00 (F30)
- DON'T KNOW d (F30)
- REFUSED..... r (F30)

(E51=01 and F1=01 and F20=01 and F22= 01,d,r and F24=01 and F26=01)

F27. I have encountered a problem with the interview and need to speak with my supervisor. I will call you back shortly. Thank you for your time.

INTERVIEWER: GO TO PARALLEL BREAKOFF BLOCK, END INTERVIEW AND STATUS SUPERVISOR REVIEW 380.

RECEIVED INFORMATION BUT DID NOT CONTACT ENs IN 2004

(E51=01 and F1=01 and F20=00,d,r)

F28. CHECK: DID {NAME} RECEIVE INFORMATION ABOUT EMPLOYMENT NETWORKS (F4=01) BUT DID NOT CONTACT THEM (F12=00 AND F20=00)?

YES..... 01
NO 00 (F30)

(E51=01 and F1=01 and F20=00,d,r and F28=01)

F29. After receiving information about the Employment Networks in {your/NAME's} area including the State Vocational Rehabilitation agency or {VRNAME}, why didn't {you/NAME or his/her representative} contact any of them?

INTERVIEWER: CODE ALL THAT APPLY.

- PHYSICAL/MENTAL CONDITION..... 01 (F30)
- CHANGED MIND..... 02 (F30)
- FAMILY RESPONSIBILITIES 03 (F30)
- FAMILY WOULD NOT SUPPORT..... 04 (F30)
- COULD NOT GET RELIABLE TRANSPORTATION 05 (F30)
- ECONOMIC CONDITIONS CHANGED – NO LONGER THINK JOB OPPORTUNITIES EXIST 06 (F30)
- FEARED SERVICES WOULD ENDANGER BENEFITS 07 (F30)
- INFORMATION TOO CONFUSING – DID NOT KNOW WHERE TO START 08 (F30)
- EMPLOYMENT NETWORK {NAME} WANTED WAS NOT PARTICIPATING 09 (F30)
- ENs TOO FAR AWAY..... 10 (F30)
- COULD NOT GET IN CONTACT WITH ENs..... 11 (F30)
- NO ENs PROVIDED SERVICES {NAME} NEEDS 12 (F30)
- NO ENs SERVE MY KIND OF DISABILITY 13 (F30)
- OTHER _____ 14
- DON'T KNOW..... d (F30)
- REFUSED..... r (F30)

(E51=01 and F1=01 and F20=00,d, r and F28=01 and F29=14)

F29_OTHER. What other reason?

<OPEN> _____

DON'T KNOW..... d
REFUSED..... r

FUTURE PLANS ABOUT TICKET TO WORK PARTICIPATION

(E51=01 and F1=01)

F30. Do you think {you/NAME} will try to participate in the Ticket to Work program at any time in the future?

YES..... 01
NO 00
DON'T KNOW..... d
REFUSED..... r

GO TO F33

AWARE OF TICKET PROGRAM BUT DID NOT TRY TO GET INFORMATION OR PARTICIPATE DURING 2004

(E35=00,d,r) OR (E51=01 and F1=00,d,r)

F31. What are the main reasons {you did/NAME did} not try to participate in the Ticket to Work program in 2004?

INTERVIEWER: ENTER VERBATIM RESPONSE

<OPEN> _____

DON'T KNOW d
 REFUSED..... r

(E35=00,d,r) OR (E51=01 and F1=00,d,r)

F32. Do you think {you/NAME} will try to participate in the Ticket to Work program at any time in the future?

YES..... 01
 NO 00
 DON'T KNOW d
 REFUSED..... r

KNOWLEDGE OF TICKET TO WORK PROGRAM

(E35=00,d,r or E51=01)

F33. Now I'm going to read you some statements about the Ticket to Work program. For each statement, please tell me if it is something {you/NAME or his/her representative} knew before today or not.

PROGRAMMER: INSERT STATEMENT BELOW HERE

Is this something {you/NAME or his/her representative} knew before today or not?

INTERVIEWER: REPEAT AS NECESSARY

	<u>KNEW</u> <u>BEFORE</u> <u>TODAY</u>	<u>DID NOT</u> <u>KNOW</u> <u>BEFORE</u> <u>TODAY</u>	<u>DON'T</u> <u>KNOW</u>	<u>REFUSED</u>
a. Ticket to Work is a program to help people with disabilities get training Or other employment services to improve their ability to work. These employment services are paid for by Social Security?	01	00	d	r
b. Ticket to Work participants are free to choose an employment service provider from among a network of employment service providers in the program?	01	00	d	r
c. {Your/NAME's} employment service provider in the Ticket to Work program is not paid by Social Security unless {you go/(he/she) goes} back to work?	01	00	d	r
d. While participating in the Ticket to Work program, Social Security will not conduct a review of {your/NAME's} medical eligibility for disability benefits?	01	00	d	r

SECTION G: EMPLOYMENT-RELATED SERVICES AND SUPPORTS USED IN 2004

SERVICE PROVIDERS

(All)

G1. PROGRAMMER: USE LANGUAGE BELOW IF {NAME} IS NOT IN LONGITUDINAL SAMPLE FROM ROUND 1 (S2=01,03)
Next, I will ask about different types of services that people with disabilities sometimes get in order to improve their ability to work or live independently.

First, I will ask about employment services {you/NAME} may have received.

(IF DISABLED BEFORE AGE 16 (B18_AGE < 16 OR IF BIRTHYEAR – B18_YEAR <16)) Since age 16, {have you/has NAME} received any employment services to help {you/him/her} get a job?

(IF DISABLED AT AGE 16 OR LATER (B18_AGE ≥ 16 OR IF BIRTHYEAR - B18_YEAR ≥ 16)) Since becoming disabled, {have you/has NAME} received any employment services to help {you/him/her} get a job?

PROGRAMMER: USE LANGUAGE BELOW IF {NAME} IS IN LONGITUDINAL SAMPLE FROM ROUND 1 (S2=02)
Next, I will ask about different types of services that people with disabilities sometimes get in order to improve their ability to work or live independently.

First, I will ask about employment services {you/NAME} may have received.

Thinking about 2004, did {you/NAME} receive any employment services to help {you/him/her} get a job?

- YES..... 01
- NO 00 (G10)
- DON'T KNOW d (G10)
- REFUSED..... r (G10)

(G1=01)

G2. What was the name of the place {you/NAME} went to for those employment services?

PROGRAMMER: DISPLAY Anyplace else? ON SCREEN FOR PROVIDERS 2 THROUGH 8

INTERVIEWER: PRESS 'ENTER' FOR NO OTHER PLACE

PROBE 1: IF RESPONDENT DOESN'T KNOW NAME: I need to enter something that will help identify the place {you/NAME} received these services from in later questions. What could I enter to help us identify this place later? Street name, address, person spoken with there, even the color of the building would help identify it.

PROBE 2: (IF (S2=01,03 AND E36=01) OR (IF S2=02 and E37a=01 or E37b=01 or E37=01)):

This includes services {you/NAME} received from an Employment Network.

- PROVIDER 1 <STRING=240> _____
- PROVIDER 2 < STRING=240> _____
- PROVIDER 3 < STRING=240> _____
- PROVIDER 4 < STRING=240> _____
- PROVIDER 5 < STRING=240> _____
- PROVIDER 6 < STRING=240> _____
- PROVIDER 7 < STRING=240> _____
- PROVIDER 8 < STRING=240> _____
- REFUSED..... r

(G1=01)

G3. CHECK: WAS {NAME} A TICKET PARTICIPANT IN 2004 (E37=01) OR (IF S2=02 AND EN2004=01)?

YES..... 01
NO..... 00 (G7)

PROGRAMMER: REPEAT G4 THROUGH G6 ONLY FOR THE FIRST AND SECOND 2004 EMPLOYMENT NETWORKS LISTED IN E39 OR ROUND1 EN FROM R1 E39 OR ROUND1 EN FROM R1 E46

(G1=01 and G3=01)

G4. INTERVIEWER: IS {EMPLOYMENT NETWORK IN 2004 (DISPLAY FIRST/SECOND NAME FROM E39 OR ROUND1 EN FROM R1 E39 OR ROUND1 EN FROM R1 E46)} ON THIS LIST {DISPLAY LIST FROM G2}?

YES..... 01 (DISPLAY SECOND EN FROM E39 OR ROUND1 EN FROM R1 E39 OR ROUND1 EN FROM R1 E46 OR SKIP TO G7)
NO 00

(G1=01 and G3=01 and G4=00)

G5. In 2004, did {you/NAME} receive employment services from {FIRST/SECOND EMPLOYMENT NETWORK IN 2004 (E39 OR ROUND1 EN FROM R1 E39 OR ROUND1 EN FROM R1 E46)}?

YES 01
NO..... 00 (G7)
DON'T KNOW d (G7)
REFUSED r (G7)

(G1=01 and G3=01 and G4=00 and G5=01)

G6. Then let me add {FIRST/SECOND EMPLOYMENT NETWORK FROM 2004 (E39 OR ROUND1 EN FROM R1 E39 OR ROUND1 EN FROM R1 E46)} to this list.

INTERVIEWER: ENTER '1' TO ADD NAME OF EMPLOYMENT NETWORK TO LIST

PRESS 1 TO CONTINUE 01

(G1=01)

G7. PROGRAMMER: ASK G7 THROUGH G9 FOR EACH PLACE LISTED IN G2 INCLUDING EMPLOYMENT NETWORKS THAT WERE ADDED IN G6.

Thinking about {PROVIDER FROM G2}, was this place:

A state agency, 01 (G8)
A private business, or 02 (NEXT PROVIDER OR G10)
Some other type of place? 03
DON'T KNOW d (NEXT PROVIDER OR G10)
REFUSED..... r (NEXT PROVIDER OR G10)

(G1=01 and G7=03)

G7_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____ (NEXT PROVIDER OR G10)

DON'T KNOW d (NEXT PROVIDER OR G10)
REFUSED..... r (NEXT PROVIDER OR G10)

(G1=01 and G7=01)

G8. CHECK: WAS {PROVIDER FROM G2} A STATE AGENCY (G7 = 01)?

- YES..... 01
- NO 02 (NEXT PROVIDER OR G10)

(G1=01 and G7=01 and G8=01)

G9. Was this place a:

- A vocational rehabilitation agency, 01 (NEXT PROVIDER OR G10)
- A welfare agency, 02 (NEXT PROVIDER OR G10)
- A mental health agency, 03 (NEXT PROVIDER OR G10)
- Some other state agency, 04
- Workforce center or employment/unemployment office, 06 (NEXT PROVIDER OR G10)*
- Some other type of place 05 (G9_oth2)
- DON'T KNOW d (NEXT PROVIDER OR G10)
- REFUSED..... r (NEXT PROVIDER OR G10)

*Note: G9=6 is a new category added at R2; value of "other" category (G9=5) maintained for comparability across rounds.

(G1=01 G7=01 and G8=01 and G9=04)

G9_oth1.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____ (NEXT PROVIDER OR G10)

- DON'T KNOW d (NEXT PROVIDER OR G10)
- REFUSED..... r (NEXT PROVIDER OR G10)

(G1=01 G7=01 and G8=01 and G9=05)

G9_oth2.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____ (NEXT PROVIDER OR G10)

- DON'T KNOW d (NEXT PROVIDER OR G10)
- REFUSED..... r (NEXT PROVIDER OR G10)

(All)

G10. PROGRAMMER: USE LANGUAGE BELOW IF {NAME} IS NOT IN LONGITUDINAL SAMPLE FROM ROUND 1 (S2=01,03)
Sometimes people get training to help them learn new skills so they can get a new job or change careers.

(IF DISABLED BEFORE AGE 16 (B18_AGE < 16 OR IF BIRTHYEAR - B18_YEAR <16)) Since age 16, {have you/has NAME} received any training to help {you/him/her} get a new job or change careers?

(IF DISABLED AT AGE 16 OR LATER (B18_AGE ≥ 16 OR IF BIRTHYEAR - B18_YEAR ≥ 16)) Since becoming disabled, {have you/has NAME} received any training to help {you/him/her} get a new job or change careers?

PROBE: Please do not include places you already told me about.

PROGRAMMER: USE LANGUAGE BELOW IF {NAME} IS IN LONGITUDINAL SAMPLE FROM ROUND 1 (S2=02)
Sometimes people get training to help them learn new skills so they can get a new job or change careers.
In 2004, did {you/NAME} receive any training to help {you/him/her} get a new job or change careers?

PROBE: Please do not include places you already told me about.

- YES..... 01
- NO 00 (G15)
- DON'T KNOW d (G15)
- REFUSED..... r (G15)

(G10=01)

G11. What was the name of the place {you/NAME} went to for that training?

PROBE: Please do not include any places you already told me about.

PROGRAMMER: DISPLAY Anyplace else? ON SCREEN FOR PROVIDERS 2 THROUGH 8

INTERVIEWER: PRESS 'ENTER' FOR NO OTHER PLACE

PROBE 1: IF RESPONDENT DOESN'T KNOW NAME: I need to enter something that will help identify the place {you/NAME} received these services from in later questions. What could I enter to help us identify this place later? Street name, address, person spoken with there, even the color of the building would help identify it.

PROBE 2: (IF (S2=01,03 AND E36=01) OR (IF S2=02 and E37a=01 or E37b=01 or E37=01)):

This includes services {you/NAME} received from an Employment Network.

- PROVIDER 1 <STRING=240> _____
- PROVIDER 2 < STRING=240> _____
- PROVIDER 3 < STRING=240> _____
- PROVIDER 4 < STRING=240> _____
- PROVIDER 5 < STRING=240> _____
- PROVIDER 6 < STRING=240> _____
- PROVIDER 7 < STRING=240> _____
- PROVIDER 8 < STRING=240> _____
- REFUSED..... r

PROGRAMMER: FOR EACH PROVIDER LISTED IN G11 DISPLAY G12

(G10=01)

G12. INTERVIEWER: HAS THE RESPONDENT ALREADY MENTIONED {PROVIDER LISTED IN G11}?

INTERVIEWER: IF THE LIST OF PROVIDERS ALREADY MENTIONED IS BLANK, NO PROVIDERS HAVE BEEN MENTIONED YET.

INTERVIEWER: PROVIDERS ALREADY MENTIONED INCLUDE {DISPLAY PROVIDERS FROM G2}:

- YES..... 01 (PROGRAMMER: DELETE ONE MENTION)
- NO 00 (NEXT PROVIDER OR G13)

PROGRAMMER: ASK G13 THROUGH G14 FOR EACH NEW PROVIDER LISTED IN G11.

(G10=01)

G13. Thinking about {NEW PROVIDER FROM G11}, was this place:

- A state agency, 01 (G14)
- A private business,..... 02 (NEXT PROVIDER OR G15)
- A school or college..... 04 (NEXT PROVIDER OR G15)*
- Some other type of place 03
- DON'T KNOW d (NEXT PROVIDER OR G15)
- REFUSED..... r (NEXT PROVIDER OR G15)

*Note: G13=4 is a new category added at R2; value of "other" category (G13=3) maintained for comparability across rounds.

(G10=01 and G13=03)

G13_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____ (NEXT PROVIDER OR G15)

- DON'T KNOW d (NEXT PROVIDER OR G15)
- REFUSED..... r (NEXT PROVIDER OR G15)

(G10=01 and G13=01)

G14. Was this place a:

- A vocational rehabilitation agency,..... 01 (NEXT PROVIDER OR G15)
- A welfare agency, 02 (NEXT PROVIDER OR G15)
- A mental health agency 03 (NEXT PROVIDER OR G15)
- Some other state agency, or 04
- None of these..... 05 (NEXT PROVIDER OR G15)
- DON'T KNOW d (NEXT PROVIDER OR G15)
- REFUSED..... r (NEXT PROVIDER OR G15)

(G10=01 and G13=01 and G14=04)

G14_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____ (NEXT PROVIDER OR G15)

- DON'T KNOW d (NEXT PROVIDER OR G15)
- REFUSED..... r (NEXT PROVIDER OR G15)

(All)

G15. PROGRAMMER: USE LANGUAGE BELOW IF {NAME} IS NOT IN LONGITUDINAL SAMPLE FROM ROUND 1 (S2=01,03)
Sometimes people with disabilities receive medical services to improve their ability to work or help them live independently.
Some examples of these services are physical therapy, surgery, and help getting special equipment or devices.

(IF DISABLED BEFORE AGE 16 (B18_AGE < 16 OR IF BIRTHYEAR – B18_YEAR <16)) Since age 16, {have you/has NAME} received any medical services to improve {your /his/her} ability to work or live independently?

(IF DISABLED AT AGE 16 OR LATER (B18_AGE ≥ 16 OR IF BIRTHYEAR - B18_YEAR ≥ 16)) Since becoming disabled, {have you/has NAME} received any medical services to improve {your/his/her} ability to work or live independently?

PROBE: Please do not include places you already told me about.

PROGRAMMER: USE LANGUAGE BELOW IF {NAME} IS IN LONGITUDINAL SAMPLE FROM ROUND 1 (S2=02)
Sometimes people with disabilities receive medical services to improve their ability to work or help them live independently.
Some examples of these services are physical therapy, surgery, and help getting special equipment or devices.
In 2004, did {you/NAME} receive any medical services to improve {your/his/her} ability to work or live independently?

PROBE: Please do not include places you already told me about.

- YES..... 01
- NO 00 (G19)
- DON'T KNOW d (G19)
- REFUSED..... r (G19)

G15=01)

G16. What was the name of the place {you/NAME} went to for those medical services?

PROBE: Please do not include any places you already told me about.

PROGRAMMER: DISPLAY Anyplace else? ON SCREEN FOR PROVIDERS 2 THROUGH 8

INTERVIEWER: PRESS 'ENTER' FOR NO OTHER PLACE

PROBE 1: IF RESPONDENT DOESN'T KNOW NAME: I need to enter something that will help identify the place {you/NAME} received these services from in later questions. What could I enter to help us identify this place later? Street name, address, person spoken with there, even the color of the building would help identify it.

PROBE 2: (IF (S2=01,03 AND E36=01) OR (IF S2=02 and E37a=01 or E37b=01 or E37=01)):

This includes services {you/NAME} received from an Employment Network.

PROVIDER 1 <STRING=240> _____
 PROVIDER 2 < STRING=240> _____
 PROVIDER 3 < STRING=240> _____
 PROVIDER 4 < STRING=240> _____
 PROVIDER 5 < STRING=240> _____
 PROVIDER 6 < STRING=240> _____
 PROVIDER 7 < STRING=240> _____
 PROVIDER 8 < STRING=240> _____
 REFUSED..... r

PROGRAMMER: FOR EACH PROVIDER LISTED IN G16 DISPLAY G17.

(G15=01)

G17. INTERVIEWER: HAS THE RESPONDENT ALREADY MENTIONED {PROVIDER LISTED IN G16}?

INTERVIEWER: IF THE LIST OF PROVIDERS ALREADY MENTIONED IS BLANK, NO PROVIDERS HAVE BEEN MENTIONED YET.

INTERVIEWER: PROVIDERS ALREADY MENTIONED INCLUDE {DISPLAY PROVIDERS FROM G2 AND G11}:

YES..... 01 (PROGRAMMER: DELETE ONE MENTION)
 NO 00 (NEXT PROVIDER OR KindPlace)

PROGRAMMER: ASK KINDPLACE FOR EACH NEW PROVIDER LISTED IN G16.

(G15=01)

KindPlace. Thinking about {NEW PROVIDER FROM G16}, was this place:

A clinic..... 01 (NEXT PROVIDER OR G19)
 A hospital 02 (NEXT PROVIDER OR G19)
 A doctor's office, or 03 (NEXT PROVIDER OR G19)
 Some other type of place? 04
 DON'T KNOW d (NEXT PROVIDER OR G19)
 REFUSED..... r (NEXT PROVIDER OR G19)

(G15=01 and KindPlace=04)

OtherSpecify. INTERVIEWER: PLEASE SPECIFY

<OPEN> _____ (NEXT PROVIDER OR G19)

DON'T KNOW d (NEXT PROVIDER OR G19)
 REFUSED..... r (NEXT PROVIDER OR G19)

(All)
G19. PROGRAMMER: USE LANGUAGE BELOW IF {NAME} IS NOT IN LONGITUDINAL SAMPLE FROM ROUND 1 (S2=01,03)
Sometimes people go to a mental health professional to get therapy or counseling to improve their ability to work or live independently.

(IF DISABLED BEFORE AGE 16 (B18_AGE < 16 OR IF BIRTHYEAR – B18_YEAR <16)) Since age 16, {have you/has NAME} received mental health therapy or counseling to improve {your/his/her} ability to work or live independently? This could include treatment for alcohol or drug abuse.

(IF DISABLED AT AGE 16 OR LATER (B18_AGE ≥ 16 OR IF BIRTHYEAR - B18_YEAR ≥ 16)) Since becoming disabled, {have you/has NAME} received mental health therapy or counseling to improve {your/his/her} ability to work or live independently? This could include treatment for alcohol or drug abuse.

PROBE: Please do not include places you already told me about.

PROGRAMMER: USE LANGUAGE BELOW IF {NAME} IS IN LONGITUDINAL SAMPLE FROM ROUND 1 (S2=02):
Sometimes people go to a mental health professional to get therapy or counseling to improve their ability to work or live independently.

In 2004, did {you/NAME} receive mental health therapy or counseling to improve {your/his/her} ability to work or live independently? This could include treatment for alcohol or drug abuse.

PROBE: Please do not include places you already told me about.

YES..... 01
NO 00 (G23)
DON'T KNOW d (G23)
REFUSED..... r (G23)

(G19=01)
G20. What was the name of the place {you/NAME} went to for therapy or counseling?
PROBE: Please do not include any places you already told me about.

PROGRAMMER: DISPLAY Anyplace else? ON SCREEN FOR PROVIDERS 2 THROUGH 8

INTERVIEWER: PRESS 'ENTER' FOR NO OTHER PLACE

PROBE 1: IF RESPONDENT DOESN'T KNOW NAME: I need to enter something that will help identify the place {you/NAME} received these services from in later questions. What could I enter to help us identify this place later? Street name, address, person spoken with there, even the color of the building would help identify it.

PROBE 2: (IF (S2=01,03 AND E36=01) OR (IF S2=02 and E37a=01 or E37b=01 or E37=01)):
This includes services {you/NAME} received from an Employment Network.

PROVIDER 1 <STRING=240> _____
PROVIDER 2 < STRING=240> _____
PROVIDER 3 < STRING=240> _____
PROVIDER 4 < STRING=240> _____
PROVIDER 5 < STRING=240> _____
PROVIDER 6 < STRING=240> _____
PROVIDER 7 < STRING=240> _____
PROVIDER 8 < STRING=240> _____
REFUSED..... r

PROGRAMMER: FOR EACH PROVIDER LISTED IN G20 DISPLAY G21.

(G19=01)

G21. INTERVIEWER: HAS THE RESPONDENT ALREADY MENTIONED {PROVIDER LISTED IN G11}?

INTERVIEWER: IF THE LIST OF PROVIDERS ALREADY MENTIONED IS BLANK, NO PROVIDERS HAVE BEEN MENTIONED YET.

INTERVIEWER: PROVIDERS ALREADY MENTIONED INCLUDE {DISPLAY PROVIDERS FROM G2, G11, AND G16}:

- YES..... 01 (PROGRAMMER: DELETE ONE MENTION)
- NO 00 {NEXT PROVIDER OR KINDPLACE}

PROGRAMMER: ASK KINDPLACE FOR EACH NEW PROVIDER LISTED IN G20.

(G19=01)

KindPlace. Thinking about {NEW PROVIDER FROM G20}, was this place:

- A mental health agency, 01 (NEXT PROVIDER OR G23)
- A clinic,..... 02 (NEXT PROVIDER OR G23)
- A hospital, 03 (NEXT PROVIDER OR G23)
- A doctor's office, or 04 (NEXT PROVIDER OR G23)
- Some other type of place? 05
- DON'T KNOW d (NEXT PROVIDER OR G23)
- REFUSED..... r (NEXT PROVIDER OR G23)

(G19=01 and KindPlace=05)

OtherSpecify. INTERVIEWER: PLEASE SPECIFY

<OPEN>_____ (NEXT PROVIDER OR G23)

- DON'T KNOW d (NEXT PROVIDER OR G23)
- REFUSED..... r (NEXT PROVIDER OR G23)

(All)

G23. PROGRAMMER: USE LANGUAGE BELOW IF {NAME} IS NOT IN LONGITUDINAL SAMPLE FROM ROUND 1 (S2=01,03) (IF DISABLED BEFORE AGE 16 (B18_AGE < 16 OR IF BIRTHYEAR - B18_YEAR <16)) Since age 16, {have you/has NAME} enrolled in school or taken any classes to help {you/him/her} get a new job or change careers? Please do not include any training you have already told me about.

(IF DISABLED AT AGE 16 OR LATER (B18_AGE ≥ 16 OR IF BIRTHYEAR - B18_YEAR ≥ 16)) Since becoming disabled, {have you/has NAME} enrolled in school or taken any classes to help {you/him/her} get a new job or change careers? Please do not include any training you have already told me about.

PROBE 1: This could include vocational training in high school, college classes, or other instructional programs.

PROBE 2: Please don't include places you already told me about.

PROGRAMMER: USE LANGUAGE BELOW IF {NAME} IS IN LONGITUDINAL SAMPLE FROM ROUND 1 (S2=02):

In 2004, did {you/NAME} enroll in school or take any classes to help {you/him/her} get a new job or change careers? Please do not include any training you have already told me about.

PROBE 1: This could include vocational training in high school, college classes, or other instructional programs.

PROBE 2: Please don't include places you already told me about.

- YES..... 01
- NO 00 (G29a)
- DON'T KNOW d (G29a)
- REFUSED..... r (G29a)

(G23=01)

G24. Where did {you/NAME} enroll in school or take classes?
PROBE: Please do not include any places you already told me about.

PROGRAMMER: DISPLAY Anyplace else? ON SCREEN FOR PROVIDERS 2 THROUGH 8

INTERVIEWER: PRESS 'ENTER' FOR NO OTHER PLACE

PROBE 1: IF RESPONDENT DOESN'T KNOW NAME: I need to enter something that will help identify the place {you/NAME} received these services from in later questions. What could I enter to help us identify this place later? Street name, address, person spoken with there, even the color of the building would help identify it.

PROBE 2: (IF (S2=01,03 AND E36=01) OR (IF S2=02 and E37a=01 or E37b=01 or E37=01)):
This includes services {you/NAME} received from an Employment Network.

PROVIDER 1 <STRING=240> _____
PROVIDER 2 < STRING=240> _____
PROVIDER 3 < STRING=240> _____
PROVIDER 4 < STRING=240> _____
PROVIDER 5 < STRING=240> _____
PROVIDER 6 < STRING=240> _____
PROVIDER 7 < STRING=240> _____
PROVIDER 8 < STRING=240> _____
REFUSED..... r

PROGRAMMER: FOR EACH PROVIDER LISTED IN G24 DISPLAY G25.

(G23=01)

G25. INTERVIEWER: HAS THE RESPONDENT ALREADY MENTIONED {PROVIDER LISTED IN G11}?
INTERVIEWER: IF THE LIST OF PROVIDERS ALREADY MENTIONED IS BLANK, NO PROVIDERS HAVE BEEN MENTIONED YET.
INTERVIEWER: PROVIDERS ALREADY MENTIONED INCLUDE {DISPLAY PROVIDERS FROM G2, G11, G16, AND G20}:

YES..... 01 (PROGRAMMER: DELETE ONE MENTION)
NO 00 {NEXT PROVIDER OR G26}

(G10=01 or G23=01)

G26. {Are you/Is NAME} currently enrolled in school or taking any classes?

YES..... 01
NO 00 (G29a)
DON'T KNOW d (G29a)
REFUSED..... r (G29a)

(G10=01 or G23=01 and G26=01)

G27. {Are you/Is NAME} working toward a degree, a certificate or license, or {are you/is (he/she)} just taking classes?

WORKING TOWARD DEGREE 01
WORKING TOWARD CERTIFICATE/
LICENSE..... 02
ONLY TAKING CLASSES 03 (G29a)
DON'T KNOW d (G29a)
REFUSED..... r (G29a)

(G10=01 or G23=01 and G26=01 and G27=01,02)

G28. PROGRAMMER: IF G27=01 USE "DEGREE" AND IF G27=02 USE "CERTIFICATE OR LICENSE"
Toward what type of {degree/certificate or license} {are you/is NAME} working?

INTERVIEWER: CODE ONE ONLY.

- GED OR HIGH SCHOOL EQUIVALENCE PROGRAM/COURSES 01 (G29)
- VOCATIONAL PROGRAM 02
- ASSOCIATE DEGREE PROGRAM (AA DEGREE) 03 (G29)
- UNDERGRADUATE DEGREE PROGRAM (BA, BS DEGREE)..... 04 (G29)
- GRADUATE DEGREE PROGRAM (e.g., MA, MS, MD, EdD) 05 (G29)
- OTHER 06 (G28f_oth)
- DON'T KNOW d (G29)
- REFUSED..... r (G29)

(G10=01 or G23=01 and G26=01 and G27=01,02 and G28=02)

G28b_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____ (G29)

- DON'T KNOW d (G29)
- REFUSED..... r (G29)

(G10=01 or G23=01 and G26=01 and G27=01,02 and G28=06)

G28f_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(G10=01 or G23=01 and G26=01 and G27=01 or 02)

G29. {Are you/Is NAME} a full-time or part-time student?

- FULL-TIME 01
- PART-TIME..... 02
- DON'T KNOW d
- REFUSED..... r

DE-DUPLICATION OF THE LIST OF PROVIDERS

(All)

G29a. CHECK: DID {NAME} RECEIVE ANY SERVICES (G1=1 OR G10=1 OR G15=1 OR G19=1)?

- YES..... 01
- NO 02 (G48)

(G29a=01)

G30_1.

PROGRAMMER: LIST PROVIDERS FROM G2, G11, G16, AND G20.

INTERVIEWER: IF A PROVIDER APPEARS ON THE LIST BELOW MORE THAN ONCE, ENTER THE NUMBER IN FRONT OF ONE OF THE PROVIDER NAMES TO DELETE IT FROM THE LIST. DO NOT MARK BOTH PROVIDER NAMES AS DUPLICATES.

INTERVIEWER: ONCE A PROVIDER NAME HAS BEEN DELETED, IT WILL APPEAR IN TEAL.

NONE/DONE 00

(G29a=01)

G30_1. You said {you/NAME} received employment, medical, and therapy services from {LIST BELOW}. I want to be sure that each service provider is listed only once. Are any of these providers the same?

INTERVIEWER: IF A PROVIDER APPEARS ON THE LIST BELOW MORE THAN ONCE, ENTER THE NUMBER IN FRONT OF ONE OF THE PROVIDER NAMES TO DELETE IT FROM THE LIST. DO NOT MARK BOTH PROVIDER NAMES AS DUPLICATES.

INTERVIEWER: ONCE A PROVIDER NAME HAS BEEN DELETED, IT WILL APPEAR IN TEAL.

NONE/DONE 00

PROGRAMMER: IF ALL PROVIDERS DELETED, DISPLAY, YOU HAVE DELETED ALL PROVIDERS. RETURN TO G30 AND DELTE DUPLICATES ONLY.

ONCE YOU HAVE SELECTED THE APPROPRIATE PROVIDER FOR DELETION (OR SELECTED 'NONE/DONE') SUPPRESS THE SECOND ERROR MESSAGE TO CONTINUE.

WHEN SERVICES RECEIVED

PROGRAMMER: IF {NAME} IS IN LONGITUDINAL SAMPLE FROM ROUND 1 (S2=02), SKIP QUESTIONS G33_BASE THROUGH G35

S2=01,03 and (G29a=01)

G33_base. Next, I would like to know when {you/NAME} last received services from the places I just read and more about the kinds of services {you/he/she} received from those places.

INTERVIEWER: PRESS 1 TO CONTINUE 01

PROGRAMMER: IF {NAME} IS NOT IN LONGITUDINAL SAMPLE FROM ROUND 1 (S2=01,03), ASK G33 THROUGH G35 FOR EACH PLACE LISTED IN G30_1 AFTER DE-DUPLICATION.

S2=01,03 and (G29a=01)

G33. PROBE: Next, I would like to know when {you/NAME} last received services from the places I just read and more about the kinds of services {you/he/she} received from those places.

Think about all the services {you/NAME} received from {PROVIDER FROM G30_1 DE-DUPLICATED LIST}. In what year did {you/he/she} last receive services from {PROVIDER FROM G30_1 DE-DUPLICATED LIST}? Was it in 2005, in 2004, or before 2004?

IN 2005	01	(NEXT PROVIDER OR G35)
IN 2004	02	(NEXT PROVIDER OR G36)
BEFORE 2004	03	(NEXT PROVIDER OR G48)
DON'T KNOW	d	
REFUSED	r	

S2=01,03 and (G29a=01 and G33=d,r)

G34. Was it:

- Within the last 2 years..... 01
- 2 to 5 years ago, 02 (NEXT PROVIDER OR G48)
- 5 to 10 years ago, or 03 (NEXT PROVIDER OR G48)
- More than 10 years ago? 04 (NEXT PROVIDER OR G48)
- DON'T KNOW d (NEXT PROVIDER OR G48)
- REFUSED..... r (NEXT PROVIDER OR G48)

S2=01,03 and (G29a=01 and G33=01,d,r and G34=01)

G35. Did {you/NAME} receive services from {PROVIDER FROM G30_1 DE-DUPLICATED LIST} at any time in 2004?

- YES..... 01 (NEXT PROVIDER OR G35a)
- NO 00 (NEXT PROVIDER OR G48)
- DON'T KNOW d (NEXT PROVIDER OR G48)
- REFUSED..... r (NEXT PROVIDER OR G48)

SPECIFIC SERVICES RECEIVED FROM PROVIDERS AND SERVICE-RELATED EXPERIENCES IN 2004

(G29a=01 and G33=01,d,r and G34=01 and G35=01)

G35a. CHECK: DID {NAME} RECEIVE SERVICES FROM ANY PROVIDER IN 2004 (S2=01,03 AND G33=02 OR G35=01) OR (S2=02 AND DE-DUPLICATED PROVIDERS LISTED IN G30_1) FOR ANY PROVIDER IN DE-DUPLICATED LIST?

- YES..... 01
- NO 00 (G48)

PROGRAMMER: ASK G36 THROUGH G47 FOR EACH PROVIDER LISTED IN G30_1 (AFTER DE-DUPLICATION) IF USED IN 2004 (S2=01,03 AND G33=02 OR G35=01) OR (S2=02 AND DE-DUPLICATED PROVIDERS LISTED IN G30_1)

(G35a=01 or G33=02)

G36. In 2004, please tell me if {you/NAME} received any of the following services from {PROVIDER FROM G30_1 DE-DUPLICATED LIST IF USED IN 2004}. Did {you/he/she} receive:

PROBE: from {PROVIDER FROM G30_1 DE-DUPLICATED LIST IF USED IN 2004 for G36_a thru G36_m}.

	<u>YES</u>	<u>NO</u>	<u>NA</u>	<u>DON'T KNOW</u>	<u>REFUSED</u>
a. Physical therapy?.....	01	00	02	d	r (G37)
b. Occupational therapy?	01	00	02	d	r (G37)
PROBE: Occupation therapy is treatment that helps people achieve independence in all areas of their lives and can include home and job site evaluations, skills assessments, equipment recommendations, and other treatment to help improve a person's ability to perform daily activities.					
c. Speech therapy?	01	00	02	d	r (G37)
e. Special equipment or devices?	01	00	02	d	r (G37)
f. Personal counseling or therapy?	01	00	02	d	r (G37)
g. Group therapy?	01	00	02	d	r (G37)
d. Medical services?	01	00	02	d	r (G37)*
h. A work or job assessment?	01	00	02	d	r (G37)
i. Help to find a job?	01	00	02	d	r (G37)
j. Training to learn a new job or skill?	01	00	02	d	r (G37)
k. Advice about modifying {your/his/her} job or work place?	01	00	02	d	r (G37)
l. On-the-job training, job coaching, or support services?	01	00	02	d	r (G37)
m. Anything else that I didn't mention?	01	00	02	d	r (G36m_oth)

*Note: G36d moved to after G36g at R2.

(G35a=01 or G33=02 and G36e=01)

G36e_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(G35a=01 or G33=02 and G36m=01)

G36m_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(G35a=01 or G33=02)

G37. In 2004, how many times did {you/NAME} receive these services from {PROVIDER FROM G30_1 DE-DUPLICATED LIST IF USED IN 2004}? You can tell me either the total number of times in 2004 or the total number of times per week or per month.

PROBE: How many times did {you/NAME} go to the place or have contact with the service provider in 2004?

TOTAL TIMES IN 2004..... 01 (G37_T2004)
TIMES PER WEEK..... 02 (G37_Tweek)
TIMES PER MONTH 03 (G37_Tmonth)
DON'T KNOW d (G39)
REFUSED..... r (G39)

(G35a=01 or G33=02 and G37=01)

G37_T2004.

PROBE: READ IF NECESSARY: How many times did {you/NAME} go to the place or have contact with the service provider in 2004?

|_|_|_|
(1-99) (1-999)

DON'T KNOW d
REFUSED..... r

GO TO G39

(G35a=01 or G33=02 and G37=02)

G37_Tweek.

PROBE: READ IF NECESSARY: How many times did {you/NAME} go to the place or have contact with the service provider per week?

|_|_|_|
(1-7) (1-99)

DON'T KNOW d
REFUSED..... r

(G35a=01 or G33=02 and G37=02)
G38_week.

In 2004, about how many weeks did {you/NAME} get these services?

|_|_| WEEKS
(1-52)

DON'T KNOW d
REFUSED r

GO TO G39

(G35a=01 or G33=02 and G37=03)
G37_Tmonth.

PROBE: READ IF NECESSARY: How many times did {you/NAME} go to the place or have contact with the service provider per month?

|_|_|_|
(1-31) (1-99)

DON'T KNOW d
REFUSED r

(G35a=01 or G33=02 and G37=03)
G38_month.

In 2004, about how many months did {you/NAME} get these services?

|_|_| MONTHS
(1-12)

DON'T KNOW d
REFUSED r

(G35a=01 or G33=02)

G39. About how long did each service session with {PROVIDER FROM G30_1 DE-DUPLICATED LIST IF USED IN 2004} last?

MINUTES 01 (G39_min)
HOURS 02 (G39_hr)
DAYS 03 (G39_day)
DON'T KNOW d (G40)
REFUSED r (G40)

(G35a=01 or G33=02 and G39=01)

G39_min. INTERVIEWER: ENTER NUMBER OF MINUTES.

|_|_| (1-59) (1-240)

DON'T KNOW d
REFUSED r

GO TO G40

(G35a=01 or G33=02 and G39=02)

G39_hr. INTERVIEWER: ENTER NUMBER OF HOURS.

|_|_| (1-5) (1-24)

DON'T KNOW d
REFUSED..... r

GO TO G40

(G35a=01 or G33=02 and G39=03)

G39_day. INTERVIEWER: ENTER NUMBER OF DAYS.

|_|_| (1-3) (1-90)

DON'T KNOW d
REFUSED..... r

(G35a=01 or G33=02)

G40. How useful to {you/NAME} were the services provided by {PROVIDER FROM G30_1 DE-DUPLICATED LIST IF USED IN 2004}? Would you say they were:

Very useful,..... 01
Somewhat useful, 02
Not very useful, or..... 03
Not at all useful? 04
DON'T KNOW d
REFUSED..... r

(G35a=01 or G33=02)

G41. CHECK: WAS {NAME} A TICKET PARTICIPANT IN 2004 (E37=01) OR (IF S2=02 AND EN2004=01)?

YES..... 01
NO 00 (G45)

(G35a=01 or G33=02 and G41=01)

G42. CHECK: IS THE INTERVIEWER ALREADY ASKING ABOUT AN EMPLOYMENT NETWORK USED IN 2004 (SEE E39 OR ROUND1 EN FROM R1 E39 OR ROUND1 EN FROM R1 E46)?

YES..... 01(G45)
NO 00

(G35a=01 or G33=02 and G41=01 and G42=00)

G43. PROGRAMMER: IF MORE THAN ONE EMPLOYMENT NETWORK IN 2004 ((IF S2=01,03 and E38>1) OR (IF S2=02 and E37a=01 and E37b=01) OR (IF S2=02 and E38>1))

Did {you/NAME} receive any of these services from {PROVIDER FROM G30_1 DE-DUPLICATED LIST IF USED IN 2004} during the time {your/his/her} Ticket was assigned to any Employment Networks in 2004?

PROGRAMMER: OTHERWISE USE

Did {you/NAME} receive any of these services from {PROVIDER FROM G30_1 DE-DUPLICATED LIST IF USED IN 2004} during the time {your/his/her} Ticket was assigned to {EMPLOYMENT NETWORK IN 2004 (E39 OR ROUND1 EN FROM R1 E39 OR ROUND1 EN FROM R1 E46)}?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(G35a=01 or G33=02 and G41=01 and G42=00)

G44. PROGRAMMER: IF MORE THAN ONE EMPLOYMENT NETWORK IN 2004 ((IF S2=01,03 and E38>1) OR (IF S2=02 and E37a=01 and E37b=01) OR (IF S2=02 and E38>1))

Employment Networks often arrange services with other providers. In 2004, did any of {your/NAME's} Employment Networks arrange for any of the services {you/he/she} received from {PROVIDER FROM G30_1 DE-DUPLICATED LIST IF USED IN 2004}?

PROGRAMMER: OTHERWISE USE

Employment Networks often arrange services with other providers. In 2004, did {EMPLOYMENT NETWORK IN 2004 (E39 OR ROUND1 EN FROM R1 E39 OR ROUND1 EN FROM R1 E46)} arrange for any of the services {you/NAME} received from {PROVIDER FROM G30_1 DE-DUPLICATED LIST IF USED IN 2004}?

YES.....	01
NO	00
DON'T KNOW	d
REFUSED.....	r

PAYMENT FOR SERVICES

(G35a=01 or G33=02)

G45. In 2004, who paid for the services {you/NAME} received from {PROVIDER FROM G30_1 DE-DUPLICATED LIST IF USED IN 2004}?

PROBE: Anybody else?

INTERVIEWER: CODE ALL THAT APPLY.

{NAME}	01	G47)
{PROVIDER FROM G30_1 DE-DUPLICATED LIST IF USED IN 2004} ..	02	(G46)
NO ONE.....	03	G46)
FAMILY	04	(G47)
HEALTH INSURANCE/OTHER INSURANCE	05	(G46)
EMPLOYMENT NETWORK	06	(G46)
MEDICARE	07	(G46)
MEDICAID	08	(G46)
EMPLOYER.....	09	(G46)
NON-PROFIT ORGANIZATION SERVING PEOPLE WITH		
DISABILITIES	10	(G46)
WORKER'S COMPENSATION	11	(G46)
DISABILITY INSURANCE	12	(G46)
OTHER	13	
DON'T KNOW.....	d	
REFUSED.....	r	

(G35a=01 or G33=02 and G45=13)

G45_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

DON'T KNOW	d
REFUSED.....	r

(G35a=01 or G33=02 and G45=02,03,05-13,d,r)

G46. In 2004, did {you or your/NAME or (his/her)} family have to pay for any part of the cost of the services {you/he/she} received from {PROVIDER FROM G30_1 DE-DUPLICATED LIST IF USED IN 2004}?

- YES..... 01
- NO 00 (G48)
- DON'T KNOW d
- REFUSED..... r

(G35a=01 or G33=02 and G46=01,d,r)

G47. About how much did {you or your/ NAME or (his/her)} family have to pay in 2004? Your best estimate is fine.

INTERVIEWER: ROUND TO NEAREST DOLLAR.

- PER WEEK..... 01 (G47_week)
- PER MONTH 02 (G47_month)
- PER YEAR..... 03 (G47_year)
- DON'T KNOW d (G48)
- REFUSED..... r (G48)

(G35a=01 or G33=02 and G46=01,d,r and G47=01)

G47_week.

INTERVIEWER: ROUND TO NEAREST DOLLAR.

INTERVIEWER: ENTER AMOUNT PER WEEK.

\$|_|_|_|, |_|_|_|_| . 00 (1-300) (1-999)

- DON'T KNOW d
- REFUSED..... r

GO TO G48

(G35a=01 or G33=02 and G46=01,d,r and G47=02)

G47_month.

INTERVIEWER: ROUND TO NEAREST DOLLAR.

INTERVIEWER: ENTER AMOUNT PER MONTH.

\$|_|_|_|, |_|_|_|_| . 00 (1-1,200) (1-9,900)

- DON'T KNOW d
- REFUSED..... r

GO TO G48

(G35a=01 or G33=02 and G46=01,d,r and G47=03)

G47_year. INTERVIEWER: ROUND TO NEAREST DOLLAR.

INTERVIEWER: ENTER AMOUNT PER YEAR.

\$|_|_|_|, |_|_|_|_| . 00 (1-14,400) (1-99,000)

- DON'T KNOW d
- REFUSED..... r

(All)

G48. CHECK: WAS {NAME} A TICKET PARTICIPANT IN 2004 (E37=01) OR (IF S2=02 AND EN2004=01)?

- YES..... 01
- NO 00 (G52)

MONEY RECEIVED FROM EMPLOYMENT NETWORK IN 2004

(G48=01)

G49. PROGRAMMER: IF MORE THAN ONE EMPLOYMENT NETWORK IN 2004 ((IF S2=01,03 and E38>1) OR (IF S2=02 and E37a=01 and E37b=01) OR (IF S2=02 and E38>1))

In 2004, did any Employment Network give {you/NAME} money to use for any reason?

PROGRAMMER: OTHERWISE USE

In 2004, did {EMPLOYMENT NETWORK IN 2004 (E39 OR ROUND1 EN FROM R1 E39 OR ROUND1 EN FROM R1 E46)} give {you/NAME} money to use for any reason?

PROBE: This includes money to purchase services, equipment, or use in any other way.

- YES..... 01
- NO 00 (G52)
- DON'T KNOW d (G52)
- REFUSED..... r (G52)

(G48=01 and G49=01)

G50. PROGRAMMER: IF MORE THAN ONE EMPLOYMENT NETWORK IN 2004 ((IF S2=01,03 and E38>1) OR (IF S2=02 and E37a=01 and E37b=01) OR (IF S2=02 and E38>1))

In 2004, how much money did {you/NAME} receive from all Employment Networks?

PROGRAMMER: OTHERWISE USE

In 2004, how much money did {you/NAME} receive from {EMPLOYMENT NETWORK IN 2004 (E39 OR ROUND1 EN FROM R1 E39 OR ROUND1 EN FROM R1 E46)}?

PROBE 1: You can tell me the total amount per week or per month.

PROBE 2: Your best estimate is fine.

INTERVIEWER: ROUND TO NEAREST DOLLAR

- TOTAL AMOUNT IN 2004 01 (G50_T2004)
- PER WEEK..... 02 (G50_Tweek)
- PER MONTH 03 (G50_Tmonth)
- DON'T KNOW d (G52)
- REFUSED..... r (G52)

(G48=01 and G49=01 and G50=01)

G50_T2004.

PROGRAMMER: IF MORE THAN ONE EMPLOYMENT NETWORK IN 2004 ((IF S2=01,03 and E38>1) OR (IF S2=02 and E37a=01 and E37b=01) OR (IF S2=02 and E38>1))

PROBE: READ IF NECESSARY In 2004, how much money did {you/NAME} receive from all Employment Networks?

PROGRAMMER: OTHERWISE USE

PROBE: READ IF NECESSARY In 2004, how much money did {you/NAME} receive from {EMPLOYMENT NETWORK IN 2004 (E39 OR ROUND1 EN FROM R1 E39 OR ROUND1 EN FROM R1 E46)}?

\$_|_|_|, |_|_|_|.00 (1-3,500) (1-20,000) (G52)

- DON'T KNOW d (G52)
- REFUSED..... r (G52)

(G48=01 and G49=01 and G50=02)
G50_Tweek.

PROGRAMMER: IF MORE THAN ONE EMPLOYMENT NETWORK IN 2004 ((IF S2=01,03 and E38>1) OR (IF S2=02 and E37a=01 and E37b=01) OR (IF S2=02 and E38>1))

PROBE: READ IF NECESSARY In 2004, how much money did {you/NAME} receive from all Employment Networks per week?

PROGRAMMER: OTHERWISE USE

PROBE: READ IF NECESSARY In 2004, how much money did {you/NAME} receive from {EMPLOYMENT NETWORK IN 2004 (E39 OR ROUND1 EN FROM R1 E39 OR ROUND1 EN FROM R1 E46)} per week?

\$|_|_|_|_|, |_|_|_|_||.00 (1-65) (1-385) (G51_weeks)

DON'T KNOW..... d (G52)
REFUSED..... r (G52)

(G48=01 and G49=01 and G50=02 and G50_Tweek≠d,r)
G51_weeks.

PROGRAMMER: IF MORE THAN ONE EMPLOYMENT NETWORK IN 2004 ((IF S2=01,03 and E38>1) OR (IF S2=02 and E37a=01 and E37b=01) OR (IF S2=02 and E38>1))

How many weeks in 2004 {did you/did NAME} receive this money from {your/his/her} Employment Networks?

PROGRAMMER: OTHERWISE USE

About how many weeks in 2004 did {you/NAME} receive this money from {{EMPLOYMENT NETWORK IN 2004 (E39 OR ROUND1 EN FROM R1 E39 OR ROUND1 EN FROM R1 E46)} in 2004?

|_|_| WEEKS (G52)
(1 – 52)

DON'T KNOW..... d (G52)
REFUSED..... r (G52)

(G48=01 and G49=01 and G50=03)
G50_Tmonth.

PROGRAMMER: IF MORE THAN ONE EMPLOYMENT NETWORK IN 2004 ((IF S2=01,03 and E38>1) OR (IF S2=02 and E37a=01 and E37b=01) OR (IF S2=02 and E38>1))

PROBE: READ IF NECESSARY In 2004, how much money did {you/NAME} receive from all Employment Networks per month?

PROGRAMMER: OTHERWISE USE

PROBE: READ IF NECESSARY In 2004, how much money did {you/NAME} receive from {EMPLOYMENT NETWORK IN 2004 (E39 OR ROUND1 EN FROM R1 E39 OR ROUND1 EN FROM R1 E46)} per month?

\$|_|_|_|_|, |_|_|_|_||.00 (1-300) (1-1,700) (G51_months)

DON'T KNOW..... d (G52)
REFUSED..... r (G52)

(G48=01 and G49=01 and G50=03 and G50_Tmonth=d,r)
G51_months.

PROGRAMMER: IF MORE THAN ONE EMPLOYMENT NETWORK IN 2004 ((IF S2=01,03 and E38>1) OR (IF S2=02 and E37a=01 and E37b=01) OR (IF S2=02 and E38>1))
How many months in 2004 {did you/did NAME} receive this money from {your/his/her} Employment Networks?

PROGRAMMER: OTHERWISE USE

About how many months in 2004 did {you/NAME} receive this money from{{EMPLOYMENT NETWORK IN 2004 (E39 OR ROUND1 EN FROM R1 E39 OR ROUND1 EN FROM R1 E46)}} in 2004?

|_|_| MONTHS
(1-12)

DON'T KNOW d
REFUSED..... r

WHY USED SERVICES IN 2004

(All)

G52. CHECK: DID {NAME} USE ANY SERVICES IN 2004 (G33=02 OR G35=01 FOR ANY PROVIDER IN DE-DUPLICATED LIST USED IN 2004)?

YES..... 01
NO 00 (G58)

(G52=01)

G53. The next few questions are about why {you/NAME} decided to use the employment, medical, or therapy services {you/he/she} used in 2004.

Thinking only about the services {you/NAME} used in 2004, what are the main reasons {you/he/she} decided to use these services?

INTERVIEWER: CODE ALL THAT APPLY.

TO FIND A JOB/GET A BETTER JOB 01 (G54)
TO INCREASE INCOME 02 (G54)
TO IMPROVE HEALTH/ WELL BEING 03 (G54)
TO IMPROVE ABILITY TO DO DAILY ACTIVITIES 04 (G54)
TO AVOID A CONTINUING DISABILITY REVIEW 05 (G54)
SOMEONE PRESSURED {NAME} TO PARTICIPATE 06 (G55)
WANTED ACCESS TO A SPECIFIC PROGRAM/SERVICE/
RESOURCE 07 (G54)
OTHER _____ 08
TO BE MORE INDEPENDENT _____ 09 (G54)
DON'T KNOW d (G54)
REFUSED..... r (G54)

(G52=01 and G53=08)

G53h_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN) _____

DON'T KNOW d
REFUSED..... r

(G52=01 and G53=01-05,07,08,d,r)

G54. Did anybody pressure {you/NAME} to use any services when {you/NAME} did not want to?

- YES..... 01
- NO 00 (G58)
- DON'T KNOW d (G58)
- REFUSED..... r (G58)

(G52=01 and G54=01)

G55. Who pressured {you/NAME} to use these services?

INTERVIEWER: CODE ALL THAT APPLY.

- PARENT/GUARDIAN 01 (G56)
- SPOUSE/PARTNER..... 02 (G56)
- OTHER FAMILY MEMBER..... 03 (G56)
- FRIEND/CO-WORKER..... 04 (G56)
- EMPLOYER/SUPERVISOR 05 (G56)
- STAFF OF EMPLOYMENT NETWORK 06 (G56)
- VOCATIONAL REHABILITATION CASE MANAGER 07 (G56)
- JOB COACH..... 08 (G56)
- SSA LETTER..... 09 (G56)
- SSA STAFF 10 (G56)
- BENEFIT SPECIALIST/BPAO 11 (G56)
- OTHER 12
- DON'T KNOW..... d (G56)
- REFUSED..... r (G56)

(G52=01 and G54=01 and G55=12)

G55_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(G52=01 and G54=01)

G56. How did {your/NAME's} {FILL PERSON(S) FROM G55} pressure {you/him/her} to use these services?

PROBE: What did they say or do that made {you/NAME} feel pressured?

INTERVIEWER: CODE ALL THAT APPLY.

- SAID {NAME} WOULD LOSE DISABILITY AND/OR HEALTH INSURANCE BENEFITS 01 (G57)
- ENCOURAGED/WOULD NOT TAKE "NO" FOR AN ANSWER 02 (G57)
- THREATENED TO WITHHOLD SERVICES 03 (G57)
- THREATENED TO TAKE AWAY OTHER SUPPORT (E.G., KICK OUT OF THE HOUSE)..... 04 (G57)
- OTHER _____ 05
- DON'T KNOW..... d (G57)
- REFUSED..... r (G57)

(G52=01 and G54=01 and G56=05)

G56_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(G52=01 and G54=01)

G57. Now that {you have/NAME has} used these services, listen to this statement and tell me if you strongly agree, agree, disagree, or strongly disagree. Being pressured to use these services was in {my/NAME's} best interest.

INTERVIEWER: READ IF NECESSARY.

STRONGLY AGREE..... 01
AGREE 02
DISAGREE, OR 03
STRONGLY DISAGREE 04
DON'T KNOW d
REFUSED..... r

INFORMATION ABOUT SERVICES IN 2004

(All)

G58. Now I want to ask you about how easy it is to get information about services. This includes both services {you/NAME} used and did not use.

Thinking only about 2004, did {you/NAME} or {your/his/her} representative contact anyone to try to get information about services to help {you/NAME} work or live independently?

YES 01
NO 00 (G60)
DON'T KNOW d (G60)
REFUSED..... r (G60)

(G58=01)

G59. In general, how easy was it for {you/NAME} or {your/his/her} representative to get the information {you/they} wanted about these services? Was it:

Very easy, 01
Somewhat easy, 02
Not very easy, or 03
Not at all easy? 04
DON'T KNOW d
REFUSED..... r

SERVICES NEEDED BUT NOT RECEIVED IN 2004

(All)

G60. In 2004, were there any services, equipment, or other supports that {you/NAME} needed but did not receive that would have improved {your/his/her} ability to work or live independently?

YES..... 01
NO 00 (G62)
DON'T KNOW d (G62)
REFUSED..... r (G62)

(G60=01)

G61. Why {were you/was NAME} unable to get these services?

<OPEN> _____

DON'T KNOW d
REFUSED r

(All)

G62. CHECK: WAS {NAME} A TICKET PARTICIPANT IN 2004 (E37=01) OR (IF S2=02 AND EN2004=01)?

YES 01 (H1)
NO 00 (I1)

SECTION H UNIVERSE: (E37=01) OR (IF S2=02 AND EN2004=01 AND (E21=01 OR E24=01 OR E25=01))
VARIABLES NEEDED FROM OTHER SECTIONS: RTYPE, B30, E37, E38, E39, E40mth, E40yr, E42mth, E42yr
PRELOADED VARIABLES: VRNAME, IDATE, LOCALPAA, S2, ROUND1 E39, ROUND1 E40MTH, ROUND1 E40YR, ROUND1 E42MTH, ROUND1 E42YR, ROUND1 E46, ROUND1 E47MTH, ROUND1 E47YR

SECTION H: TICKET PARTICIPANTS IN 2004

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01)

H1. CHECK: DID {NAME} START PARTICIPATING IN TICKET TO WORK IN 2004
 {(S2=01, 03 AND {NAME} STARTED WITH AT LEAST ONE EN IN 2004 (E40_YR = 2004 FOR ANY EN IN E39) AND {NAME} DID NOT START WITH ANY EN BEFORE 2004 (E40_YR IS NOT 2001, 2002, OR 2003 FOR ANY EN IN E3)) OR (S2=02 AND PREV_PART=00) OR (S2=02 AND R1E47YR=01 AND R137=00,d,r)}?

YES..... 01
 NO 00 (H35a)

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) and (H1=01)

H2. Now, I'm going to ask you some questions about {your/NAME}'s experiences participating in the Ticket to Work program.

PRESS 1 TO CONTINUE 01

PROGRAM EXPERIENCES OF FIRST-TIME TICKET PARTICIPANTS IN 2004

S2=01,03 and (E37=01 and H1=01)

H3. Why did {you/NAME} decide to participate in the Ticket to Work program?

INTERVIEWER: ENTER VERBATIM RESPONSE

<OPEN> _____

DON'T KNOW d
 REFUSED r

S2=01,03 and (E37=01 and H1=01)

H4. How soon after receiving {your/his/her} Ticket did {you/NAME} try to use it? Was it within four weeks of receiving it or after four weeks?

WITHIN FOUR WEKS 01
 AFTER FOUR WEEKS 00 (H7)
 DON'T KNOW d
 REFUSED r

S2=01,03 and (E37=01 and H1=01 and H4=01,d,r)

H5. Before {you/NAME} received {your/his/her} Ticket, did {you/he/she} put off getting any employment services because {you were/(he/she) was} waiting to use {your/his/her} Ticket to get employment services?

YES..... 01
 NO 00
 DON'T KNOW d
 REFUSED r

S2=01,03 and (E37=01 and H1=01 and H4=01,d,r)

H6. Before {you/NAME} received {your/his/her} Ticket, did {you/he/she} put off working because {you were/(he/she) was} waiting to use {your/his/her} Ticket to help {you/him/her} get a job?

YES..... 01
 NO 00
 DON'T KNOW d
 REFUSED r

S2=01,03 and (E37=01 and H1=01)

H7. Thinking only about 2004, whom did {you/NAME or (his/her) representative} contact to get information about the Ticket to Work program?
 Did {you/NAME or (his/her) representative} contact...

INTERVIEWER: REPEAT STEM AS NECESSARY

	<u>YES</u>	<u>NO</u>	<u>DON'T KNOW</u>	<u>REFUSED</u>
a. The Social Security Administration?	01	00	d	r (H8)
b. Maximus?.....	01	00	d	r (H8)
c. The State Vocational Rehabilitation Agency or (VRNAME)?	01	00	d	r (H8)
d. A Benefits Planning and Assistance Organization (BPAO)?	01	00	d	r (H8)
e. A benefits specialist or caseworker?.....	01	00	d	r (H8)
f. A friend or family member?	01	00	d	r (H8)
g. An independent living center?.....	01	00	d	r (H8)
h. An Employment Network?.....	01	00	d	r
PROBE: Employment Networks are organizations or businesses that offer services to help people with disabilities work or earn more money as part of the Ticket to Work program. Employment Networks can be public or private and can include the State Vocational Rehabilitation Agency.				
i. Another agency or organization?	01	00	d	r (H7i_Other)
j. Anyone else?	01	00	d	r (H7i_Other)

S2=01,03 and (E37=01 and H1=01 and H7h=01)

H7h_Other. What Employment Network did you contact?

<OPEN> _____

DON'T KNOW d
 REFUSED..... r

S2=01,03 and (E37=01 and H1=01 and H7i=01)

H7i_Other. What other Agency or Organization?

<OPEN> _____

DON'T KNOW d
 REFUSED..... r

S2=01,03 and (E37=01 and H1=01 and H7j=01)

H7j_Other. Who else?

<OPEN> _____

DON'T KNOW d
 REFUSED..... r

S2=01,03 and (E37=01 and H1=01)

H8. In general, how easy was it for {you/NAME or (his/her) representative} to get the information {you/they} wanted about the Ticket to Work program? Was it:

Very easy, 01
 Somewhat easy, 02
 Not very easy, or 03
 Not at all easy? 04
 DON'T KNOW d
 REFUSED..... r

S2=01,03 and (E37=01 and H1=01)

H9. CHECK: IS {NAME} A PROXY RESPONDENT (RTYPE=02)?

YES..... 01 (H12)
NO 00

S2=01,03 and (E37=01 and H1=01 and H9=00)

H10. Now I'm going to read you some statements about the Ticket to Work program. For each statement, please tell me if it is something you knew before today or not.

Is this something you knew before today or not?

Table with 5 columns: Statement, KNEW BEFORE TODAY, DID NOT KNOW BEFORE TODAY, DON'T KNOW, REFUSED. Rows a-d describe Ticket to Work program participation rules.

S2=01,03 and (E37=01 and H1=01 and H9=00)

H11. Before you started participating, how much would you say you knew about the Ticket to Work program? Would you say:

A lot, 01
Some, 02
A little, or 03
Nothing? 04
DON'T KNOW d
REFUSED r

INFORMATION ABOUT EMPLOYMENT NETWORKS

S2=01,03 and (E37=01 and H1=01)

H12. Now, I'd like to ask you about Employment Networks. Employment Networks are organizations or business that offer services to help people with disabilities work or earn more money as part of the Ticket to Work Program.

Before {you/NAME or (his/her) representative} used {your/NAME's} Ticket in 2004, did {you/NAME or (his/her) representative} get any information about the Employment Networks that serve {your/NAME's} area?

PROBE: Employment Networks can be public or private and can include the State Vocational Rehabilitation Agency, or {VRNAME}.

YES..... 01
NO 00 (H21)
DON'T KNOW d (H21)
REFUSED..... r (H21)

S2=01,03 and (E37=01 and H1=01 and H12=01)

H13. Did {you/NAME or (his/her) representative} receive information about Employment Networks in the mail?

- YES..... 01
- NO 00 (H15)
- DON'T KNOW d (H15)
- REFUSED..... r (H15)

S2=01,03 and (E37=01 and H1=01 and H12=01 and H13=01)

H14. Who sent {you/NAME or (his/her) representative} the information about Employment Networks?

INTERVIEWER: CODE ALL THAT APPLY.

- SOCIAL SECURITY ADMINISTRATION 01 (H15)
- MAXIMUS 02 (H15)
- STATE VOCATIONAL REHABILITATION AGENCY or {VRNAME} 03 (H15)
- A BENEFITS PLANNING AND ASSISTANCE ORGANIZATION (BPAO) 04 (H15)
- A BENEFITS SPECIALIST OR CASEWORKER 05 (H15)
- FRIEND/FAMILY MEMBER 06 (H15)
- INDEPENDENT LIVING CENTER..... 07 (H15)
- EMPLOYMENT NETWORK 08
- OTHER AGENCY/ORGANIZATION _____ 09 (H14i_O)
- OTHER _____ 10 (H14j_O)
- DON'T KNOW d (H15)
- REFUSED..... r (H15)

S2=01,03 and (E37=01 and H1=01 and H12=01 and H13=01 and H14=08)

H14h_Other. What Employment Network?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

S2=01,03 and (E37=01 and H1=01 and H12=01 and H13=01 and H14=09)

H14i_Other. What other Agency or Organization?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

S2=01,03 and (E37=01 and H1=01 and H12=01 and H13=01 and H14=10)

H14j_Other. Who else?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

S2=01,03 and (E37=01 and H1=01 and H12=01)

H15. Did somebody call {you/NAME or (his/her) representative} to talk about Employment Networks?

- YES..... 01
- NO 00 (H17)
- DON'T KNOW d (H17)
- REFUSED..... r (H17)

S2=01,03 and (E37=01 and H1=01 and H12=01 and H15=01)

H16. Who called {you/NAME or (his/her) representative}?

INTERVIEWER: CODE ALL THAT APPLY.

- SOCIAL SECURITY ADMINISTRATION 01 (H17)
- MAXIMUS 02 (H17)
- STATE VOCATIONAL REHABILITATION AGENCY OR {VRNAME}..... 03 (H17)
- A BENEFITS PLANNING AND ASSISTANCE ORGANIZATION (BPAO) 04 (H17)
- A BENEFITS SPECIALIST OR CASEWORKER 05 (H17)
- FRIEND/FAMILY MEMBER 06 (H17)
- INDEPENDENT LIVING CENTER..... 07 (H17)
- EMPLOYMENT NETWORK 08
- OTHER AGENCY/ORGANIZATION _____ 09 (H16i_O)
- OTHER _____ 10 (H16j_O)
- DON'T KNOW d (H17)
- REFUSED..... r (H17)

S2=01,03 and (E37=01 and H1=01 and H12=01 and H15=01 and H16=08)

H16h_Other. What Employment Network?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

S2=01,03 and (E37=01 and H1=01 and H12=01 and H15=01 and H16=09)

H16i_Other. What other Agency or Organization?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

S2=01,03 and (E37=01 and H1=01 and H12=01 and H15=01 and H16=10)

H16j_Other. Who else?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

S2=01,03 and (E37=01 and H1=01 and H12=01)

H17. Did somebody talk to {you/NAME or (his/her) representative} about Employment Networks in-person?

- YES..... 01
- NO 00 (H19)
- DON'T KNOW d (H19)
- REFUSED..... r (H19)

S2=01,03 and (E37=01 and H1=01 and H12=01 and H17=01)

H18. Who talked to {you/NAME or (his/her) representative} about Employment Networks?

INTERVIEWER: CODE ALL THAT APPLY.

- SOCIAL SECURITY ADMINISTRATION..... 01 (H19)
- MAXIMUS..... 02 (H19)
- STATE VOCATIONAL REHABILITATION AGENCY OR {VRNAME} 03 (H19)
- A BENEFITS PLANNING AND ASSISTANCE ORGANIZATION (BPAO).. 04 (H19)
- A BENEFITS SPECIALIST OR CASEWORKER..... 05 (H19)
- FRIEND/FAMILY MEMBER..... 06 (H19)
- INDEPENDENT LIVING CENTER 07 (H19)
- EMPLOYMENT NETWORK..... 08
- OTHER AGENCY/ORGANIZATION..... 09 (H18i_O)
- OTHER..... 10 (H18j_O)
- DON'T KNOW d (H19)
- REFUSED r (H19)

S2=01,03 and (E37=01 and H1=01 and H12=01 and H17=01 and H18=08)

H18h_Other. What other Employment Network?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

S2=01,03 and (E37=01 and H1=01 and H12=01 and H17=01 and H18=09)

H18i_Other. What other Agency or Organization?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

S2=01,03 and (E37=01 and H1=01 and H12=01 and H17=01 and H18=10)

H18j_Other. Who else?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

S2=01,03 and (E37=01 and H1=01 and H12=01)

H19. Did {you/NAME or (his/her) representative} learn about Employment Networks on a web site?

- YES..... 01
- NO 00
- DON'T KNOW d
- REFUSED..... r

S2=01,03 and (E37=01 and H1=01 and H12=01)

H20. In general, how useful was the information {you/NAME or (his/her) representative} received about the Employment Networks that serve {your/NAME's} area? Was it:

- Very useful,..... 01
- Somewhat useful, 02
- Not very useful, or..... 03
- Not at all useful? 04
- DON'T KNOW d
- REFUSED..... r

CONTACT WITH STATE VR AGENCIES

S2=01,03 and (E37=01 and H1=01)

H21. The next questions are about the vocational rehabilitation agency in {your/NAME's} state. In {your/NAME's} state the vocational rehabilitation agency is called {VRNAME}. I'm going to refer to this as {your/NAME's} State VR agency. In 2004, did {you/NAME or his/her representative} contact {your/his/her} State VR agency to use {your/his/her} Ticket or talk about getting services from them?

- YES..... 01
- NO 00 (H26)
- DON'T KNOW d (H26)
- REFUSED..... r (H26)

S2=01,03 and (E37=01 and H1=01 and H21=01)

H22. Did {you/NAME or (his/her) representative} try to use {your/NAME's} Ticket to sign up with the State VR agency in 2004?

- YES..... 01 (H24)
- NO 00
- DON'T KNOW d (H24)
- REFUSED..... r (H24)

S2=01,03 and (E37=01 and H1=01 and H21=01 and H22=00)

H23. Why didn't {you/NAME or his/her representative} try to use {your/NAME's} Ticket with the State VR agency in 2004?

INTERVIEWER: ENTER VERBATIM RESPONSE

<OPEN> _____ (H26)

- DON'T KNOW d (H26)
- REFUSED..... r (H26)

S2=01,03 and (E37=01 and H1=01 and H21=01 and H22=01,d,r)

H24. Did the State VR agency accept {your/NAME'S} Ticket in 2004?

- YES..... 01 H26)
- NO 00
- DON'T KNOW d (H26)
- REFUSED..... r (H26)

S2=01,03 and (E37=01 and H1=01 and H21=01 and H22=01,d,r and H24=00)
H25. Why didn't the State VR agency accept {your/NAME's} Ticket in 2004?

INTERVIEWER: CODE ALL THAT APPLY.

- NOT TAKING TICKETS WHEN CONTACTED..... 01 (H26)
- DID NOT OFFER SERVICES {NAME} NEEDED 02 (H26)
- DID NOT SERVE PEOPLE WITH {NAME'S} DISABILITY/NEEDS 03 (H26)
- {NAME} NOT WILLING/ABLE TO WORK FULL-TIME/
ENOUGH HOURS 04 (H26)
- {NAME} NOT WILLING TO GO OFF OF DISABILITY BENEFITS 05 (H26)
- OTHER _____ 06
- DON'T KNOW..... d (H26)
- REFUSED..... r (H26)

S2=01,03 and (E37=01 and H1=01 and H21=01 and H22=01,d,r and H24=00 and H25=06)
H25_Other. What Other reason?

<OPEN> _____

- DON'T KNOW..... d
- REFUSED..... r

CONTACT WITH OTHER EMPLOYMENT NETWORKS

S2=01,03 and (E37=01 and H1=01)

H26. In 2004, other than the Employment Network {you/NAME} assigned {your/his/her} Ticket to, did {you/NAME or (his/her) representative} contact any other Employment Networks to use {your/his/her} Ticket or talk about getting services from them?

- YES..... 01
- NO 00 (H32)
- DON'T KNOW..... d (H32)
- REFUSED..... r (H32)

S2=01,03 and (E37=01 and H1=01 and H26=01)

H27. How many other Employment Networks did {you/NAME} contact in 2004?

PROBE: Your best guess is fine.

____| NUMBER (1-2)
(1-15)

- DON'T KNOW..... d
- REFUSED..... r

S2=01,03 and (E37=01 and H1=01 and H26=01)

H28. PROGRAMMER: USE "ANY OF "AND "NETWORKS" IF {NAME} CONTACTED MORE THAN ONE EN (H27>1).
Did {you/NAME or (his/her) representative} try to use {your/NAME's} Ticket to sign up with {any of} the other Employment Network(s) {you/NAME or (his/her) representative} contacted in 2004?

- YES..... 01 (H31)
- NO 00
- DON'T KNOW..... d (H32)
- REFUSED..... r (H32)

S2=01,03 and (E37=01 and H1=01 and H26=01 and H28=00)

H29. PROGRAMMER: USE "ANY OF "AND "NETWORKS" IF {NAME} CONTACTED MORE THAN ONE EN (H27>1).
Why didn't {you/NAME or (his/her) representative} try to use {your/NAME's} Ticket with (any of) the other Employment Network(s) {you/NAME or (his/her) representative} contacted in 2004?

INTERVIEWER: ENTER VERBATIM RESPONSE

<OPEN> _____ (H32)

DON'T KNOW d (H32)

REFUSED..... r (H32)

S2=01,03 and (E37=01 and H1=01 and H26=01 and H28=01)

H31. PROGRAMMER: USE "ANY OF" AND "NETWORKS" IF {NAME} CONTACTED MORE THAN ONE EN (H27>1).
Why didn't (any of) the other Employment Network(s) {you/NAME} tried to use {your/his/her} Ticket with accept {your/NAME's} Ticket in 2004?

INTERVIEWER: CODE ALL THAT APPLY.

NOT TAKING TICKETS WHEN CONTACTED 01 (H32)

DID NOT OFFER SERVICES {NAME} NEEDED 02 (H32)

EMPLOYMENT NETWORK DID NOT SERVE PEOPLE WITH {NAME'S} DISABILITY/NEEDS 03 (H32)

{NAME} NOT WILLING/ABLE TO WORK FULL-TIME/ ENOUGH HOURS 04 (H32)

{NAME} NOT WILLING TO GO OFF OF DISABILITY BENEFITS 05 (H32)

OTHER (SPECIFY) _____ 06

DON'T KNOW d (H32)

REFUSED..... r (H32)

S2=01,03 and (E37=01 and H1=01 and H26=01 and H28=01 and H31=06)

H31_Other. What Other reason?

<OPEN> _____

DON'T KNOW d

REFUSED..... r

S2=01,03 and (E37=01 and H1=01)

H32. Is there any information {you/NAME or (his/her) representative} needed, but didn't get when {you/they} were choosing an Employment Network?

YES..... 01

NO 00 (H33a)

DON'T KNOW d (H33a)

REFUSED..... r (H33a)

S2=01,03 and (E37=01 and H1=01 and H32=01)

H33. What information did {you/NAME} need but didn't get?

INTERVIEWER: ENTER VERBATIM RESPONSE

<OPEN> _____

DON'T KNOW d

REFUSED..... r

S2=01,03 and (E37=01 and H1=01 and H32=01,00, d or r)

H33a. CHECK: DID {NAME} ANSWER DON'T KNOW OR REFUSE TO E40MTH, E40YR ORE42MTH, E42YR FOR ANY EMPLOYMENT NETWORK IN 2004 (E40mth=d,r or E40yr=d,r or E42mth=d,r or E42yr=d,r) FOR ANY EMPLOYMENT NETWORK IN 2004)?

YES..... 01
 NO 00 (H34)

S2=01,03 and (E37=01 and H1=01 and H32=01, 00, d or r and H33a=01)

H33b. Earlier you said that you were signed up with the following Employment Networks in 2004 {LIST EN'S FROM E39}.

In 2004, which of these employment networks were you signed up with the longest?

PROBE: Your best estimate is fine.

PROGRAMMER: DISPLAY IF NO ROUND 1 EN FILLED: INTERVIEWER: RESPONSE 1 IS NOT A VALID CHOICE.

PROGRAMMER: ALLOW INTERVIEWER TO CHECK ONE EMPLOYMENT NETWORK. THIS EMPLOYMENT NETWORK SHOULD BE USED AS THE LONGEST EMPLOYMENT NETWORK IN 2004 FOR QUESTIONS H34, H35, H36, H37, H40, H41, H42.

S2=01,03 and (E37=01 and H1=01)

H34. PROGRAMMER: IF MORE THAN ONE EMPLOYMENT NETWORK (E38>1), FILL NAME OF EMPLOYMENT NETWORK (E39) THAT {NAME} WAS SIGNED UP WITH THE LONGEST (STOP DATE (E42mth, E42yr) – START DATE (E40mth, E40yr) OR INTERVIEW DATE {IDATE} - START DATE (E40mth, E40yr))

Next, I'm going to read you some statements about the individual work plan {you/NAME} developed with {{LONGEST} EMPLOYMENT NETWORK IN 2004}. An individual work plan, sometimes called an IWP, is the plan for the services and activities that {your/NAME's} Employment Network will provide. Please tell me if you strongly agree, agree, disagree, or strongly disagree with each statement.

PROBE: These plans are also sometimes called Individual Plans for Employment or IPEs.

	<u>STRONGLY</u> <u>AGREE</u>	<u>AGREE</u>	<u>DISAGREE</u>	<u>STRONGLY</u> <u>DISAGREE</u>	<u>DON'T</u> <u>KNOW</u>	<u>REFUSED</u>
a. {You/NAME and (his/her) representative} helped develop {your/NAME's} individual work plan.	01	02	03	04	d	r
b. {You/NAME and (his/her) representative} could choose the goals {you/NAME} wanted in {your/his/her} individual work plan.	01	02	03	04	d	r
c. The activities and services in {your/NAME's} work plan are likely to help {you/NAME} meet {your/his/her} work goals.	01	02	03	04	d	r
d. {{LONGEST} EMPLOYMENT NETWORK IN 2004} told {you/NAME and (his/her) representative} that {you/NAME} could change {your/his/her} Individual Work Plan if {you/he/she} wanted to.	01	02	03	04	d	r

S2=01,03 and (E37=01 and H1=01)

H35. PROGRAMMER: IF MORE THAN ONE EMPLOYMENT NETWORK (E38>1), FILL NAME OF EMPLOYMENT NETWORK ((E39) THAT {NAME} WAS SIGNED UP WITH THE LONGEST (STOP DATE (E42mth, E42yr) – START DATE (E40mth, E40yr) OR INTERVIEW DATE {IDATE} - START DATE (E40mth, E40yr))

Why did {you/NAME or (his/her) representative} choose {{LONGEST} EMPLOYMENT NETWORK IN 2004)?

INTERVIEWER: CODE ALL THAT APPLY.

- STAFF WERE MOST RESPONSIVE/COURTEOUS/
- KNOWLEDGEABLE 01 (H35a)
- MOST WILLING TO PROVIDE THE SERVICES {NAME} WANTED 02 (H35a)
- SERVED PEOPLE WITH {NAME'S} DISABILITY/NEEDS 03 (H35a)
- WAIT FOR SERVICES WAS NOT TOO LONG..... 04 (H35a)
- ONLY PROVIDER NEARBY/CLOSEST PROVIDER 05 (H35a)
- ONLY PROVIDER WILLING TO ACCEPT TICKET 06 (H35a)
- OTHER _____ 07
- DON'T KNOW..... d (H35a)
- REFUSED..... r (H35a)

S2=01,03 and (E37=01 and H1=01 and H35=07)

H35_Other. What Other reason?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

PROGRAM EXPERIENCES OF ALL PARTICIPANTS IN 2004

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H1=01)

H35a. CHECK: DID {NAME} ANSWER DON'T KNOW OR REFUSE TO E40mth, E40yr OR E42mth, E42yr FOR ANY EMPLOYMENT NETWORK IN 2004 (IF S2=01,02,03 and E40mth=d,r or E40yr=d,r or E42mth=d, or E42yr=d,r FOR ANYEMPLOYMENT NETWORK IN 2004) OR (IF S2=02, ALSO CHECK (ROUND1 E40MTH =d,r ROUND 1E40YR =d,r, ROUND1 E42MTH =d,r, ROUND1 E42YR =d,r, ROUND1 E47MTH=d,r, ROUND1 E47YR=d,r) FOR EN FILLED IN QUESTION E37a)?

- YES..... 01
- NO 00 (H36)

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H1=01 and H35a=01)

H35b. Earlier you said that you were signed up with the following Employment Networks in 2004 {IF S2=01,03 LIST EN'S FROM E39 BUT IF S2=02 LIST EN'S FROM E39 AND LIST 2004 EN THAT WAS FILLED IN QUESTION E37a}.

In2004, which of these employment networks were you signed up with the longest?
PROBE: Your best estimate is fine.

PROGRAMMER: ALLOW INTERVIEWER TO CHECK ONE EMPLOYMENT NETWORK. THIS EMPLOYMENT NETWORK SHOULD BE USED AS THE LONGEST EMPLOYMENT NETWORK IN 2004 FOR QUESTIONS H36, H37, H40, H41, H42.

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01)

H36. PROGRAMMER: (IF S2=01,03 and E38>1) OR (IF S2=02 and E37a=01 and E37b=01) OR (IF S2=02 and E38>1), FILL NAME OF 2004 EMPLOYMENT NETWORK (IF S2=01,03 THIS IS FROM E39 BUT IF S2=02 THIS IS FROM E39 OR EN THAT WAS FILLED IN QUESTION E37a) THAT {NAME} WAS SIGNED UP WITH THE LONGEST IN 2004.

IF MORE THAN ONE EMPLOYMENT NETWORK IN 2004 AND S2=01 OR 03, OR THEN CALCULATE TIME WITH EACH EN DURING 2004 ONLY. IF TWO ENS HAVE SAME LENGTH, USE EN SIGNED UP WITH MOST RECENTLY (LATEST END MONTH IN 2004).

IF (S2=01 OR 03 AND E37=01 AND E41=00) OR (S2=02 AND WAS NOT SIGNED UP WITH EN AT ROUND 1, AND E37=01 AND E41=00) THEN USE (STOP DATE (E42mth, E42yr) –START DATE (E40mth, E40yr)).

IF S2=01 OR 03 AND E37=01 AND E41=01 THEN USE ((12, 2004) - START DATE (E40mth, E40yr)).

IF S2=01 OR 03 AND STOP DATE (E42mth, E42yr) OR START DATE (E40mth, E40yr) ARE MISSING OR STOP DATES<2004, USE FILL AT H33b or H35b.

IF S2=02 AND E37a=01 USE EN FILLED IN QUESTION E37a (ROUND 1 EN).

IF S2=02 AND E37a=00 INCLUDE ROUND 1 EN IS CALCULATION AND COMPARE TO ENS LISTED IN E39. USE (STOP DATE (E37amth, E37ayr) –START DATE FROM ROUND 1(ENSTMTH, ENSTYR)) AND (STOP DATE (E42mth, E42yr) – START DATE (E40mth, E40yr)) OR ((12, 2004) - START DATE (E40mth, E40yr)) IF CURRENTLY SIGNED UP WITH AN EN (E41=01). IF NO EN IN E39, USE ROUND 1 EN FILLED IN QUESTION E37A.

IF S2=02 AND E37=01 AND E41=00 THEN USE (STOP DATE (E42mth, E42yr) –START DATE (E40mth, E40yr))

IF S2=02 AND STOP DATE (E42mth, E42yr) OR START DATE (E40mth, E40yr) IS MISSING OR STOP DATES<2004, LENGTH=DK, USE FILL AT H33b or H35b)

IF S2=02 AND E37=01 AND E41=01 THEN USE ((12, 2004) - START DATE (E40mth, E40yr)).

PROGRAMMER: IF H1=00, USE QUESTION BELOW

PROGRAMMER: IF (IF S2=01,03 and E38>1) OR (IF S2=02 and E37a=01 and E37b=01) OR (IF S2=02 and E38>1) USE "THE LONGEST".

Now I'm going to focus on the services {you/NAME} received from the Employment Network {you were/NAME was} with {the longest} in 2004, {{LONGEST} EMPLOYMENT NETWORK IN 2004}. For each of the following statements about {{LONGEST} EMPLOYMENT NETWORK IN 2004}, please tell me if you strongly agree, agree, disagree, or strongly disagree. If the statement does not apply just say so.

PROGRAMMER: OTHERWISE USE

For each of the following statements about {{LONGEST} EMPLOYMENT NETWORK IN 2004} in 2004, please tell me if you strongly agree, agree, disagree, or strongly disagree.

	STRONGLY <u>AGREE</u>	<u>AGREE</u>	<u>DISAGREE</u>	STRONGLY <u>DISAGREE</u>	DON'T <u>KNOW</u>	<u>REFUSED</u>	<u>DOES NOT APPLY</u>
a. Staff were courteous.	01	02	03	04	d	r	na
b. Staff were able to answer {your/NAME'S} questions.	01	02	03	04	d	r	na
c. Staff listened to {your/NAME's} opinions and concerns.	01	02	03	04	d	r	na
d. {{LONGEST} EMPLOYMENT NETWORK IN 2004} responded to {your/NAME's} requests for changes to {your/his/her} Individual Work Plan.	01	02	03	04	d	r	na
PROBE: An individual work plan is sometimes called an IWP.							
e. {{LONGEST} EMPLOYMENT NETWORK IN 2004} offered all the services {you/NAME} needed to meet {your/his/her} work goals.	01	02	03	04	d	r	na
f. The services provided were those included in {your/NAME'S} Individual Work Plan.	01	02	03	04	d	r	na
PROBE: An individual work plan is sometimes called an IWP.							
g. The services provided were available when {you/NAME} needed them.	01	02	03	04	d	r	na
h. Overall, the services provided helped {you/NAME} meet {your/his/her} work goals.	01	02	03	04	d	r	na

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01)

H37. During 2004, did {you/NAME} have any problems with the services {you/he/she} received from {{LONGEST} EMPLOYMENT NETWORK IN 2004}?

- YES..... 01
- NO 00 (H39)
- DON'T KNOW d (H39)
- REFUSED..... r (H39)

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H37=01)

H38. What problems did {you/NAME} have during 2004?

INTERVIEWER: ENTER VERBATIM RESPONSE

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01)H39. CHECK: DID {NAME} WORK IN 2004 (B30 =01)?

YES..... 01
NO 00 (H41)

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND(H39=01)

H40. You told me earlier that {you/NAME} worked at a job during 2004. How much did the services provided by {{LONGEST} EMPLOYMENT NETWORK IN 2004} help {you/NAME} to get or keep the job or jobs {you/he/she} had in 2004? Would you say the services:

Helped a lot, 01
Helped somewhat, 02
Helped very little, or 03
Didn't help at all? 04
Job ended before services started 05
DON'T KNOW d
REFUSED..... r

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01)

H41. In 2004, {were you/was NAME} ever pressured by {{LONGEST} EMPLOYMENT NETWORK IN 2004} staff to take a job {you/he/she} did not want?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01)

H42. In 2004, {were you/was NAME} ever pressured by {{LONGEST} EMPLOYMENT NETWORK IN 2004} staff to work more hours than {you/he/she} wanted?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01)

H43. Since {you/NAME} started participating in the Ticket to Work program, how successful do you think {you have/he/she has} been in reaching {your/his/her} work goals? Would you say:

Very successful, 01
Somewhat successful, 02
Not very successful, or 03
Not at all successful? 04
DON'T KNOW d
REFUSED..... r

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01)

H44. CHECK: IS {NAME} A PROXY RESPONDENT (RTYPE=02)?

YES..... 01 (H46)
NO 00

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H44=00)

H45. Overall, how satisfied are you with the Ticket to Work program? Would you say:

- Very satisfied, 01
- Somewhat satisfied, 02
- Not very satisfied, or 03
- Not at all satisfied? 04
- DON'T KNOW d
- REFUSED..... r

PROBLEMS WITH EMPLOYMENT NETWORKS

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01)

H46. These next questions are about any problems {you/NAME} might have had with the State VR agency ({VRNNAME}) or an Employment Network. During 2004, did {you/NAME} have any problems with the State VR agency or an Employment Network?

- YES..... 01
- NO 00 (I1)
- DON'T KNOW d (I1)
- REFUSED..... r (I1)

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01)

H47. Was the problem with the State VR agency, another Employment Network, or both?

- STATE VR AGENCY 01
- EMPLOYMENT NETWORK..... 02
- BOTH 03
- DON'T KNOW d
- REFUSED..... r

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01)

H48. What was the problem about?

INTERVIEWER: ENTER VERBATIM RESPONSE

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01)

H49. Did {you/NAME} or anyone else do anything to try to solve the problem?

- YES..... 01
- NO 00 (H60)
- DON'T KNOW d (H60)
- REFUSED..... r (H60)

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01 and H49=01)

H50. What did {you/NAME} or someone else do to try to solve the problem?

PROBE: Anything else?

INTERVIEWER: CODE ALL THAT APPLY.

- REFERRED TO DOCUMENTS/INFORMATION ABOUT PROVIDER/PROGRAM 01 (H51)
- CONTACTED EN BY PHONE 02 (H51)
- CONTACTED EN IN WRITING 03 (H51)
- CONTACTED MAXIMUS BY PHONE 04 (H51)
- CONTACTED MAXIMUS BY WRITING..... 05 (H51)
- CONTACTED SSA BY PHONE..... 06 (H51)
- CONTACTED SSA IN WRITING 07 (H51)
- CONTACTED OTHER STATE/LOCAL AGENCY 08 (H51)
- CONTACTED {LOCAL PROTECTION & ADVOCACY AGENCY} FOR HELP 09 (H54)
- CONTACTED CASE WORKER/JOB COACH..... 10 (H51)
- OTHER 11
- DON'T KNOW..... d (H51)
- REFUSED..... r (H51)

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01 and H49=01 and H50=11)

H50_Other. What else did you do?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01 and H49=01 and H50=01-08 or 10,11,d,r)

H51. Did {you/NAME or (his/her) representative} ever receive information from any source about where to get help solving problems with an employment network or state VR agency?

- YES..... 01
- NO 00 (H53)
- DON'T KNOW d (H53)
- REFUSED..... r (H53)

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01 and H49=01 and H50=01-08 or 10,11,d,r and H51=01)

H52. From whom did {you/NAME} get this information?

INTERVIEWER: CODE ALL THAT APPLY.

- STATE VOCATIONAL REHABILITATION AGENCY OR {VRNAME}..... 01 (H53)
- EMPLOYMENT NETWORK 02 (H53)
- MAXIMUS 03 (H53)
- PROTECTION AND ADVOCACY AGENCY{LOCALPAA} 04 (H53)
- BENEFITS PLANNING AND ASSISTANCE ORGANIZATION (BPAO) ... 05 (H53)
- SOCIAL SECURITY ADMINISTRATION 06 (H53)
- OTHER 07
- DON'T KNOW..... d (H53)
- REFUSED..... r (H53)

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01 and H49=01 and H50=01-08 or 10,11,d,r and H51=01 and H52=07)

H52_Other. From whom did you get this information?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01 and H49=01 and H50=01-08 or 10,11,d,r)
H53. Did {you/NAME} ever contact the local protection and advocacy agency in {your/NAME's} area, called {LOCALPAA}, for help?

PROBE: Social Security funds certain agencies to help beneficiaries when they are having problems with employment networks or the state VR agency. These are called Protection and Advocacy agencies. The agency in your area is called {LOCALPAA}.

YES..... 01
NO 00 (H56)
DON'T KNOW d (H56)
REFUSED..... r (H56)

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01 and H49=01 and H50=09 or H53=01)
H54. When {you/NAME or (his/her) representative} tried to get help from {LOCALPAA}, how easy was it to get in touch with someone? Was it:

Very easy, 01
Somewhat easy, 02
Not very easy, or..... 03
Not at all easy? 04
DON'T KNOW d
REFUSED..... r

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01 and H49=01 and H50=09 or H53=01)
H55. PROGRAMMER: IF H47 = 01, USE "STATE VR AGENCY", IF H47=02, USE "EMPLOYMENT NETWORK", IF H47=03, USE "STATE VR AGENCY AND THE EMPLOYMENT NETWORK", IF H47=DK OR RF USE "STATE VR AGENCY OR EMPLOYMENT NETWORK"

How helpful was {LOCALPAA} in helping {you/NAME or (his/her) representative} solve the problem with the {State VR Agency/Employment Network/State VR Agency and the Employment Network}? Were they:

Very helpful, 01
Somewhat helpful, 02
Not very helpful, or..... 03
Not at all helpful? 04
DON'T KNOW d
REFUSED..... r

H47=DK OR RF as "STATE VR AGENCY OR EMPLOYMENT NETWORK"

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01 and H49=01)

H56. Has the problem been solved yet?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01 and H49=01)
H57. CHECK: IS {NAME} A PROXY RESPONDENT (RTYPE=02)?

YES..... 01 (I1)
NO 00

PROGRAMMER: IF H56=00,d,r THEN SKIP TO H59.

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01 and H49=01 and H56=01 and H57=00)
H58. How satisfied are you with how the problem was solved? Are you:

Very satisfied, 01
Somewhat satisfied, 02
Not very satisfied, or 03
Not at all satisfied? 04
DON'T KNOW d
REFUSED..... r

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01 and H49=01 and H57=00)
H59. PROGRAMMER: IF H47 = 01, USE "STATE VR AGENCY", IF H47=02, USE "EMPLOYMENT NETWORK", IF H47=03, USE "STATE VR AGENCY AND THE EMPLOYMENT NETWORK" , IF H47=DK OR RF USE "STATE VR AGENCY OR EMPLOYMENT NETWORK"

Overall, how satisfied are you with the helpfulness of the {State VR Agency/Employment Network/State VR Agency and the Employment Network} in trying to solve this problem? Are you:

Very satisfied, 01
Somewhat satisfied, 02
Not very satisfied, or 03
Not at all satisfied? 04
DON'T KNOW d
REFUSED..... r

GO TO 11.

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01 and H49=00,d,r)
H60. Why didn't {you/NAME or (his/her) representative} do anything to try to solve the problem?

INTERVIEWER: CODE ALL THAT APPLY.

PROBLEM SOLVED ITSELF..... 01 (H61)
WAS NOT WORTH THE BOTHER..... 02 (H61)
DID NOT KNOW WHAT TO DO 03 (H61)
HAS NOT HAD TIME TO TAKE ACTION YET 04 (H61)
WAS AFRAID OF GETTING IN TROUBLE WITH EMPLOYMENT
NETWORK 05 (H61)
DID NOT THINK IT WOULD DO ANY GOOD 06 (H61)
CHANGED EMPLOYMENT NETWORK BEFORE PROBLEM WAS
ADDRESSED 07 (H61)
LEFT TICKET PROGRAM BEFORE PROBLEM WAS ADDRESSED 08 (H61)
OTHER 09
DON'T KNOW d (H61)
REFUSED..... r (H61)

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01 and H49=00,d,r and H60=09)
H60_Other. What Other reason?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(S2=01,03 and E37=01) OR (S2=02 and E37a=01 or E37b=01 or E37=01) AND (H46=01 and H49=00,d,r)

H61. PROGRAMMER: IF H47 = 01, USE "STATE VR AGENCY", IF H47=02, USE "EMPLOYMENT NETWORK", IF H47=03, USE
"STATE VR AGENCY AND THE EMPLOYMENT NETWORK"

Did {you/NAME or (his/her) representative} ever receive any information about how to get help solving problems with the
{State VR Agency/Employment Network/State VR Agency and the Employment Network}?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

SECTION I: HEALTH AND FUNCTIONAL STATUS

GENERAL HEALTH STATUS

(All)

11. The next questions are about {your/NAME's} health.

Overall, how would you rate {your/NAME's} health during the past 4 weeks?

- Excellent, 01
- Very good, 02
- Good, 03
- Fair,..... 04
- Poor, or 05
- Very poor 06
- DON'T KNOW d
- REFUSED r

(All)

12. During the past 4 weeks, how much did physical health problems limit {your/NAME's} usual physical activities (such as walking or climbing stairs?)

- Not at all, 01
- Very little, 02
- Somewhat, 03
- Quite a lot, or 04
- Could {you/he/she} not do physical activities? 05
- DON'T KNOW d
- REFUSED r

(All)

13. During the past 4 weeks, how much difficulty did {you/NAME} have doing {your/his/her} daily work, both at home and away from home, because of {your/his/her} physical health?

- None at all, 01
- A little bit, 02
- Some, 03
- Quite a lot, or 04
- Could {you/he/she} not do daily work? 05
- DON'T KNOW d
- REFUSED r

(All)

14. How much bodily pain {have you/has NAME} had in the past 4 weeks?

- None, 01
- Very mild, 02
- Mild, 03
- Moderate, 04
- Severe, or 05
- Very severe?..... 06
- DON'T KNOW d
- REFUSED r

(All)

15. During the past 4 weeks, how much energy did {you/NAME} have?

- Very much, 01
- Quite a lot, 02
- Some, 03
- A little, or 04
- None? 05
- DON'T KNOW d
- REFUSED..... r

(All)

16. During the past 4 weeks, how much did {your/NAME's} physical health or emotional problems limit {your/his/her} usual social activities with family or friends?

- Not at all, 01
- Very little, 02
- Somewhat, 03
- Quite a lot, or 04
- Could {you/he/she} not do social activities? ... 05
- DON'T KNOW d
- REFUSED..... r

(All)

17. During the past 4 weeks, how much {have you/has NAME} been bothered by emotional problems (such as feeling anxious, depressed or irritable?)

- Not at all, 01
- Slightly, 02
- Moderately, 03
- Quite a lot, or 04
- Extremely? 05
- DON'T KNOW d
- REFUSED..... r

(All)

18. During the past 4 weeks, how much did personal or emotional problems keep {you/NAME} from doing {your/his/her} usual work, school or other daily activities?

- Not at all, 01
- Very little, 02
- Somewhat, 03
- Quite a lot, or 04
- Could {you/he/she} not do daily activities?..... 05
- DON'T KNOW d
- REFUSED..... r

(All)

19. Compared to {THIS MONTH, LAST YEAR}, how would you rate {your/NAME's} health in general now?

- Much better now, 01
- Somewhat better now, 02
- About the same, 03
- Somewhat worse now, or 04
- Much worse now? 05
- DON'T KNOW d
- REFUSED..... r

(All)

I10. {Do you/Does NAME} take any prescription medications for any ongoing physical health conditions?

PROBE: Please do not include over the counter medication such as cold or headache medication.

YES..... 01
 NO 00
 DON'T KNOW d
 REFUSED..... r

(All)

I11. {Do you/Does NAME} take any prescription medications for any ongoing mental or emotional conditions?

YES..... 01
 NO 00
 DON'T KNOW d
 REFUSED..... r

(All)

I12. Since {THIS MONTH, LAST YEAR}, {have you/has NAME} received any treatment for a mental or emotional condition at a hospital, clinic, or doctor's office?

PROBE: Do not include medications.

YES..... 01 (I17)
 NO 00 (I17)
 DON'T KNOW d (I17)
 REFUSED..... r (I17)

ADL, IADL, AND FUNCTIONAL LIMITATIONS

(All)

I17a. Now I'd like to ask you some questions about everyday activities and how much difficulty {you have/NAME has} doing these activities. Our study requires that all beneficiaries be asked these questions. Please give me your best answer even if the questions don't seem to apply to {you/NAME}.

{Do you/Does NAME} ever wear glasses or contact lenses?

YES..... 01
 NO 00 (I18)
 DON'T KNOW d
 REFUSED..... r

(I17a=01,d,r)

I17b. {Do you/Does NAME} have any difficulty seeing words and letters in ordinary newsprint even when wearing {your/his/her} glasses or contact lenses?

YES 01 (I19)
 NO..... 00 (I21)
 DON'T KNOW d
 REFUSED..... r

(I17a=answer and I17b=d,r)

I18. {Do you/Does NAME} have any difficulty seeing words and letters in ordinary newsprint?

YES..... 01
 NO 00 (I21)
 DON'T KNOW d
 REFUSED..... r

(I17b=01,d,r and I18=01,d,r)

I19. {Do you/Does NAME} use any devices, special equipment, or other special assistance because of difficulty seeing, such as telescopic lenses, adapted computer equipment, Braille, a guide dog, or a white cane?

PROBE: Do not include glasses or contact lenses.

- YES..... 01
- NO 00 (I21)
- DON'T KNOW d (I21)
- REFUSED..... r (I21)

(I17b=01,d,r and I18=01,d,r and I19=01)

I20. What devices, equipment, or other types of assistance {do you/does NAME} use?

PROBE: Anything else?

INTERVIEWER: CODE ALL THAT APPLY.

- TELESCOPIC LENSES 01 (I21)
- ADAPTED COMPUTER EQUIPMENT 02 (I21)
- BRAILLE 03 (I21)
- READERS 04 (I21)
- GUIDE DOG 05 (I21)
- WHITE CANE 06 (I21)
- OTHER SEEING ASSISTANCE _____ 07
- DON'T KNOW d (I21)
- REFUSED..... r (I21)

(I17b=01,d,r and I18=01,d,r and I19=01 and I20=07)

I20_Other. What other seeing assistance?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(All)

I21. {Do you/Does NAME} have any difficulty hearing normal conversation even if using a hearing aid if {you/he/she} usually wear{s} one?

- YES..... 01
- NO 00 (I25)
- DON'T KNOW d
- REFUSED..... r

(I21=01,d,r)

I22. {Are you/Is NAME} able to hear what is said in normal conversation at all?

- YES..... 01
- NO 00
- DON'T KNOW d
- REFUSED..... r

(I21=01,d,r)

I23. {Do you/Does NAME} use any devices, special equipment, or other special assistance because of difficulty hearing? This includes a hearing aide, a phone amplifier, TTY or teletype, an assistive listening or signaling device, or an interpreter.

YES.....	01
NO	00 (I25)
DON'T KNOW	d (I25)
REFUSED.....	r (I25)

(I21=01,d,r and I23=01)

I24. What devices, equipment, or other types of assistance {do you/does NAME} use?

PROBE: Anything else?

INTERVIEWER: CODE ALL THAT APPLY.

HEARING AIDE	01 (I25)
PHONE AMPLIFIER	02 (I25)
TDD	03 (I25)
TTY OR TELETYPE	04 (I25)
CLOSED CAPTION TV.....	05 (I25)
ASSISTIVE LISTENING/SIGNALING DEVICE.....	06 (I25)
INTERPRETER	07 (I25)
OTHER HEARING ASSISTANCE	08
DON'T KNOW.....	d (I25)
REFUSED.....	r (I25)

(I21=01,d,r and I23=01 and I24=08)

I24_Other. What other hearing assistance?

<OPEN> _____

DON'T KNOW	d
REFUSED.....	r

(All)

I25. {Do you/Does NAME} have any difficulty having {your/his/her} speech understood because of a health condition or problem?

YES.....	01
NO	00 (I29)
DON'T KNOW	d
REFUSED.....	r

(I25=01,d,r)

I26. {Are you/Is NAME} able to have {your/his/her} speech understood at all?

PROBE: This applies only to spoken speech and does not include sign language 'speech'.

YES.....	01
NO	00
DON'T KNOW	d
REFUSED.....	r

(I25=01,d,r)

I27. {Do you/Does NAME} use any devices, special equipment, or other special assistance because of difficulty speaking or having {your/his/her} speech understood, such as a voice synthesizer or voice amplifier?

- YES..... 01
- NO 00 (I29)
- DON'T KNOW d (I29)
- REFUSED..... r (I29)

(I25=01,d,r and I27=01)

I28. What devices, equipment, or other types of assistance {do you/does NAME} use?

PROBE: Anything else?

INTERVIEWER: CODE ALL THAT APPLY.

- VOICE SYNTHESIZER..... 01 (I29)
- VOICE AMPLIFIER..... 02 (I29)
- SIGN LANGUAGE INTERPRETER 03 (I29)
- OTHER SPEECH ASSISTANCE _____ 04
- DON'T KNOW d (I29)
- REFUSED..... r (I29)

(I25=01,d,r and I27=01 and I28=04)

I28_Other. What other speech assistance?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(All)

I29. {Do you/Does NAME} have any difficulty walking without assistance for a quarter of a mile or about 3 city blocks?

- YES..... 01
- NO 00 (I33)
- DON'T KNOW d
- REFUSED..... r

(I29=01,d,r)

I30. {Are you/Is NAME} able to walk a quarter of a mile without assistance at all?

- YES..... 01
- NO 00
- DON'T KNOW d
- REFUSED..... r

(I29=01,d,r)

I31. {Do you/Does NAME} use any devices, special equipment, or other special assistance because of difficulty walking, such as a cane, walker, wheelchair, scooter, prosthetic device, or a personal care attendant?

- YES..... 01
- NO 00 (I33)
- DON'T KNOW d (I33)
- REFUSED..... r (I33)

(I29=01,d,r and I31=01)

I32. What devices, equipment, or other types of assistance {do you/does NAME} use?

PROBE: Anything else?

INTERVIEWER: CODE ALL THAT APPLY.

- BRACES, CRUTCHES, CANE, OR WALKER..... 01 (I33)
- WHEELCHAIR OR SCOOTER..... 02 (I33)
- PROSTHETIC DEVICE 03 (I33)
- SPECIAL CHAIR (NOT WHEELCHAIR)..... 04 (I33)
- PERSONAL CARE ASSISTANT 05 (I33)
- VEHICLE HAND CONTROLS 06 (I33)
- LIFT (HOME OR VEHICLE)..... 07 (I33)
- OTHER MOBILITY ASSISTANCE _____ 08
- DON'T KNOW..... d (I33)
- REFUSED..... r (I33)

(I29=01,d,r and I31=01 and I32=08)

I32_Other. What other mobility assistance?

<OPEN> _____

- DON'T KNOW..... d
- REFUSED..... r

(All)

I33. {Do you/Does NAME} have any difficulty climbing up 10 steps without resting?

- YES..... 01
- NO 00 (I35)
- DON'T KNOW d
- REFUSED..... r

(I33=01,d,r)

I34. {Are you/Is NAME} able to climb 10 steps at all?

- YES..... 01
- NO 00
- DON'T KNOW d
- REFUSED..... r

(All)

I35. {Do you/Does NAME} have any difficulty lifting and carrying something as heavy as 10 pounds, such as a full bag of groceries?

- YES..... 01
- NO 00 (I37)
- DON'T KNOW d
- REFUSED..... r

(I35=01,d,r)

I36. {Are you/Is NAME} able to lift and carry 10 pounds at all?

YES..... 01
 NO 00
 DON'T KNOW d
 REFUSED..... r

(All)

I37. {Do you/Does NAME} have any difficulty using {your/his/her} hands and fingers to do things such as picking up a glass or grasping a pencil?

YES..... 01
 NO 00 (I39)
 DON'T KNOW d
 REFUSED..... r

(I37=01,d,r)

I38. {Are you/Is NAME} able to use {your/his/her} hands and fingers to grasp and handle at all?

YES..... 01
 NO 00
 DON'T KNOW d
 REFUSED..... r

(All)

I39. {Do you/Does NAME} have any difficulty reaching over {your/his/her} head?

YES..... 01
 NO 00 (I41)
 DON'T KNOW d
 REFUSED..... r

(I39=01,d,r)

I40. {Are you/Is NAME} able to reach over {your/his/her} head at all?

YES..... 01
 NO 00
 DON'T KNOW d
 REFUSED..... r

(All)

I41. {Do you/Does NAME} have any difficulty standing or being on {your/his/her} feet for one hour?

YES..... 01
 NO 00 (I43)
 DON'T KNOW d
 REFUSED..... r

(I41=01,d,r)

I42. {Are you/Is NAME} able to stand on {your/his/her} feet at all?

YES..... 01
 NO 00
 DON'T KNOW d
 REFUSED..... r

(All)

I43. {Do you/Does NAME} have any difficulty stooping, crouching or kneeling?

YES..... 01
NO 00 (I45)
DON'T KNOW d
REFUSED..... r

(I43=01,d,r)

I44. {Are you/Is NAME} able to stoop, crouch, or kneel at all?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(All)

I45. {Do you/Does NAME} have any difficulty getting around inside {your/his/her} home?

YES..... 01
NO 00 (I47)
DON'T KNOW d
REFUSED..... r

(I45=01,d,r)

I46. {Do you/Does NAME} need the help of another person in order to get around inside {your/his/her} home?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(All)

I47. {Do you/Does NAME} have any difficulty getting around outside {your/his/her} home, for example to shop or visit a doctor's office?

YES..... 01
NO 00 (I49)
DON'T KNOW d
REFUSED..... r

(I47=01,d,r)

I48. {Do you/Does NAME} need the help of another person in order to get around outside {your/his/her} home?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(All)

I49. {Do you/Does NAME} have any difficulty getting into and out of bed or a chair?

YES..... 01
NO 00 (I51)
DON'T KNOW d
REFUSED..... r

(I49=01,d,r)

I50. {Do you/Does NAME} need the help of another person in order to get into and out of bed or a chair?

YES.....	01
NO	00
DON'T KNOW	d
REFUSED.....	r

(All)

I51. {Do you/Does NAME} have any difficulty bathing or dressing?

YES.....	01
NO	00 (I53)
DON'T KNOW	d
REFUSED.....	r

(I51=01,d,r)

I52. {Do you/Does NAME} need the help of another person in order to bathe or dress?

YES.....	01
NO	00
DON'T KNOW	d
REFUSED.....	r

(All)

I53. {Do you/Does NAME} have any difficulty shopping for personal items, such as toilet items or medicine?

YES.....	01
NO	00 (I55)
DON'T KNOW	d
REFUSED.....	r

(I53=01,d,r)

I54. {Do you/Does NAME} need the help of another person in order to shop for personal items?

YES.....	01
NO	00
DON'T KNOW	d
REFUSED.....	r

(All)

I55. {Do you/Does NAME} have any difficulty preparing {your/his/her} own meals?

YES.....	01
NO	00 (I57)
DON'T KNOW	d
REFUSED.....	r

(I55=01,d,r)

I56. {Do you/Does NAME} need the help of another person in order to prepare {your/his/her} meals?

YES.....	01
NO	00
DON'T KNOW	d
REFUSED.....	r

(All)

I57. {Do you/Does NAME} have any difficulty eating?

PROBE: This includes difficulty chewing, swallowing, or using utensils.

YES.....	01
NO	00 (I59)
DON'T KNOW	d
REFUSED.....	r

(I57=01,d,r)

I58. {Do you/Does NAME} need the help of another person in order to eat?

YES.....	01
NO	00
DON'T KNOW	d
REFUSED.....	r

(All)

I59. {Do you/Does NAME} have a lot of trouble concentrating long enough to finish everyday tasks?

YES.....	01
NO	00
DON'T KNOW	d
REFUSED.....	r

(All)

I60. {Do you/Does NAME} have a lot of trouble coping with day-to-day stresses?

YES.....	01
NO	00
DON'T KNOW	d
REFUSED.....	r

(All)

I61. {Do you/Does NAME} have a lot of trouble getting along with other people and making or keeping friendships?

YES.....	01
NO	00
DON'T KNOW	d
REFUSED.....	r

ALCOHOL ABUSE

(All)

I62. These next questions are about {your/NAME's} use of alcohol. Please remember that your answers are confidential. If {you do/NAME does} not drink alcohol at all, just say so.

In the past 12 months, have {you/ friends or family} ever felt {you/NAME} ought to cut down on {your/his/her} drinking?

YES.....	01
NO	00
IF VOLUNTEERED: I DON'T DRINK	02 (I72)
DON'T KNOW	d
REFUSED.....	r

(I62=01,00,d,r)

I63. In the past 12 months, have people annoyed {you/NAME} by criticizing {your/his/her} drinking?

- YES..... 01
- NO 00
- IF VOLUNTEERED: I DON'T DRINK 02 (I72)
- DON'T KNOW d
- REFUSED..... r

(I62=01,00,d,r and I63=01,00,d,r)

I64. In the past 12 months, {have you/has NAME} ever felt bad or guilty about {your/his/her} drinking?

- YES..... 01
- NO 00
- IF VOLUNTEERED: I DON'T DRINK 03 (I72)
- DON'T KNOW d
- REFUSED..... r

(I62=01,00,d,r and I63=01,00,d,r and I64=01,00,d,r)

I65. In the past 12 months, {have you/has NAME} ever had a drink first thing in the morning to steady {your/his/her} nerves, get rid of a hangover, or get the day started?

- YES..... 01
- NO 00
- DON'T KNOW d
- REFUSED..... r

(I62=01,00,d,r and I63=01,00,d,r and I64=01,00,d,r)

I66. During the past 12 months, has {your/NAME's} doctor or another health professional advised {you/NAME} to stop using alcohol or recommended that {you/he/she} participate in a program to help {you/him/her} stop using alcohol?

- YES..... 01
- NO 00
- DON'T KNOW d
- REFUSED..... r

(I62=01,00,d,r and I63=01,00,d,r and I64=01,00,d,r)

I67. During the past 12 months, {have you/has NAME} received treatment or counseling for {your/his/her} use of alcohol?

- YES..... 01 (I72)
- NO 00 (I72)
- DON'T KNOW d (I72)
- REFUSED..... r (I72)

DRUG ABUSE

(All)

I72. The next questions are about the use of prescription and non-prescription drugs. I will be asking if {you have/NAME has} ever used these drugs on {your/his/her} own. By 'on {your/his/her} own' I mean using non-prescription drugs or using prescription drugs in a non-prescribed manner, such as using larger quantities than prescribed or for longer periods than prescribed. Examples of non-prescription drugs are marijuana or pot, speed, crack or cocaine, LSD, or Ecstasy. During the past 12 months, {have you/has NAME} used drugs on {your/his/her} own more than 5 times?

PROBE: Have you used drugs to get high or used drugs without a prescription or in larger amounts than prescribed?

- YES..... 01
- NO 00 (J1)
- DON'T KNOW d (J1)
- REFUSED..... r (J1)

(I72=01)

I73. During the past 12 months, did {you/NAME} find {you/he/she} needed larger amounts of these drugs to get an effect or that {you/he/she} could no longer get high on the amount {you/he/she} had used before?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(I72=01)

I74. During the past 12 months, did {you/NAME} have emotional or physical problems from using drugs – such as withdrawal symptoms, inability to work, feeling crazy, paranoid, depressed or uninterested in things, craving, or wanting to stop and being unable to?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(I72=01)

I75. During the past 12 months has {your/NAME's} doctor or another health professional advised {you/NAME} to stop using non-prescription drugs or recommended that {you/he/she} participate in a program to help {you/him/her} stop using non-prescription drugs or prescription drugs in a non-prescribed manner?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(I72=01)

I76. During the past 12 months, {have you/has NAME} received treatment or counseling for {your/his/her} use of non-prescription drugs or of prescription drugs in a non-prescribed manner?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

SECTION J: HEALTH INSURANCE

(All)

J1. Now, I'm going to ask you about different types of health insurance coverage {you/NAME} might have.

{Are you/Is NAME} currently covered by Medicare?

PROBE: Medicare is health insurance coverage provided nationally to certain disabled people under age 65, including Social Security Disability Insurance beneficiaries that have been receiving benefits for more than 24 months.

- YES..... 01
- NO 00
- DON'T KNOW d
- REFUSED..... r

(All)

J2. PROGRAMMER: IF STATEMED IS EQUAL TO "MEDICAID" USE FOLLOWING TEXT:

There is a program called Medicaid that pays for health care for persons in need. {Are you/Is NAME} currently covered by Medicaid?

OTHERWISE USE:

There is a program called Medicaid that pays for health care for persons in need. In {your/NAME'S} state, you may also hear it called {STATEMED FROM {NAME'S} CURRENT STATE}. {Are you/Is NAME} currently covered by Medicaid?

PROBE: Medicaid is a state medical assistance program that serves low-income people and Social Security Income recipients with disabilities

- YES..... 01
- NO 00
- DON'T KNOW d
- REFUSED..... r

(All)

J4. {Are you/Is NAME} currently covered by military health care, through Armed Forces retirement benefits, the VA, TRICARE, CHAMPUS, or CHAMP-VA?

PROBE: TRICARE is a managed health care program for active duty and retired members of the uniformed services, their families and survivors. CHAMPUS is a health care program for dependents of active or retired military personnel. CHAMP-VA is health insurance for dependents or survivors of disabled veterans.

- YES..... 01
- NO 00
- DON'T KNOW d
- REFUSED..... r

(All)

J5. {Are you/Is NAME} currently covered by private health insurance, for example, private insurance that {you get/(he/she) gets} through an employer, a family member, or that {you purchase/(he/she) purchases} on {your/his/her} own?

- YES..... 01
- NO 00 (J7)
- DON'T KNOW d (J7)
- REFUSED..... r (J7)

(J5=01)

J6. {Do you/Does NAME} currently receive {your/his/her} private health insurance through a present or former employer of {yours/his/hers}, through a present or former employer of {your/his/her} spouse, partner or parent, or some other source?

INTERVIEWER:IF THE RESPONDENT SAYS THAT THEY OR SOMEONE IN THEIR FAMILY PAYS FOR THEIR HEALTH INSURANCE, CODE 'PAID BY SELF/FAMILY'.

- OWN EMPLOYER 01 (J7)
- SPOUSE'S/PARTNER'S/PARENT'S EMPLOYER 02 (J7)
- PAID BY SELF/FAMILY 03 (J7)
- OTHER SOURCE (SPECIFY) _____ 04
- DON'T KNOW d (J7)
- REFUSED..... r (J7)

(J5=01 and H6=04)

J6_Other. What is the Other Source?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(All)

J7. CHECK: DOES {NAME} HAVE ANY TYPE OF INSURANCE (J1=01 OR J2=01 OR J4=01 OR J5=01)?

- YES..... 01 (J10)
- NO 00

(J7=00)

J8. It appears that {you do/NAME does} not currently have any health insurance coverage to help pay for services from hospitals, doctors, and other health professionals. Is that correct?

- YES..... 01 (J10)
- NO 00
- DON'T KNOW d (J10)
- REFUSED..... r (J10)

(J7=00 and J8=00)

J9. What kinds of health insurance coverage {do you/does NAME} have?

PROBE: Any other kind?

INTERVIEWER: CODE ALL THAT APPLY.

- MEDICAID/{STATEMED} 01 (J10)
- MEDICARE 02 (J10)
- CHAMPUS/CHAMP-VA, TRICARE, VA, OTHER MILITARY 03 (J10)
- INDIAN HEALTH SERVICE 04 (J10)
- MEDI-GAP 05 (J10)
- STATE PROGRAM..... 06 (J10)
- PRIVATE INSURANCE THROUGH OWN EMPLOYER..... 07 (J10)
- PRIVATE INSURANCE THROUGH SPOUSE/PARTNER/
PARENT 08 (J10)
- PRIVATE INSURANCE PAID BY SELF/FAMILY 09 (J10)
- OTHER PLAN (SPECIFY) <OPEN> _____ 10
- DON'T KNOW d (J10)
- REFUSED..... r (J10)

((J7=00 and J8=00 and J9=10)
J9_Other. What is the Other Plan?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(All)
J10. Now, I'd like you to think back to 2004. In 2004, {were you/was NAME} covered by any type of health insurance?

PROBE: Answer 'yes' if {you were/NAME was} covered for any part of the year.

YES..... 01
NO 00 (K1)
DON'T KNOW d (K1)
REFUSED..... r (K1)

(J10=01)
J11. What kinds of health coverage did {you/NAME} have?

PROBE: Any other kind?

INTERVIEWER: CODE ALL THAT APPLY.

MEDICAID/{STATMED}..... 01 (J12)
MEDICARE 02 (J12)
CHAMPUS/CHAMP-VA, TRICARE, VA, OTHER MILITARY 03 (J12)
INDIAN HEALTH SERVICE 04 (J12)
MEDI-GAP 05 (J12)
STATE PROGRAM..... 06 (J12)
PRIVATE INSURANCE THROUGH OWN EMPLOYER..... 07 (J12)
PRIVATE INSURANCE THROUGH SPOUSE/PARTNER/PARENT 08 (J12)
PRIVATE INSURANCE PAID BY SELF/FAMILY 09 (J12)
OTHER PLAN (SPECIFY) <OPEN>..... 10
DON'T KNOW d (J12)
REFUSED..... r (J12)

(J10=01 and J11=10)
J11_Other. What is the other plan?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

SECTION K: INCOME AND OTHER ASSISTANCE

(All)
K1. The next set of questions is about income {you/NAME} received last month, that is, in [INSERT LAST MONTH, THIS_YEAR]. This includes earnings from work and benefits from different programs. When answering these questions, please think only about {your/NAME's} own earnings and benefits, and don't include earnings or benefits that other family members may have received.

PRESS 1 TO CONTINUE 01

(All)
K2. CHECK 1: IS {NAME} CURRENTLY WORKING (B24=01)?

YES..... 01 (K2CHECK 2)
NO 00 (K2CHECK3)

(K2=01)
K2CHECK2.

CHECK 2: DID {NAME} START AT LEAST ONE JOB PRIOR TO OR DURING LAST MONTH (C4MTH < OR = LAST MONTH THIS YEAR AND C4YR < OR = 2005)?

YES..... 01 (K3)
NO 00 (K2A)

PROGRAMMER: IF {NAME} IS CURRENTLY WORKING (B24=01) AND STARTED JOB AFTER LAST MONTH THIS YEAR - (C4MTH > LAST MONTH THIS YEAR AND C4YR =2005), GO TO K2A

(K2=00 and K2CHECK2=01)
K2CHECK 3. HAS {NAME} EVER WORKED (B36=01, D, OR R) OR (B22=01, D, OR R) OR (B24=01, D, OR R)?

YES.....01 (K2A)
NO00 (K4)

(K2CHECK2=00 and K2CHECK3=01)
K2A. Did {you/NAME} work last month?

YES..... 01 (K3)
NO 00 (K4)

(K2CHECK3=01 and K2A=01)
K3. First thinking about the jobs {you/NAME} had last month, including all jobs {you/he/she} had, how much did {you/he/she} earn last month, that is, in [INSERT LAST MONTH, THIS YEAR] before taxes and deductions?

INTERVIEWER: ROUND TO NEAREST DOLLAR

\$|_|_|, |_|_|_| . 00
(0- 12,500)
(0 - 40,000)

DON'T KNOW d
REFUSED..... r

(K2CHECK3=01 and K2A=01 and K3> 0)

K3a. Including all jobs {you/NAME} had, how much was left last month, that is in [INSERT LAST MONTH, THIS YEAR], as take-home pay after taxes and other deductions?

INTERVIEWER: ROUND TO NEAREST DOLLAR

\$|_|_|, |_|_|_| . 00
(1 - 11,250)
(1 - 36,000)

DON'T KNOW d
REFUSED..... r

(K2CHECK3=01 and K2A=01 and K3> 0)

K3b. *SOFT EDIT: AMOUNT OF TAKE-HOME PAY (K3a) MUST BE LESS THAN OR EQUAL TO AMOUNT PAID BEFORE TAXES AND OTHER DEDUCTIONS (K3). IF RESPONDENT FAILS EDIT, INTERVIEWER READ: I must have recorded an incorrect answer. You said that {you are/NAME is} paid (K3) before taxes and other deductions and that (K3a) is left as take-home pay after taxes and other deductions. Should I change the amount {you are/NAME is} paid before taxes and other deductions or the amount {you take/NAME takes} home after taxes and other deductions?*

CHANGE AMOUNT PAID BEFORE TAXES AND OTHER
DEDUCTIONS 01 (CHANGE K3)
CHANGE AMOUNT OF TAKE-HOME PAY..... 02 (CHANGE K3a)
SUPPRESS 03

(All)

K4. Thinking about the benefits {you/NAME} received last month, did {you/he/she} receive any income from Social Security?

INTERVIEWER: SHOULD INCLUDE ANY SSI AND SSDI PAYMENTS

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(All)

K5. PROGRAMMER: IF {NAME} RECEIVED INCOME FROM ANY SOURCE BELOW (K6a-h=01), ASK K7 THROUGH K10 IMMEDIATELY AFTER EACH 'YES'. OTHERWISE, ASK ABOUT NEXT SOURCE OF INCOME IN K6.

(All)

K6. Last month did {you/NAME} receive any income from...

	<u>YES</u>	<u>NO</u>	<u>DON'T KNOW</u>	<u>REFUSED</u>
a. Private disability insurance (sometimes called long-term care disability insurance)?	01	00	d	r
b. Workers' compensation?.....	01	00	d	r
c. Veterans' benefits?	01	00	d	r
d. Public assistance or welfare payments?	01	00	d	r
e. Unemployment benefits?	01	00	d	r
f. Private pensions or government employee pensions?	01	00	d	r
g. Other sources on a regular basis but not from jobs or Social Security?	01	00	D	r (K6_g_oth)
h. Other sources not on a regular basis?	01	00	D	r (K6_g_oth)

(K6_g=01)

K6_g_oth. What were they?

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

DON'T KNOW d

REFUSED r

(K6_h=01)

K6_h_oth. What were they?

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

DON'T KNOW d

REFUSED r

(K6=01)

K7. How much income did {you/NAME} receive last month from {SOURCE FROM K6}?

INTERVIEWER: ROUND TO NEAREST DOLLAR

\$|_|_|_| , |_|_|_|_| . 00 (GO TO K6 FOR NEXT SOURCE OR K11)

(1-1,000)

(1-15,000)

DON'T KNOW d

REFUSED r

(K6=01 and K7=d,r)

K8. Was it more than or less than \$300?

\$300 OR MORE 01 (K9)

LESS THAN \$300 02 (K10)

DON'T KNOW d (K6 FOR NEXT SOURCE OR K11)

REFUSED r (K6 FOR NEXT SOURCE OR K11)

(K6=01 and K7=d,r and K8=01)

K9. Was it more than or less than \$500?

\$500 OR MORE 01

LESS THAN \$500 02

DON'T KNOW d

REFUSED r

**GO TO K6 FOR NEXT SOURCE
OR K11.**

(K6=01 and K7=d,r and K8=02)

K10. Was it more than or less than \$150?

- \$150 OR MORE..... 01
- LESS THAN \$150 02
- DON'T KNOW d
- REFUSED..... r

GO TO K6 FOR NEXT SOURCE OR
K11.

(All)

K11. Did {you/NAME} receive any food stamps last month? This only includes food stamps received by {you/NAME}, not other family members.

- YES..... 01
- NO 00 (K13)
- DON'T KNOW d (K13)
- REFUSED..... r (K13)

(K11=01)

K12. What was the dollar value of the food stamps {you/NAME} received last month? Please include only food stamps received by {you/NAME}, not by other family members.

INTERVIEWER: ROUND TO NEAREST DOLLAR

\$|_| , |_|_|_| . 00
(0-400)
(0-950)

- DON'T KNOW d
- REFUSED..... r

(All)

K13. Did {you/NAME} receive assistance from any other government program last month? For example, housing or energy assistance.

- YES..... 01
- NO 00 (L1)
- DON'T KNOW d (L1)
- REFUSED..... r (L1)

(K13=01)

K14. What other assistance did {you/NAME} receive?

INTERVIEWER: PROGRAM:

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(K13=01)

K15. How much income did {you/NAME} receive last month from the assistance you just told me about?

PROBE: Your best estimate is fine.

INTERVIEWER: ROUND TO NEAREST DOLLAR

\$|_|_|_|, |_|_|_|_| . 00

(0-500)

(0-10,000)

DON'T KNOW d

REFUSED r

SECTION L: SOCIODEMOGRAPHIC INFORMATION

PROGRAMMER: L1 AND L2 SKIPPED FOR LONGITUDINAL SAMPLE WHO COMPLETED ROUND 1 (S2=02) (S2=01,03)

L1. I have a few more questions about {you/NAME}.

What is {your/NAME's} ethnic background? {Are you/Is (he/she)}:

- Hispanic or Latino, or 01
- Not Hispanic or Latino?..... 02
- DON'T KNOW d
- REFUSED..... r

(S2=01,03)

L2. What is {your/NAME's} race? {Are you/Is (he/she)}:

INTERVIEWER: CODE ALL THAT APPLY.

- Alaska Native or American Indian, 01
- Asian, 02
- Black or African American, 03
- Native Hawaiian or Other Pacific
Islander, or 04
- White..... 05
- DON'T KNOW d
- REFUSED..... r

(All)

L3. What is the highest year or grade {you/NAME} finished in school?

INTERVIEWER: READ LIST IF NECESSARY. CODE ONE ANSWER.

INTERVIEWER: IF ATTENDED SCHOOL BUT COMPLETED LESS THAN HIGH SCHOOL, CODE AS 1. IF NEVER ATTENDED SCHOOL, CODE AS 10.

INTERVIEWER: IF RESPONDENT SAYS THEY WERE HOME SCHOOLED, PROBE FOR HIGHEST YEAR, GRADE, DEGREE, OR CERTIFICATE COMPLETED.

- DID NOT COMPLETE HIGH SCHOOL OR GED 01
- HIGH SCHOOL: GED..... 02
- HIGH SCHOOL: DIPLOMA..... 03
- HIGH SCHOOL: CERTIFICATE OF COMPLETION..... 04
- SOME COLLEGE/SOME POSTSECONDARY VOCATIONAL
COURSES 05
- 2-YEAR OR 3-YEAR COLLEGE DEGREE (ASSOCIATE'S DEGREE)
OR VOCATIONAL SCHOOL DIPLOMA 06
- 4-YEAR COLLEGE DEGREE (BACHELOR'S DEGREE) 07
- SOME GRADUATE WORK/NO GRADUATE DEGREE 08
- GRADUATE OR PROFESSIONAL DEGREE
(e.g., MA, MBA, Ph.D., J.D, M.D)..... 09
- NEVER ATTENDED SCHOOL 10
- SPECIAL EDUCATION WITH NO CERTIFICATE OF COMPLETION 11
- DON'T KNOW d
- REFUSED..... r

PROGRAMMER: L4 AND L5 SKIPPED FOR LONGITUDINAL SAMPLE WHO COMPLETED ROUND 1 (S2=02)
(S2=01,03)

L4. What is the highest year or grade {your/NAME's} father finished in school?

INTERVIEWER: READ LIST IF NECESSARY. CODE ONE ANSWER.

INTERVIEWER: IF ATTENDED SCHOOL BUT COMPLETED LESS THAN HIGH SCHOOL, CODE AS 1. IF NEVER ATTENDED SCHOOL, CODE AS 10.

INTERVIEWER: IF RESPONDENT SAYS THEY WERE HOME SCHOOLED, PROBE FOR HIGHEST YEAR, GRADE, DEGREE, OR CERTIFICATE COMPLETED.

- DID NOT COMPLETE HIGH SCHOOL OR GED 01
- HIGH SCHOOL: GED..... 02
- HIGH SCHOOL: DIPLOMA..... 03
- HIGH SCHOOL: CERTIFICATE OF COMPLETION..... 04
- SOME COLLEGE/SOME POSTSECONDARY VOCATIONAL COURSES 05
- 2-YEAR OR 3-YEAR COLLEGE DEGREE (**ASSOCIATE'S DEGREE**) **OR VOCATIONAL SCHOOL DIPLOMA** 06
- 4-YEAR COLLEGE DEGREE (BACHELOR'S DEGREE) 07
- SOME GRADUATE WORK/NO GRADUATE DEGREE 08
- GRADUATE OR PROFESSIONAL DEGREE**
(e.g., MA, MBA, Ph.D., J.D, M.D) 09
- NEVER ATTENDED SCHOOL 10
- SPECIAL EDUCATION WITH NO CERTIFICATE OF COMPLETION 11
- DON'T KNOW..... d
- REFUSED..... r

(S2=01,03)

L5. What is the highest year or grade {your/NAME's} mother finished in school?

INTERVIEWER: READ LIST IF NECESSARY. CODE ONE ANSWER.

INTERVIEWER: IF ATTENDED SCHOOL BUT COMPLETED LESS THAN HIGH SCHOOL, CODE AS 1. IF NEVER ATTENDED SCHOOL, CODE AS 10.

INTERVIEWER: IF RESPONDENT SAYS THEY WERE HOME SCHOOLED, PROBE FOR HIGHEST YEAR, GRADE, DEGREE, OR CERTIFICATE COMPLETED.

- DID NOT COMPLETE HIGH SCHOOL OR GED 01
- HIGH SCHOOL: GED..... 02
- HIGH SCHOOL: DIPLOMA..... 03
- HIGH SCHOOL: CERTIFICATE OF COMPLETION..... 04
- SOME COLLEGE/SOME POSTSECONDARY VOCATIONAL COURSES 05
- 2-YEAR OR 3-YEAR COLLEGE DEGREE (**ASSOCIATE'S DEGREE**) **OR VOCATIONAL SCHOOL DIPLOMA** 06
- 4-YEAR COLLEGE DEGREE (BACHELOR'S DEGREE) 07
- SOME GRADUATE WORK/NO GRADUATE DEGREE 08
- GRADUATE OR PROFESSIONAL DEGREE**
(e.g., MA, MBA, Ph.D., J.D, M.D)..... 09
- NEVER ATTENDED SCHOOL 10
- SPECIAL EDUCATION WITH NO CERTIFICATE OF COMPLETION 11
- DON'T KNOW..... d
- REFUSED..... r

(All)
L6ft. How tall {are you/is NAME}?

INTERVIEWER: ENTER FEET

|_|
FEET
(3-8)

DON'T KNOW d
REFUSED r

(All)
L6in. How tall {are you/is NAME}?

PROBE: ROUND TO NEAREST WHOLE NUMBER (E.G. ENTER 6 FOR 5 ½ INCHES)

INTERVIEWER: ENTER INCHES.

|_|_|
INCHES
(1-12)

DON'T KNOW d
REFUSED r

(All)
L7. How much {do you/does NAME} weigh?

|_|_|_|
POUNDS
(50-300) (50-600)

DON'T KNOW d
REFUSED r

(All)
L8. {Are you/Is NAME} now married, widowed, divorced, separated or {have you/has (he/she)} never been married?

MARRIED 01
WIDOWED 02 (L10)
DIVORCED 03 (L10)
SEPARATED 04 (L10)
NEVER MARRIED 05 (L10)
DON'T KNOW d (L10)
REFUSED r (L10)

(L8=01)
L9. Do {you/NAME} and {your/his/her} spouse live in the same household?

YES 01
NO 00
DON'T KNOW d
REFUSED r

GO TO L11.

(L8=02,03,04,05,d,r)

L10. {Do you/Does NAME} have a long-term partner who lives in the same household with {you/him/her} in a marriage-like relationship?

- YES..... 01
- NO 00
- DON'T KNOW d
- REFUSED..... r

(All)

L11. Which of the following best describes {your/NAME's} living situation?

INTERVIEWER: READ LIST. CODE ONE ANSWER. 'LIVE WITH CHILDREN' SHOULD BE CODED AS '2'

- PROGRAMER DISPLAY ONLY IF L9≠01 {You live/NAME lives} alone... 01 (L11a)
- {You live/NAME lives} with {your/his/her} parents, guardians,
a spouse/partner, or other relative 02 (L11a)
- {You live/NAME lives} with friends or roommates 03 (L11a)
- {You live/NAME lives} in another group setting with people not related
to {you/him/her}..... 04 (L11a)
- {You live/NAME lives} in some other living situation 05
- DON'T KNOW..... d (L11a)
- REFUSED..... r (L11a)

(L11=05)

L11_Other. What is the other living situation?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(All)

L11a. *SOFT EDIT: RESPONDENT CANNOT LIVE IN SAME HOUSEHOLD WITH SPOUSE (L9=01) OR LIVE IN SAME HOUSEHOLD WITH LONG-TERM PARTNER (L10=01) AND LIVEALONE (L11=01). IF RESPONDENT FAILS EDIT, INTERVIEWER READ: I must have recorded an incorrect answer. I show that {you live/NAME lives} in the same household with {your/his/her} spouse or partner and {you/NAME} alone? Could you verify which is correct?*

- LIVE WITH SPOUSE OR PARTNER..... 01 (CHANGE L9 OR L10)
- LIVE ALONE 02 (CHANGE L11)
- SUPPRESS 03

(All)

L12. The next question is about the place {you live/NAME lives}. Is this place a...

INTERVIEWER: CODE ONE ANSWER.

- Single family home 01 (L12a)
- Mobile home. 02 (L12a)
- Regular apartment 03 (L12a)
- Supervised apartment 04 (L12a)
- Group home 05 (L12a)
- Halfway house 06 (L12a)
- Personal care or board and care home 07 (L12a)
- Assisted living facility 08 (L12a)
- Nursing or convalescent home 09 (L12a)
- Center for Independent Living..... 10 (L12a)
- Some other type of supervised group residence or facility..... 11 (L12a)
- Something else 12
- DON'T KNOW..... d (L12a)
- REFUSED..... r (L12a)

(L12=12)

L12_Other. What is the other type of place?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(All)

L12a. *SOFT EDIT: RESPONDENT CANNOT LIVE ALONE (L11=01) AND LIVE IN A GROUP SETTING (L12=04-11). IF RESPONDENT FAILS EDIT, INTERVIEWER READ: I must have recorded an incorrect answer. I show that {you/NAME} live alone in a {FILL ANSWER FROM L12}? Which is correct?*

- LIVE ALONE 01 (CHANGE L12)
- LIVE IN GROUP SETTING 02 (CHANGE L11)
- SUPPRESS 03

(All)

L13. *CHECK: DOES {NAME} LIVE IN A GROUP SETTING (L12 = 04 – 12)?*

- YES..... 01
- NO 00 (L14)

(L13=01)

L15. Is this place primarily for people with hearing or vision impairments, mental illness, mental retardation, or developmental disabilities?

- YES 01
- NO 00
- DON'T KNOW d
- REFUSED..... r

(All)

L14. *CHECK: DOES {NAME} LIVE ALONE (L11 = 01) OR LIVE IN GROUP SETTING (L12=4-12)?*

- YES..... 01 (L20)
- NO 00

(L14=00)

L16. How many adults 18 years of age or older live in {your/NAME's} household, including {yourself/NAME}?

PROBE: This includes all adults who usually live there, even if they are temporarily away on business, vacation, in a hospital, away at school or on military duty.

|_|_| ADULTS
(1-4) (1-20)

DON'T KNOW d
REFUSED r

(L14=00)

L17. How many children under 18 years of age live in {your/NAME's} household?

PROBE: This includes all children who usually live there, even if they are temporarily away on vacation, in a hospital, or away at school.

|_|_| CHILDREN
(0-6) (0-20)

DON'T KNOW d
REFUSED r

(L14=00)

L18. CHECK: DO NO CHILDREN LIVE IN THE HOUSEHOLD (L17 =0)?

YES 01 (L20)
NO 00

(L14=00 and L18=00)

L19. How many of these children are {your/NAME's} own? Please include biological, adopted, step, and foster children.

|_|_| CHILDREN
(0-6) (0-20)

DON'T KNOW d
REFUSED r

(All)

L20. {Do you /Does NAME} have children of {your/his/her} own under the age of 18 living outside of {your/his/her} household?

PROBE: Please include biological, adopted, step, and foster children.

YES 01
NO 00 (L22a)
DON'T KNOW d (L22a)
REFUSED r (L22a)

(L20=01)

L21. How many children under 18 not living in {your/NAME's} household {do you/does (he/she)} have?

|_|_| CHILDREN
(1-6) (1-20)

DON'T KNOW d
REFUSED r

(All)

L22a. CHECK: DOES {NAME} HAVE ANY CHILDREN (L17>=1 AND L19>=1) OR (L21>=1)?

YES..... 01
NO 00 (L23Aamt)

(L22a=01)

L22. Are any of {your/NAME's} children, either living with {you/him/her} or not, under the age of six?

YES..... 01
NO 00
DON'T KNOW d
REFUSED..... r

(All)

L23Aamt.

PROGRAMMER: IF L11=01, 03, or 04, ASK:

What was {your/NAME's} total income in 2004, before taxes or other deductions? Please include money {you/NAME} received from all sources.

PROGRAMMER: IF L11=02, or 05, d, r, ASK:

What was the total combined income of all members of {your/NAME's} household in 2004, before taxes or other deductions? Please include money all members of {your/NAME's} household received from all sources.

PROBE: IF RESPONDENT CANNOT PROVIDE AN ANNUAL AMOUNT: If it is hard to calculate an annual amount can you tell me what your income was per day, week, bi-weekly, twice a month or monthly in 2004.

INTERVIEWER: ROUND TO NEAREST DOLLAR

\$_|_|_|_|_|, |_|_|_|_|_|. 00 AMOUNT
(10,000-75,000)
(0-500,000)

DON'T KNOW d (L24)
REFUSED..... r (L24)

(L23Aamt = numeric response)

L23Ahop. PROBE: PROGRAMMER: IF L11=01, 03, or 04, DISPLAY :

What was {your/NAME's} total income in 2004, before taxes or other deductions? Please include money {you/NAME} received from all sources.

PROBE: PROGRAMMER: IF L11=02, or 05, d, r, DISPLAY:

What was the total combined income of all members of {your/NAME's} household in 2004, before taxes or other deductions? Please include money all members of {your/NAME's} household received from all sources.

PROBE: IF RESPONDENT CANNOT PROVIDE AN ANNUAL AMOUNT: If it is hard to calculate an annual amount can you tell me what your household income was per day, week, bi-weekly, twice a month or monthly in 2004.

PROBE: Is that daily, weekly, bi-weekly, twice a month, or annually?

INTERVIEWER: ENTER HOW OFTEN PAID

ANNUALLY 01 (M1)
MONTHLY 02 (L23b)
TWICE A MONTH 03 (L23b)
WEEKLY 04 (L23b)
BI-WEEKLY 05 (L23b)
DAILY 06 (L23b)
OTHER 07

(L23Amt = numeric response and L23Ahop =07)
L23Ahop_Other.

INTERVIEWER: ENTER OTHER

<OPEN> _____

DON'T KNOW d
REFUSED r

GO TO L24.

(L23Amt = numeric response and L23Ahop = 02, 03, 04, 05, 06)

L23b. PROGRAMMER: USE "{YOUR/NAME'S} HOUSEHOLD" IF L11=02 OR 05, OTHERWISE USE "{YOUR/NAME}"
How many {days/weeks/months} did {{you/NAME}/{your household/NAME's household}} receive this income in 2004?

||_|_| DAYS / WEEKS / MONTHS
(1-365) (1-52) (1/12)

DON'T KNOW d
REFUSED r

GO TO M1.

(L23Amt =d,r or L23Ahop=07)

L24. PROGRAMMER: USE "HOUSEHOLD" IF L11=02 OR 05

Could you please tell me if {your/NAME'S} annual (household) income before taxes and other deductions in 2004 was...

\$2,500 or less, 01
\$2, 501 to \$5,000, 02
\$5,001 to \$10,000, 03
\$10,001 to \$20,000, 04
\$20,001 to \$30,000, 05
\$30,001 to \$40,000, 06
\$40,001 to \$50,000, 07
\$50,001 to \$75,000, 08
\$75,001 to \$100,000, or 09
More than \$100,000? 10
DON'T KNOW d
REFUSED r

GO TO M1.

SECTION M: CLOSING INFORMATION AND OBSERVATIONS

(All)

M1. PROGRAMMER: IF WE HAVE NAME, ADDRESS, AND PHONE NUMBER FROM EITHER THE SCREENER OR FROM THE OTHER PRELOADED INFORMATION DISPLAY THAT NAME, ADDRESS, AND PHONE NUMBER.

That concludes this interview. Can you please verify (your/NAME'S) current contact information?

NAME: {FULL NAME FROM SCREENER OR PRELOADED INFORMATION}
STREET ADDRESS 1: {FIRST LINE OF ADDRESS FROM SCREENER OR PRELOADED INFORMATION}
STREET ADDRESS 2: {SECOND LINE OF ADDRESS FROM SCREENER OR PRELOADED INFORMATION}
STREET ADDRESS 3: {THIRD LINE OF ADDRESS FROM SCREENER OR PRELOADED INFORMATION}
CITY OR TOWN: {CITY OR TOWN FROM SCREENER OR PRELOADED INFORMATION}
STATE: {STATE FROM SCREENER OR PRELOADED INFORMATION}
ZIP CODE: {ZIP CODE FROM SCREENER OR PRELOADED INFORMATION}
TELEPHONE NUMBER: {TELEPHONE NUMBER FROM SCREENER OR PRELOADED INFORMATION}

SAME AS PROVIDED 00 (M1a)
INCORRECT INFORMATION ABOVE, NEED TO ENTER NEW
INFORMATION..... 01 (M1_Firstname)
DON'T KNOW..... d (M1a)
REFUSED..... r (M1a)

M1 {PROVIDE BOX FOR DATA ENTRY. 1,0, D, R ARE THE ONLY POSSIBLE RESPONSES; IF M1=01, THEN GO TO QUESTIONS BELOW, OTHERWISE SKIP TO M1a}

(M1=01)

M1_FirstName.

NAME: {DISPLAY FULL NAME FROM SCREENER OR PRELOADED INFORMATION WITH FIRST NAME BOLDED}
First name?

<OPEN> _____

DON'T KNOW d
REFUSED r

(M1=01)

M1_MiddleName.

NAME: {DISPLAY FULL NAME FROM SCREENER OR PRELOADED INFORMATION WITH MIDDLE INITIAL BOLDED}
Middle initial?

<OPEN> _____

DON'T KNOW d
REFUSED r

(M1=01)

M1_LastName.

NAME: {DISPLAY FULL NAME FROM SCREENER OR PRELOADED INFORMATION WITH LAST NAME BOLDED}
Last name?

<OPEN> _____

DON'T KNOWd
REFUSED r

(M1=01)

M1_Confirm.

NAME: {DISPLAY FULL NAME}

INTERVIEWER: PRESS 1 TO CONTINUE

(M1=01)

M1_Address1.

ADDRESS: {DISPLAY ENTIRE ADDRESS FROM SCREENER OR PRELOADED INFORMATION WITH LINE 1 BOLD}
Street and number?

INTERVIEWER: REFUSED AND DON'T KNOW ALLOWED, WILL SKIP REST OF ADDRESS QUESTIONS.

<OPEN> _____

DON'T KNOW d
REFUSED r

(M1=01)

M1_Address2.

ADDRESS: {DISPLAY ENTIRE ADDRESS FROM SCREENER OR PRELOADED INFORMATION WITH LINE 2 BOLD}

PROBE: READ IF NECESSARY: Second part of the address.

<OPEN> _____

DON'T KNOW d
REFUSED r

(M1=01)

M1_Address3.

ADDRESS: {DISPLAY ENTIRE ADDRESS FROM SCREENER OR PRELOADED INFORMATION WITH LINE 3 BOLD}

PROBE: READ IF NECESSARY: Third part of the address.

<OPEN> _____

DON'T KNOW d
REFUSED r

(M1=01)

M1_City.

ADDRESS: {DISPLAY ENTIRE ADDRESS FROM SCREENER OR PRELOADED INFORMATION WITH CITY BOLD}
Town or city?

<OPEN> _____

DON'T KNOW d
REFUSED r

(M1=01)

M1_State.

ADDRESS: {DISPLAY ENTIRE ADDRESS FROM SCREENER OR PRELOADED INFORMATION WITH STATE BOLD}
State?

INTERVIEWER: USE TWO CHARACTER ABBREVIATION.
INTERVIEWER: ENTER ZZ TO ENTER INTERNATIONAL CITY AND COUNTRY BELOW.

<OPEN> _____

DON'T KNOW d
REFUSED r

(M1=01)

M1_ZipCode.

ADDRESS: {DISPLAY ENTIRE ADDRESS FROM SCREENER OR PRELOADED INFORMATION WITH ZIP CODE BOLD}
Zip code?

<OPEN> _____

KNOWd
REFUSED r

(M1=01)

M1_Confirm.

ADDRESS: {DISPLAY FULL ADDRESS}

INTERVIEWER: PRESS 1 TO CONTINUE

(M1=01)

M1_PhoneNumber.

TELEPHONE: {TELEPHONE NUMBER FROM SCREENER OR PRELOADED INFORMATION}
Please give me the telephone number, area code first?

<OPEN> _____

DON'T KNOW d
REFUSED r

PROGRAMMER: ASK M1_TIMEZONE IF TIME ZONE IS NOT CURRENTLY ENTERED

(M1=01)

M1_TimeZone.

What time zone is that in?

INTERVIEWER: CURRENT TIME ZONE: {DISPLAY TIME ZONE BASED ON}

HAWAII/ALEUTIAN TIME ZONE	02
ALASKA TIME ZONE	03
PACIFIC TIME ZONE	04
MOUNTAIN TIME ZONE	05
CENTRAL TIME ZONE.....	06
EASTERN TIME ZONE	07
ATLANTIC TIME ZONE	08
NEWFOUNDLAND TIME ZONE.....	09
OTHER INTERNATIONAL TIME ZONE	98

(M1=01)

M1_Confirm.

TELEPHONE NUMBER: {TELEPHONE NUMBER FROM SCREENER OR PRELOADED INFORMATION}

TIME ZONE: {TIME ZONE FROM SCREENER OR PRELOADED INFORMATION}

INTERVIEWER: PRESS 1 TO CONTINUE

(All)

M1a. {Do you have/Does NAME have} an email address?

- YES..... 01
- NO 00 (M2A)
- DON'T KNOW d (M2A)
- REFUSED..... r (M2A)

(M1a=01)

M2_ What is {your/NAME's} email address?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(All)

M2A. CHECK: IS INTERVIEWER SPEAKING WITH {NAME} OR A PROXY?

- {NAME} 01 (M2CHECK)
- PROXY 02

(M2A=02)

Confirm. What is your first name?

INTERVIEWER: PRESS 1 TO CONTINUE

(M2A=02)

M2a_FirstName.

NAME: {DISPLAY PROXY'S FULL NAME FROM SCREENER OR PRELOADED INFORMATION WITH FIRST NAME BOLD}

First name?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(M2A=02)

M2a_MiddleName.

NAME: {DISPLAY PROXY'S FULL NAME FROM SCREENER OR PRELOADED INFORMATION WITH MIDDLE INITIAL BOLD}

Middle initial?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(M2A=02)

M2a_LastName.

NAME: {DISPLAY PROXY'S FULL NAME FROM SCREENER OR PRELOADED INFORMATION WITH LAST NAME BOLD}

Last name?

<OPEN> _____

DON'T KNOW d

REFUSED r

(M2A=02)

Confirm. NAME: {DISPLAY PROXY'S FULL NAME}

INTERVIEWER: PRESS 1 TO CONTINUE

(M2A=02)

M2a_Address1.

ADDRESS:

Street and number?

INTERVIEWER: REFUSED OR DON'T KNOW ALLOWED. WILL SKIP REST OF ADDRESS QUESTIONS.

<OPEN> _____

DON'T KNOW d

REFUSED r

(M2A=02)

M2a_Address2.

ADDRESS: {DISPLAY ADDRESS1 FROM PREVIOUS QUESTION}

PROBE: READ IF NECESSARY: Second part of the address.

<OPEN> _____

DON'T KNOW d

REFUSED r

(M2A=02)

M2a_Address3.

ADDRESS: {DISPLAY ADDRESS1 AND ADDRESS2 FROM PREVIOUS QUESTIONS}

PROBE: READ IF NECESSARY: Third part of the address.

<OPEN> _____

DON'T KNOW d

REFUSED r

(M2A=02)

M2a_Address4.

ADDRESS: {DISPLAY ADDRESS1, ADDRESS2, AND ADDRESS3 FROM PREVIOUS QUESTIONS}

PROBE: READ IF NECESSARY: Fourth part of the address.

<OPEN> _____

DON'T KNOW d

REFUSED r

(M2A=02)

M2a_City.

ADDRESS: {DISPLAY ADDRESS1, ADDRESS2, ADDRESS3, AND ADDRESS4 FROM PREVIOUS QUESTIONS}
Town or City?

<OPEN> _____

DON'T KNOW d
REFUSED r

(M2A=02)

M2a_State.

ADDRESS: {DISPLAY ADDRESS1, ADDRESS2, ADDRESS3, ADDRESS4, AND TOWN/CITY FROM PREVIOUS QUESTIONS}
State?

INTERVIEWER: USE TWO CHARACTER ABBREVIATION.
INTERVIEWER: ENTER ZZ TO ENTER INTERNATIONAL CITY AND COUNTRY BELOW.

<OPEN> _____

DON'T KNOW d
REFUSED r

(M2A=02)

M2a_ZipCode.

ADDRESS: {DISPLAY ADDRESS1, ADDRESS2, ADDRESS3, ADDRESS4, TOWN/CITY, AND STATE FROM PREVIOUS QUESTIONS}
Zip code?

<OPEN> _____

DON'T KNOW d
REFUSED r

(M2A=02)

Confirm. NAME: {DISPLAY PROXY'S FULL ADDRESS}

INTERVIEWER: PRESS 1 TO CONTINUE

(M2A=02)

M2a_PhoneNumber.

TELEPHONE NUMBER:
Please give me the telephone number, area code first?

<OPEN> _____

DON'T KNOW d
REFUSED r

PROGRAMMER: ASK M2A_TIMEZONE IF TIME ZONE IS NOT CURRENTLY ENTERED
(M2A=02)

M2A_TimeZone.

What time zone is that in?

INTERVIEWER: CURRENT TIME ZONE: {DISPLAY TIME ZONE BASED ON}

- HAWAII/ALEUTIAN TIME ZONE 02
- ALASKA TIME ZONE 03
- PACIFIC TIME ZONE 04
- MOUNTAIN TIME ZONE 05
- CENTRAL TIME ZONE..... 06
- EASTERN TIME ZONE 07
- ATLANTIC TIME ZONE 08
- NEWFOUNDLAND TIME ZONE 09
- OTHER INTERNATIONAL TIME ZONE 98

(M2A=02)

M2A_Confirm.

TELEPHONE NUMBER: {PROXY'S TELEPHONE NUMBER}

TIME ZONE: {PROXY'S TIME ZONE}

INTERVIEWER: PRESS 1 TO CONTINUE

(M2A=02)

M2a_Rlshp. How are you related to {NAME}?

- {NAME'S} SPOUSE 01 (M2a_email)
- {NAME'S} MOTHER 02 (M2a_email)
- {NAME'S} FATHER..... 03 (M2a_email)
- {NAME'S} CHILD 04 (M2a_email)
- GRANDPARENT OF {NAME}..... 05 (M2a_email)
- BROTHER/SISTER (NATURAL/STEP) OF {NAME} 06 (M2a_email)
- AUNT/UNCLE OF {NAME} 07 (M2a_email)
- OTHER RELATIVE OF {NAME} 08
- NOT RELATED..... 09 (M2a_Rlshp_oth2)
- STAFF AT RESIDENCE 10 (M2a_email)
- DON'T KNOW..... d (M2a_email)
- REFUSED..... r (M2a_email)

(M2A=02 and M2a_Rlshp=08)

M2a_oth1.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(M2A=02 and M2a_Rlshp=09)

M2a_oth2.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(M2A=02)

M2a_email.

Do you have an email address?

YES..... 01
 NO 00 (M2CHECK)
 DON'T KNOW d (M2CHECK)
 REFUSED..... r (M2CHECK)

(M2A=02 and M2a_email=01)

M2b. What is your email address?

EMAIL ADDRESS: <OPEN>_____

DON'T KNOW d
 REFUSED..... r

(All)
 M2CHECK. PROGRAMMER: ONLY ASK M2_PREPAY OF THE TREATMENT GROUP EXPTYPE=01, ELSE GO TO M3.
 IS {NAME} PART OF THE TREATMENT GROUP (EXPTYPE=01)?

YES..... 01
 NO 00 (M3)

(M2CHECK=01)

M2_PrePay.

Did {you/NAME} receive a check for \$10.00 in the mail that {you/NAME} can cash?

YES..... 01 (M6)
 NO, COLLECT ADDRESS AND SEND ANOTHER CHECK 00 (M3)
 DON'T KNOW d (M3)
 REFUSED..... r (M3)

PROGRAMMER: IF CAPI CASE, THEN DISPLAY M2_PREPAY BELOW

M2_PrePay.

INTERVIEWER: ARE YOU GIVING THE CHECK TO THE RESPONDENT?

YES..... 01 (M6)
 NO, COLLECT ADDRESS AND SEND ANOTHER CHECK 00 (M3)

(M2CHECK=01,00 or M2_PrePay=00,d, r)

M3. Would you like the check made out to {you/NAME} or someone else?

{YOU/NAME} 01 (M6)
 MAKE CHECK OUT TO SOMEONE ELSE 02
 DON'T KNOW d
 REFUSED r

(M2_PrePay=00,d, r or M3=02,d,r)

M4. PROGRAMMER: WE WOULD LIKE THE FOLLOWING FORMAT TO BE USED FOR THE DISPLAY ON TOP HALF OF SCREEN (IF POSSIBLE, THIS DISPLAY SHOULD CHANGE AS THE INTERVIEWER ENTERS NEW INFORMATION):

What is the name and address of the person to whom we should send the \$10.00 check?

NAME: {FULL NAME FROM M1}
STREET ADDRESS 1: {FIRST LINE OF ADDRESS FROM M1}
STREET ADDRESS 2: {SECOND LINE OF ADDRESS FROM M1}
STREET ADDRESS 3: {THIRD LINE OF ADDRESS FROM M1}
CITY OR TOWN: {CITY OR TOWN FROM M1}
STATE: {STATE FROM M1}
ZIP CODE: {ZIP CODE FROM M1}
TELEPHONE NUMBER: {TELEPHONE NUMBER FROM M1}

SAME AS PROVIDED 00 (M6)
INCORRECT INFORMATION ABOVE, NEED TO ENTER NEW
INFORMATION..... 01 (M4Fname)
DON'T KNOW..... d (M6)
REFUSED..... r (M6)

PROGRAMMER: SEE M1 FOR FORMATTING TO USE FOR BOTTOM OF SCREEN

(M2_PrePay=00,d, r or M3=02,d,r and M4=01)

M4_Firstname.

NAME:
First name?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(M2_PrePay=00,d, r or M3=02,d,r and M4=01)

M4_Middlename.

NAME: {DISPLAY FIRST NAME FROM QUESTION M4_FIRSTNAME}
Middle initial?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(M2_PrePay=00,d, r or M3=02,d,r and M4=01)

M4_Lastname.

NAME: {DISPLAY FIRST NAME FROM QUESTION M4_FIRSTNAME AND MIDDLE NAME FROM M4_MIDDLENAME}
Last name?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(M2_PrePay=00,d, r or M3=02,d,r and M4=01)

Confirm. NAME: {DISPLAY NAME FROM PREVIOUS QUESTIONS}

INTERVIEWER: PRESS 1 TO CONTINUE

(M2_PrePay=00,d, r or M3=02,d,r and M4=01)

M4_Address1.

ADDRESS:

Street and number?

INTERVIEWER: REFUSED OR DON'T KNOW ALLOWED. WILL SKIP REST OF ADDRESS QUESTIONS.

<OPEN> _____

DON'T KNOW d

REFUSED..... r

(M2_PrePay=00,d, r or M3=02,d,r and M4=01)

M4_Address2.

ADDRESS: {DISPLAY ADDRESS1 FROM PREVIOUS QUESTION}

PROBE: READ IF NECESSARY: Second part of the address.

<OPEN> _____

DON'T KNOW d

REFUSED..... r

(M2_PrePay=00,d, r or M3=02,d,r and M4=01)

M4_Address3.

ADDRESS: {DISPLAY ADDRESS1 AND ADDRESS2 FROM PREVIOUS QUESTIONS}

PROBE: READ IF NECESSARY: Third part of the address.

<OPEN> _____

DON'T KNOW d

REFUSED..... r

(M2_PrePay=00,d, r or M3=02,d,r and M4=01)

M4_Address4.

ADDRESS: {DISPLAY ADDRESS1, ADDRESS2, AND ADDRESS3 FROM PREVIOUS QUESTIONS}

PROBE: READ IF NECESSARY: Fourth part of the address.

<OPEN> _____

DON'T KNOWd

REFUSED..... r

(M2_PrePay=00,d, r or M3=02,d,r and M4=01)

M4_City.

ADDRESS: {DISPLAY ADDRESS1, ADDRESS2, ADDRESS3, AND ADDRESS4 FROM PREVIOUS QUESTIONS}

Town or city?

<OPEN> _____

DON'T KNOWd

REFUSED..... r

(M2_PrePay=00,d, r or M3=02,d,r and M4=01)

M4_State.

ADDRESS: {DISPLAY ADDRESS1, ADDRESS2, ADDRESS3 ADDRESS4, AND TOWN/CITY FROM PREVIOUS QUESTIONS}

State?

INTERVIEWER: USE TWO CHARACTER ABBREVIATION.

INTERVIEWER: ENTER ZZ TO ENTER INTERNATIONAL CITY AND COUNTRY BELOW.

<OPEN> _____

DON'T KNOW d

REFUSED..... r

(M2_PrePay=00,d, r or M3=02,d,r and M4=01)

M4_Zip.

ADDRESS: {DISPLAY ADDRESS1, ADDRESS2, ADDRESS3, ADDRESS4, TOWN/CITY, AND STATE FROM PREVIOUS QUESTIONS}

Zip code?

<OPEN> _____

DON'T KNOW d

REFUSED..... r

(M2_PrePay=00,d, r or M3=02,d,r and M4=01)

Confirm.

ADDRESS: {DISPLAY FULL ADDRESS}

INTERVIEWER: PRESS 1 TO CONTINUE

(M2_PrePay=00,d, r or M3=02,d,r and M4=01)

M4_Telephone.

TELEPHONE NUMBER:

Please give me the telephone number, area code first?

<OPEN> _____

DON'T KNOW d

REFUSED..... r

PROGRAMMER: ASK M4_TIMEZONE IF TIME ZONE IS NOT CURRENTLY ENTERED

(M2_PrePay=00,d, r or M3=02,d,r and M4=01)

M4_TimeZone.

What time zone is that in?

INTERVIEWER: CURRENT TIME ZONE: {DISPLAY TIME ZONE BASED ON}

- HAWAII/ALEUTIAN TIME ZONE 02
- ALASKA TIME ZONE 03
- PACIFIC TIME ZONE 04
- MOUNTAIN TIME ZONE 05
- CENTRAL TIME ZONE..... 06
- EASTERN TIME ZONE 07
- ATLANTIC TIME ZONE 08
- NEWFOUNDLAND TIME ZONE 09
- OTHER INTERNATIONAL TIME ZONE 98

(M2_PrePay=00,d, r or M3=02,d,r and M4=01)

M4_Confirm.

TELEPHONE NUMBER: {DISPLAY TELEPHONE NUMBER}

TIME ZONE: {DISPLAY TIME ZONE}

INTERVIEWER: PRESS 1 TO CONTINUE

(All)

M6. CHECK: IS {NAME} PART OF THE PARTICIPANT SAMPLE (TSTATUS=01)?

YES..... 01

NO 00 (M11_Thanks)

(M6=01)

M7. Finally, in about one year the Social Security Administration may wish to contact (you/NAME) to follow-up on (your/his/her) health and other circumstances. In case we have trouble reaching (you/him/her), what is the name, address, and phone number of a close relative or friend who is not living with (you/NAME) and is likely to know (your/his/her) location in the future? For example, a mother, father, brother, sister, aunt, uncle, or close friend.

(Do you/Does NAME) have a contact person?

PROGRAMMER: PLEASE USE SAME FORMATTING AS M1 FOR SCREENS WHEN GATHERING CONTACT PERSON INFORMATION

CONTACT PERSON
1

YES..... 01 (CP1_Fname)

NO 00 (M11_Thanks)

DON'T KNOW d (M11_Thanks)

REFUSED..... r (M11_Thanks)

(M6=01 and M7=01)

CP1_FirstName.

NAME:

First name?

<OPEN> _____

DON'T KNOW d

REFUSED..... r

(M6=01 and M7=01)

CP1_MiddleName.

NAME: {DISPLAY FIRST NAME FROM CP1_FIRSTNAME}

Middle initial?

<OPEN> _____

DON'T KNOW d

REFUSED..... r

(M6=01 and M7=01)

CP1_LastName.

NAME: {DISPLAY FIRST NAME AND MIDDLE INITIAL FROM CP1_FIRSTNAME AND CP1_MIDDLENAME}

Last name?

<OPEN> _____

DON'T KNOW d

REFUSED r

(M6=01 and M7=01)

Confirm. NAME: {DISPLAY FULL NAME FROM PREVIOUS QUESTIONS}

INTERVIEWER: PRESS 1 TO CONTINUE

(M6=01 and M7=01)

CP1_Address1.

ADDRESS:

Street and number?

INTERVIEWER: REFUSED OR DON'T KNOW ALLOWED, WILL SKIP REST OF ADDRESS QUESTIONS.

<OPEN> _____

DON'T KNOW d

REFUSED r

(M6=01 and M7=01)

CP1_Address2.

ADDRESS: {DISPLAY CP1_ADDRESS1}

PROBE: READ IF NECESSARY: Second part of the address.

<OPEN> _____

DON'T KNOW d

REFUSED r

(M6=01 and M7=01)

CP1_Address3.

ADDRESS: {DISPLAY CP1_ADDRESS1 AND CP2_ADDRESS2}

PROBE: READ IF NECESSARY: Third part of the address.

<OPEN>

DON'T KNOW d

REFUSED r

(M6=01 and M7=01)

CP1_Address4.

ADDRESS: {DISPLAY CP1_ADDRESS1, CP2_ADDRESS2, AND CP_ADDRESS3}

PROBE: READ IF NECESSARY: Fourth part of the address.

<OPEN> _____

DON'T KNOW d

REFUSED r

(M6=01 and M7=01)

CP1_City.

ADDRESS: {DISPLAY CP1_ADDRESS1, CP2_ADDRESS2, CP_ADDRESS3, AND CP_ADDRESS4}
Town or city?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(M6=01 and M7=01)

CP1_State.

ADDRESS: {DISPLAY CP1_ADDRESS1, CP2_ADDRESS2, CP_ADDRESS3, CP_ADDRESS4, AND CP1_CITY}
State?

INTERVIEWER: USE TWO CHARACTER ABBREVIATION.
INTERVIEWER: ENTER ZZ TO ENTER INTERNATIONAL CITY AND COUNTRY BELOW.

<OPEN> _____

DON'T KNOWd
REFUSED..... r

(M6=01 and M7=01)

CP1_Zip5.

ADDRESS: {DISPLAY CP1_ADDRESS1, CP2_ADDRESS2, CP_ADDRESS3, CP_ADDRESS4, CP1_CITY, AND
CP1_STATE}
Zip code?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(M6=01 and M7=01)

Confirm. ADDRESS: {DISPLAY CP1_ADDRESS1, CP2_ADDRESS2, CP_ADDRESS3, CP_ADDRESS4, CP1_CITY, CP1_STATE,
AND CP1_ZIPCODE}

INTERVIEWER: PRESS 1 TO CONTINUE

(M6=01 and M7=01)

CP1_Telephone.

TELEPHONE NUMBER:
Please give me the telephone number, area code first?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

PROGRAMMER: ASK CP1_TIMEZONE IF NO TIME ZONE IN SYSTEM FOR NUMBER ENTERED

(M6=01 and M7=01)

CP1_TimeZone. What time zone is that in?

INTERVIEWER: CURRENT TIME ZONE: {DISPLAY TIME ZONE BASED ON}

- HAWAII/ALEUTIAN TIME ZONE 02
- ALASKA TIME ZONE 03
- PACIFIC TIME ZONE 04
- MOUNTAIN TIME ZONE 05
- CENTRAL TIME ZONE..... 06
- EASTERN TIME ZONE 07
- ATLANTIC TIME ZONE 08
- NEWFOUNDLAND TIME ZONE 09
- OTHER INTERNATIONAL TIME ZONE 98

(M6=01 and M7=01)

Confirm. TELEPHONE NUMBER: {DISPLAY PHONE NUMBER FROM PREVIOUS QUESTIONS}

TIME ZONE: {DISPLAY PHONE NUMBER FROM PREVIOUS QUESTIONS}

INTERVIEWER: PRESS 1 TO CONTINUE

(M6=01 and M7=01)

M8. How is that person related to {you/NAME}, if at all?

- {NAME'S} SPOUSE 01 (M9)
- {NAME'S} MOTHER 02 (M9)
- {NAME'S} FATHER..... 03 (M9)
- {NAME'S} CHILD 04 (M9)
- GRANDPARENT OF {NAME}..... 05 (M9)
- BROTHER/SISTER (NATURAL/STEP) OF {NAME} 06 (M9)
- AUNT/UNCLE OF {NAME} 07 (M9)
- OTHER RELATIVE OF {NAME} 08
- NOT RELATED..... 09 (M8_i_oth)
- STAFF AT RESIDENCE 10 (M9)
- DON'T KNOW..... d (M9)
- REFUSED..... r (M9)

(M6=01 and M7=01 and M8=08)

M8_h_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(M6=01, M7=01, and M8=09)

M8_i_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

CONTACT PERSON
2

(M6=01 and M7=01)

M9. Can you give me the name, address, and phone number of another person?

- YES..... 01 (CP2_Fname)
- NO 00 (M11_Thanks)
- DON'T KNOW d (M11_Thanks)
- REFUSED..... r (M11_Thanks)

(M6=01 and M9=01)

CP2_FirstName.

NAME:

First name?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(M6=01 and M9=01)

CP2_MiddleName.

NAME: {DISPLAY CP2_FIRSTNAME}

Middle initial?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(M6=01 and M9=01)

CP2_LastName.

NAME: {DISPLAY CP2_FIRSTNAME AND CP2_MIDDLENAME}

Last name?

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(M6=01 and M9=01)

Confirm. NAME: {DISPLAY CP2_FIRSTNAME, CP2_MIDDLENAME, AND CP2_LASTNAME}

INTERVIEWER: PRESS 1 TO CONTINUE

(M6=01 and M9=01)

CP2_Address1.

ADDRESS:

Street and number?

INTERVIEWER: REFUSED OR DON'T KNOW ALLOWED, WILL SKIP REST OF ADDRESS QUESTIONS.

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(M6=01 and M9=01)

CP2_Address2.

ADDRESS: {DISPLAY CP2_ADDRESS1}

PROBE: READ IF NECESSARY: Second part of the address.

<OPEN> _____

DON'T KNOW d

REFUSED r

(M6=01 and M9=01)

CP2_Address3.

ADDRESS: {DISPLAY CP2_ADDRESS1 AND CP2_ADDRESS2}

PROBE: READ IF NECESSARY: Third part of the address.

<OPEN> _____

DON'T KNOW d

REFUSED r

(M6=01 and M9=01)

CP2_Address4.

ADDRESS: {DISPLAY CP2_ADDRESS1, CP2_ADDRESS2, AND CP2_ADDRESS3}

PROBE: READ IF NECESSARY: Fourth part of the address.

<OPEN> _____

DON'T KNOW d

REFUSED r

(M6=01 and M9=01)

CP2_City.

ADDRESS: {DISPLAY CP2_ADDRESS1, CP2_ADDRESS2, CP2_ADDRESS3}, AND CP2_ADDRESS4}

Town or city?

<OPEN> _____

DON'T KNOW d

REFUSED r

(M6=01 and M9=01)

CP2_State.

ADDRESS: {DISPLAY CP2_ADDRESS1, CP2_ADDRESS2, CP2_ADDRESS3 CP2_ADDRESS4, AND CP2_CITY}

State?

INTERVIEWER: USE TWO CHARACTER ABBREVIATION.

INTERVIEWER: ENTER ZZ TO ENTER INTERNATIONAL CITY AND COUNTRY BELOW.

<OPEN> _____

DON'T KNOW d

REFUSED r

(M6=01 and M9=01)

CP2_ZipCode.

ADDRESS: {DISPLAY CP2_ADDRESS1, CP2_ADDRESS2, CP2_ADDRESS3 CP2_ADDRESS4, CP2_CITY, AND CP2_ZIPCODE}
Zip code?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

(M6=01 and M9=01)

Confirm. ADDRESS: {DISPLAY CP2_ADDRESS1, CP2_ADDRESS2, CP2_ADDRESS3 CP2_ADDRESS4, CP2_CITY, CP2_ZIPCODE, AND CP2_ZIPCODE}

INTERVIEWER: PRESS 1 TO CONTINUE

(M6=01 and M9=01)

CP2_Telephone.

TELEPHONE NUMBER:

Please give me the telephone number, area code first?

<OPEN> _____

DON'T KNOW d
REFUSED..... r

PROGRAMMER: ASK CP2_TIMEZONE IF NO TIME ZONE IN SYSTEM FOR NUMBER ENTERED

(M6=01 and M9=01)

CP2_TimeZone. What time zone is that in?

INTERVIEWER: CURRENT TIME ZONE: {DISPLAY TIME ZONE BASED ON}

- HAWAII/ALEUTIAN TIME ZONE 02
- ALASKA TIME ZONE 03
- PACIFIC TIME ZONE 04
- MOUNTAIN TIME ZONE 05
- CENTRAL TIME ZONE..... 06
- EASTERN TIME ZONE 07
- ATLANTIC TIME ZONE 08
- NEWFOUNDLAND TIME ZONE 09
- OTHER INTERNATIONAL TIME ZONE 98

(M6=01 and M9=01)

Confirm. TELEPHONE NUMBER: {DISPLAY CP2_TELEPHONE}

TIME ZONE: {DISPLAY CP2_TIMEZONE}

INTERVIEWER: PRESS 1 TO CONTINUE

(M6=01 and M9=01)

M10. How is that person related to {you/NAME}, if at all?

- {NAME'S} SPOUSE 01 (M11_Thanks)
- {NAME'S} MOTHER 02 (M11_Thanks)
- {NAME'S} FATHER..... 03 (M11_Thanks)
- {NAME'S} CHILD 04 (M11_Thanks)
- GRANDPARENT OF {NAME}..... 05 (M11_Thanks)
- BROTHER/SISTER (NATURAL/STEP) OF {NAME} 06 (M11_Thanks)
- AUNT/UNCLE OF {NAME} 07 (M11_Thanks)
- OTHER RELATIVE OF {NAME} 08
- NOT RELATED..... 09 (M10_i_oth)
- STAFF AT RESIDENCE 10 (M11_Thanks)
- DON'T KNOW..... d (M11_Thanks)
- REFUSED..... r (M11_Thanks)

(M6=01 and M9=01 and M10=08)

M10_h_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(M6=01 and M9=01 and M10=09)

M10_i_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(All)

M11_Thanks. Thank you for your cooperation. This completes the survey! Thank you again.

PRESS 1 TO CONTINUE 01

INTERVIEWER OBSERVATIONS:

(All)

M11. INTERVIEWER: INTERVIEWER OBSERVATIONS:

Who was the respondent to this interview?

INTERVIEWER: PLEASE CODE THE PERSON WITH WHOM YOU CONDUCTED MOST OF THE INTERVIEW.

- {NAME} HIMSELF/HERSELF 01
- PROXY FOR {NAME} 02 (M13)

(M11=01)

M12. Was {NAME} assisted by anyone during this interview? That is, did anyone help {NAME} in interpreting the questions or giving answers?

- YES..... 01
- NO 00 (M15)

(M11=02 or M12=01)

M13. PROGRAMMER: IFM12=01 FILL "ASSISTANT" AND IF M11=02 FILL "PROXY"
How is the {assistant/proxy} related to (NAME)?

INTERVIEWER: IF MORE THAN ONE ASSISTANT OR PROXY, INDICATE THE RELATIONSHIP OF THE ONE YOU CONSIDER TO BE THE MAIN ASSISTANT OR PROXY.

- {NAME'S} SPOUSE 01 (M14)
- {NAME'S} MOTHER 02 (M14)
- {NAME'S} FATHER..... 03 (M14)
- {NAME'S} CHILD 04 (M14)
- GRANDPARENT OF {NAME}..... 05 (M14)
- BROTHER/SISTER (NATURAL/STEP) OF {NAME} 06 (M14)
- AUNT/UNCLE OF {NAME} 07 (M14)
- OTHER RELATIVE OF {NAME} 08
- NOT RELATED..... 09 (M13_i_oth)
- STAFF AT RESIDENCE 10 (M14)
- DON'T KNOW..... d (M14)
- REFUSED..... r (M14)

((M11=02 or M12=01 and M13=08)

M13_h_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(M11=02 or M12=01 and M13=09)

M13_i_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

- DON'T KNOW d
- REFUSED..... r

(M11=02 or M12=01)

M14. PROGRAMMER: IFM12=01 FILL "ASSISTANT" AND IF M11=02 FILL "PROXY"
PROGRAMMER: ONLY DISPLAY RESPONSE OPTION 10, IF M11=02
Why was an {assistant/proxy} needed?

INTERVIEWER: CODE ALL THAT APPLY.

- {NAME} DIDN'T KNOW HOW TO ANSWER..... 01 (M15)
- {NAME} HOSPITALIZED 02 (M15)
- {NAME} INSTITUTIONALIZED 03 (M15)
- {NAME} HAS HEARING PROBLEM 04 (M15)
- {NAME} HAS SPEECH PROBLEM 05 (M15)
- {NAME} HAS LANGUAGE PROBLEM 06 (M15)
- {NAME} HAS POOR MEMORY OR CONFUSION 07 (M15)
- {NAME} HAS OTHER MENTAL CONDITION..... 08 (M15)
- {NAME} HAS PHYSICAL ILLNESS OR DISABILITY 09 (M15)
- {NAME} FAILED COGNITIVE TEST..... 11 (M15)*
- OTHER NON-HEALTH RELATED REASON _____ 10
- DON'T KNOW..... d (M15)
- REFUSED..... r (M15)

*Note: M14=11 is a new category added at R2; value of "other" category (M14=10) maintained for comparability across rounds.

(M11=02 or M12=01 and M14=10)

M14_j_oth.

INTERVIEWER: PLEASE SPECIFY

<OPEN> _____

DON'T KNOW d
REFUSED r

(All)

M15. In general, do you feel the respondent was intellectually capable of responding?

YES 01
NO 00
DON'T KNOW d

(All)

M16. In general, do you feel the respondent's answers were reasonably accurate?

YES 01
NO 00
DON'T KNOW d

(All)

M17. In general, do you feel the respondent understood the questions?

YES 01
NO 00
DON'T KNOW d

(All)

M18. In general, how tiring did the interview seem to be for the respondent?

VERY TIRING 01
A LITTLE TIRING 02
NOT TIRING 03
DON'T KNOW d

(All)

M19. In general, did the respondent have difficulty hearing you during the interview?

YES 01
NO 00 (M21)
DON'T KNOW d (M21)

(M19=01)

M20. In general, do you feel the respondent's hearing difficulty affected the interview?

YES 01
NO 00
DON'T KNOW d

(All)

M21. INTERVIEWER: Record any special circumstances encountered while interviewing respondent.
